

Guiding You Through the Transition of Divorce

When faced with divorce, relying on a trusted team of professionals can help make the process less daunting and empower you to make the decisions that may be right for your situation. Work to gain the knowledge and confidence you may need to successfully navigate each stage of transition and emerge better prepared to start your new life journey.



Please reach out to learn how we can help you maneuver through the complexity of divorce and work toward financial stability and peace of mind.

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SEEKING TO GUIDE YOU WITH EMPATHY AND EXPERIENCE EVERY STEP OF THE WAY

PHASE ONE

Considerations & concerns

Education is key:

Understanding all accounts, key documents, insurance, business interests, etc., can help bring clarity and empower you to make informed decisions.

Read: [The Division of Retirement Plan Assets in Divorce](#)

PHASE TWO

Customized pre-planning

Project your future state:

Running financial projections using various scenarios can stress test your potential settlement options, including tax impact, giving you insight on where you need to be.

Read: [Ten Tax Considerations in Divorce](#)

PHASE THREE

Finalizing the divorce

Knowledge is power:

Understanding estate planning, banking, insurance, investment, and other critical areas that need to be addressed as you finalize your divorce can help ensure you emerge from the process with security and confidence.

Read: [Top Ten Considerations when Facing Divorce](#)

PHASE FOUR

Starting the new journey

Implement your plan:

Now that the divorce is complete, use the information you gleaned throughout the first three phases of the process to begin building your new, stronger future.

Read: [How to Build Credit After Divorce](#)
Read: [Women & Investing: A Stronger Grip on Their Financial Futures](#)

PHASE FIVE

Envisioning the future

Possibilities are endless:

With the stage set to understand your financial and lifestyle goals on your terms, your advisory team can help you create your own unique legacy with peace of mind.

Read: [Suddenly Single? How Women Can Thrive After Divorce or Spousal Loss](#)
Visit: [Matrimonial and Divorce Advisory Solutions](#)

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