



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)**

**RE: OCTOBER 5, 2023 PLAN DISTRIBUTION TO SENIOR
NOTEHOLDERS**

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made twenty-three semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that

the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,745,592,652.06,¹ and constituted 46.550025% of the total allowed amount of the Senior Noteholder Claim.²

TWENTY-SEVENTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors' Notice dated September 28, 2023 (the "Twenty-Seventh Distribution Notice"),³ the amount to be distributed will constitute 0.012743% of the total allowed amount of the Senior Noteholder Claim. The calculation of the distribution to Senior Noteholders under the Twenty-Seventh Distribution results in an aggregate cash amount of \$6,226,485.59 (the "Twenty-Seventh Plan Distribution"). After giving effect to the Twenty-Seventh Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 46.562768% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Twenty-Seventh Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁴ Senior Noteholders may calculate the amount of their individual portion of the Twenty-Seventh Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁵

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 0.470852 (CUSIP number 5252M0BZ9 Rate-last column) = \$4.71 (amount of Twenty-Seventh Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.012719 (CUSIP number 52522L558 Rate-last column) = \$1.27 (amount of Twenty-Seventh Plan Distribution)

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TWENTY-SEVENTH PLAN DISTRIBUTION. THE TWENTY-SEVENTH PLAN DISTRIBUTION WILL BE

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Notice Regarding Twenty-Seventh Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 61614 at www.lehman-docket.com].

⁴ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁵ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Twenty-Seventh Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Twenty-Seventh Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁶ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution and Claims Information” tab of their website at www.lehman-docket.com.⁷

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman-bondholders.html) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:⁸

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler
The New York Times Building
620 Eighth Avenue
New York, NY 10018
Telephone: (212) 841-1000

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Twenty-Seventh Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: September 29, 2023

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁶ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁷ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

⁸ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|---------------------------|----|---------------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | <u>6,226,485.59</u> |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52522L566 | 525ESC968 | 2,549,518 | 25,495,180 | - | 25,495,180 | 3,248.09 | 0.001274 | |
| 52523J206 | 525ESC240 | 2,500,964 | 21,062,035 | - | 21,062,035 | 2,683.53 | 0.001073 | |
| 52517PQ38 | 525ESC206 | 25,000,000 | 25,000,000 | 374,653 | 25,374,653 | 3,233.48 | | 0.129339 |
| 52517P6J5 | 525ESC0S9 | 25,000,000 | 25,000,000 | 811,806 | 25,811,806 | 3,289.18 | | 0.131567 |
| 5252M0GN1 | 525ESCLY3 | 25,000,000 | 25,000,000 | 658,333 | 25,658,333 | 3,269.63 | | 0.130785 |
| 52517PZ79 | 525ESCAY5 | 25,000,000 | 25,000,000 | 428,507 | 25,428,507 | 3,240.35 | | 0.129614 |
| 52517PJ77 | 525ESC1P4 | 25,000,000 | 25,000,000 | 407,292 | 25,407,292 | 3,237.63 | | 0.129505 |
| 52517PUN9 | 525ESC3U1 | 25,000,000 | 25,000,000 | 335,833 | 25,335,833 | 3,228.53 | | 0.129141 |
| 52517PK34 | 525ESC1R0 | 25,000,000 | 25,000,000 | 311,111 | 25,311,111 | 3,225.38 | | 0.129015 |
| 52517P4X6 | 525ESC0J9 | 25,000,000 | 25,000,000 | 188,021 | 25,188,021 | 3,209.70 | | 0.128388 |
| 52517PX71 | 525ESC5O3 | 25,000,000 | 25,000,000 | 113,455 | 25,113,455 | 3,200.20 | | 0.128008 |
| 5252M0AM9 | 525ESCGS2 | 25,000,000 | 25,000,000 | 50,717 | 25,050,717 | 3,192.20 | | 0.127688 |
| 52522L400 | 525ESC471 | 2,500,000 | 25,000,000 | 28,997 | 25,028,997 | 3,187.50 | 0.001275 | |
| 52523J305 | 525ESC505 | 250,000 | 23,144,749 | 62,917 | 23,207,666 | 2,957.25 | 0.011829 | |
| 52519FFC0 | 525ESCFW4 | 24,583,000 | 24,583,000 | 217,150 | 24,800,150 | 3,160.27 | | 0.128555 |
| 5252M0CM7 | 525ESCIM3 | 24,000,000 | 24,000,000 | 55,816 | 24,055,816 | 3,065.42 | | 0.127726 |
| 52519FBN0 | 525ESCCR8 | 23,658,000 | 23,658,000 | 12,026 | 23,670,026 | 3,016.25 | | 0.127494 |
| 52519FBG5 | 525ESCCL1 | 23,545,000 | 23,540,000 | 52,311 | 23,592,311 | 3,006.34 | | 0.127685 |
| 52520W556 | 525ESC588 | 2,350,000 | 19,636,862 | - | 19,636,862 | 2,500.40 | 0.001064 | |
| 52519FCX7 | 525ESCDV8 | 23,421,000 | 23,421,000 | 58,553 | 23,479,553 | 2,991.99 | | 0.127748 |
| 5252M0EH6 | 525ESCKC2 | 23,000,000 | 23,000,000 | 587,778 | 23,587,778 | 3,005.78 | | 0.130686 |
| 52517PYU9 | 525ESCAP4 | 23,000,000 | 23,000,000 | 71,645 | 23,071,645 | 2,940.00 | | 0.127826 |
| 52517PY62 | 525ESC9O9 | 23,000,000 | 23,000,000 | 26,272 | 23,026,272 | 2,934.23 | | 0.127575 |
| 52520W515 | 525ESC919 | 2,300,000 | 19,016,336 | 27,465 | 19,043,801 | 2,426.50 | 0.001055 | |
| 52519FDP3 | 525ESCEL9 | 22,666,000 | 22,666,000 | 78,922 | 22,744,922 | 2,898.37 | | 0.127873 |
| 52522L418 | 525ESC463 | 2,226,447 | 19,844,004 | 11,416 | 19,855,419 | 2,529.24 | 0.001136 | |
| 52517PS69 | 525ESC3D9 | 22,250,000 | 22,250,000 | 128,556 | 22,378,556 | 2,851.69 | | 0.128166 |
| 52517PL25 | 525ESC1X7 | 22,225,000 | 21,284,387 | 294,789 | 21,579,176 | 2,749.83 | | 0.123727 |
| 52517PYM7 | 525ESCAI0 | 22,000,000 | 22,000,000 | 201,056 | 22,201,056 | 2,829.07 | | 0.128594 |
| 5252M0CT2 | 525ESCIS0 | 22,000,000 | 22,000,000 | 92,125 | 22,092,125 | 2,815.19 | | 0.127963 |
| 52519FCV1 | 525ESCDT3 | 21,854,000 | 21,854,000 | 75,275 | 21,929,275 | 2,794.43 | | 0.127868 |
| 52519FFF3 | 525ESCFZ7 | 21,829,000 | 21,829,000 | 120,060 | 21,949,060 | 2,796.95 | | 0.128130 |
| 52522L244 | 525ESC281 | 2,182,100 | 17,751,418 | 30,591 | 17,782,009 | 2,265.02 | 0.001038 | |
| 52517PYY1 | 525ESCAT6 | 21,694,000 | 21,694,000 | 74,700 | 21,768,700 | 2,773.97 | | 0.127868 |
| 52519FDJ7 | 525ESCEG0 | 21,236,000 | 21,236,000 | 104,233 | 21,340,233 | 2,719.38 | | 0.128055 |
| 82087KAG4 | 525ESCMH9 | 20,500,000 | 15,810,121 | 142,291 | 15,952,412 | 2,032.80 | | 0.099161 |
| 5252M0CU9 | 525ESCIT8 | 20,500,000 | 20,500,000 | 30,760 | 20,530,760 | 2,616.23 | | 0.127621 |
| 52517P4N8 | 525ESC8N2 | 20,373,000 | 20,373,000 | 68,771 | 20,441,771 | 2,604.89 | | 0.127860 |
| 52517PWT4 | 525ESC5D7 | 20,295,000 | 20,295,000 | 20,948 | 20,315,948 | 2,588.85 | | 0.127561 |
| 52517PB34 | 525ESC034 | 20,000,000 | 20,000,000 | 568,139 | 20,568,139 | 2,620.98 | | 0.131049 |
| 5252M0FA0 | 525ESCKT5 | 20,000,000 | 20,000,000 | 471,900 | 20,471,900 | 2,608.72 | | 0.130436 |
| 52517PZS3 | 525ESCBF5 | 20,000,000 | 20,000,000 | 318,889 | 20,318,889 | 2,589.22 | | 0.129461 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | |
|----------------------------------|------------------------|
| Distribution to Creditors | \$ 6,226,568.13 |
| Rounding Adjustment | (82.54) |
| Distribution Amount | <u>\$ 6,226,485.59</u> |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517P6L0 | 525ESC6L8 | 20,000,000 | 20,000,000 | 209,083 | 20,209,083 | 2,575.24 | | 0.128762 |
| 5252M0EA1 | 525ESCJV2 | 20,000,000 | 20,000,000 | 25,694 | 20,025,694 | 2,551.86 | | 0.127593 |
| 5252M0AR8 | 525ESCGW3 | 19,000,000 | 19,000,000 | 284,472 | 19,284,472 | 2,457.40 | | 0.129337 |
| 52517PH46 | 525ESC1M1 | 19,000,000 | 19,000,000 | 101,376 | 19,101,376 | 2,434.07 | | 0.128109 |
| 52517PX63 | 525ESC5N5 | 18,900,000 | 18,900,000 | 64,443 | 18,964,443 | 2,416.63 | | 0.127864 |
| 52519FEH0 | 525ESCFD6 | 18,837,000 | 18,837,000 | 75,348 | 18,912,348 | 2,409.99 | | 0.127939 |
| 5252M0ED5 | 525ESCJY6 | 18,132,000 | 18,132,000 | - | 18,132,000 | 2,310.54 | | 0.127429 |
| 52522L202 | 525ESC901 | 1,800,000 | 18,000,000 | 32,063 | 18,032,063 | 2,296.80 | 0.001276 | |
| 52519FEL1 | 525ESCFG9 | 17,724,000 | 17,724,000 | 12,111 | 17,736,111 | 2,260.09 | | 0.127516 |
| 52519FDK4 | 525ESCEH8 | 17,589,000 | 17,589,000 | 40,675 | 17,629,675 | 2,246.54 | | 0.127724 |
| 52517PZL8 | 525ESCBC2 | 17,270,000 | 17,270,000 | 74,837 | 17,344,837 | 2,210.25 | | 0.127982 |
| 52519FED9 | 525ESCEZ8 | 17,467,000 | 17,467,000 | 56,283 | 17,523,283 | 2,232.98 | | 0.127840 |
| 52523J230 | 525ESC216 | 1,701,828 | 16,145,321 | - | 16,145,321 | 2,055.81 | 0.001208 | |
| 52520W358 | 525ESC950 | 1,700,833 | 13,967,399 | 21,435 | 13,988,833 | 1,782.47 | 0.001048 | |
| 52517P7H8 | 525ESC5H8 | 16,994,000 | 16,994,000 | 41,181 | 17,035,181 | 2,170.78 | | 0.127738 |
| 52522L889 | 525ESC836 | 1,694,602 | 16,946,020 | 24,557 | 16,970,577 | 2,162.31 | 0.001276 | |
| 5252M0CS4 | 525ESCIR2 | 16,936,000 | 16,936,000 | 148,190 | 17,084,190 | 2,177.02 | | 0.128544 |
| 52522L236 | 525ESC299 | 1,678,504 | 12,446,738 | 20,598 | 12,467,337 | 1,587.86 | 0.000946 | |
| 52517P7A3 | 525ESC6A2 | 16,405,000 | 14,000,724 | N/A (incl. in Nom.) | 14,000,724 | 1,784.11 | | 0.108754 |
| 52519FDH1 | 525ESCEF2 | 16,264,000 | 16,264,000 | 56,156 | 16,320,156 | 2,079.66 | | 0.127869 |
| 52517PXV8 | 525ESC6O2 | 16,095,000 | 16,095,000 | 54,803 | 16,149,803 | 2,057.95 | | 0.127863 |
| 52517P2E0 | 525ESC0A8 | 16,000,000 | 16,000,000 | 105,111 | 16,105,111 | 2,052.27 | | 0.128267 |
| 5252M0CZ8 | 525ESCIY7 | 15,827,000 | 15,827,000 | 17,940 | 15,844,940 | 2,019.11 | | 0.127574 |
| 52517P7L9 | 525ESC0V2 | 15,000,000 | 15,000,000 | 390,938 | 15,390,938 | 1,961.27 | | 0.130751 |
| 52517PZX2 | 525ESCBH1 | 15,000,000 | 15,000,000 | 23,599 | 15,023,599 | 1,914.45 | | 0.127630 |
| 52517PZW4 | 525ESCBG3 | 15,000,000 | 15,000,000 | 22,766 | 15,022,766 | 1,914.35 | | 0.127623 |
| 52517PYX3 | 525ESCAS8 | 15,000,000 | 15,000,000 | 265,833 | 15,265,833 | 1,945.32 | | 0.129688 |
| 52517PXS5 | 525ESC6I5 | 15,000,000 | 15,000,000 | 153,333 | 15,153,333 | 1,930.98 | | 0.128732 |
| 52517PA27 | 525ESC828 | 15,000,000 | 15,000,000 | 150,000 | 15,150,000 | 1,930.56 | | 0.128704 |
| 5252M0CK1 | 525ESCIK7 | 15,000,000 | 15,000,000 | 127,875 | 15,127,875 | 1,927.74 | | 0.128516 |
| 52517PZ38 | 525ESCAV1 | 15,000,000 | 15,000,000 | 93,399 | 15,093,399 | 1,923.35 | | 0.128223 |
| 52517PZM6 | 525ESCBD0 | 15,000,000 | 15,000,000 | 75,833 | 15,075,833 | 1,921.11 | | 0.128074 |
| 52517PE31 | 525ESC1F6 | 15,000,000 | 15,000,000 | 70,000 | 15,070,000 | 1,920.36 | | 0.128024 |
| 5252M0CQ8 | 525ESCIP6 | 15,000,000 | 15,000,000 | 20,385 | 15,020,385 | 1,914.05 | | 0.127603 |
| 52517PUL3 | 525ESC3S6 | 15,000,000 | 15,000,000 | 8,607 | 15,008,607 | 1,912.55 | | 0.127503 |
| 52517PSL6 | 525ESC3H0 | 14,975,000 | 14,975,000 | 207,778 | 15,182,778 | 1,934.74 | | 0.129198 |
| 52519FEW7 | 525ESCFQ7 | 14,635,000 | 14,635,000 | 388,437 | 15,023,437 | 1,914.43 | | 0.130812 |
| 5252M0DK0 | 525ESCJH3 | 14,600,000 | 14,600,000 | - | 14,600,000 | 1,860.46 | | 0.127429 |
| 524908NY2 | 524ESCN48 | 14,350,000 | 14,350,000 | 163,829 | 14,513,829 | 1,849.49 | | 0.128884 |
| 52519FDG3 | 525ESCEE5 | 14,346,000 | 14,346,000 | 6,874 | 14,352,874 | 1,828.97 | | 0.127490 |
| 52519FFB2 | 525ESCFV6 | 14,261,000 | 14,261,000 | 149,344 | 14,410,344 | 1,836.30 | | 0.128764 |
| 52519FEV9 | 525ESCFP9 | 14,000,000 | 14,000,000 | 383,289 | 14,383,289 | 1,832.85 | | 0.130918 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | |
|----------------------------------|-----------------|
| Distribution to Creditors | \$ 6,226,568.13 |
| Rounding Adjustment | (82.54) |
| Distribution Amount | \$ 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517PX89 | 525ESC5Q8 | 14,000,000 | 14,000,000 | 51,943 | 14,051,943 | 1,790.63 | | 0.127902 |
| 52519FDQ1 | 525ESCEM7 | 13,970,000 | 13,970,000 | 43,462 | 14,013,462 | 1,785.73 | | 0.127826 |
| 52520W325 | 525ESC398 | 1,393,092 | 13,930,920 | 22,819 | 13,953,739 | 1,777.59 | 0.001276 | |
| 52519FDS7 | 525ESCEO3 | 13,867,000 | 13,867,000 | 65,002 | 13,932,002 | 1,775.35 | | 0.128027 |
| 52522L376 | 525ESC976 | 1,383,870 | 13,838,700 | 298,927 | 14,137,627 | 1,800.41 | 0.001301 | |
| 52523J412 | 525ESC653 | 1,369,200 | 13,692,000 | - | 13,692,000 | 1,744.36 | 0.001274 | |
| 52522L798 | 525ESC729 | 1,368,861 | 13,688,610 | - | 13,688,610 | 1,743.93 | 0.001274 | |
| 524908UP3 | 524ESCU65 | 13,443,000 | 18,315,565 | 29,990 | 18,345,556 | 2,337.76 | | 0.173902 |
| 52517P2P5 | 525ESC9P6 | 13,240,000 | 13,240,000 | 75,487 | 13,315,487 | 1,696.79 | | 0.128156 |
| 52517PWQ0 | 525ESC5B1 | 13,215,000 | 13,215,000 | 30,025 | 13,245,025 | 1,687.81 | | 0.127719 |
| 5252MODT1 | 525ESCJO8 | 13,145,000 | 10,648,097 | - | 10,648,097 | 1,356.88 | | 0.103224 |
| 524908SH4 | 524ESCS84 | 13,035,000 | 13,035,000 | 11,888 | 13,046,888 | 1,662.56 | | 0.127546 |
| 5252M0EY9 | 525ESCKR9 | 13,000,000 | 13,000,000 | 195,000 | 13,195,000 | 1,681.43 | | 0.129341 |
| 524908WF3 | 524ESCW89 | 13,000,000 | 13,000,000 | 17,636 | 13,017,636 | 1,658.83 | | 0.127602 |
| 52523J172 | 525ESC158 | 1,268,000 | 11,497,687 | - | 11,497,687 | 1,464.54 | 0.001155 | |
| 524908PL8 | 524ESCP61 | 12,600,000 | 12,600,000 | 17,583 | 12,617,583 | 1,607.85 | | 0.127607 |
| 52519FDY4 | 525ESCEU9 | 12,418,000 | 12,418,000 | 48,879 | 12,466,879 | 1,588.65 | | 0.127931 |
| 52519FAM3 | 525ESCBT5 | 12,266,000 | 12,266,000 | 56,219 | 12,322,219 | 1,570.21 | | 0.128013 |
| 52523J248 | 525ESC208 | 1,216,770 | 12,167,700 | 80,151 | 12,247,851 | 1,559.90 | 0.001282 | |
| 52519FDM0 | 525ESCEJ4 | 12,099,000 | 12,099,000 | 37,305 | 12,136,305 | 1,546.52 | | 0.127822 |
| 52523J438 | 525ESC638 | 1,202,437 | 12,024,370 | 154,984 | 12,179,354 | 1,551.14 | 0.001290 | |
| 52517PR52 | 525ESC2V0 | 12,000,000 | 12,000,000 | 81,273 | 12,081,273 | 1,539.50 | | 0.128292 |
| 52517PM24 | 525ESC2D0 | 12,000,000 | 12,000,000 | 68,728 | 12,068,728 | 1,537.91 | | 0.128159 |
| 5252MOCV7 | 525ESCUI5 | 12,000,000 | 12,000,000 | 57,000 | 12,057,000 | 1,536.42 | | 0.128035 |
| 52517P6C0 | 525ESC6C8 | 12,000,000 | 12,000,000 | 52,215 | 12,052,215 | 1,535.81 | | 0.127984 |
| 52522L426 | 525ESC455 | 1,200,000 | 8,928,319 | 36,413 | 8,964,732 | 1,141.20 | 0.000951 | |
| 52519FDC2 | 525ESCEA3 | 11,980,000 | 11,980,000 | 40,183 | 12,020,183 | 1,531.73 | | 0.127857 |
| 52519FCH2 | 525ESCDI7 | 11,735,000 | 11,735,000 | 9,290 | 11,744,290 | 1,496.56 | | 0.127530 |
| 52519FBW0 | 525ESCCX5 | 11,711,000 | 11,711,000 | 56,115 | 11,767,115 | 1,499.48 | | 0.128040 |
| 52519FDD0 | 525ESCEB1 | 11,424,000 | 11,474,000 | 14,534 | 11,488,534 | 1,463.97 | | 0.128149 |
| 52522L830 | 525ESC869 | 1,130,750 | 11,307,500 | - | 11,307,500 | 1,440.58 | 0.001274 | |
| 52517PAE1 | 525ESC1E9 | 11,290,000 | 11,290,000 | 72,726 | 11,362,726 | 1,447.94 | | 0.128250 |
| 52517PYG0 | 525ESCAF6 | 11,000,000 | 11,000,000 | 139,792 | 11,139,792 | 1,419.54 | | 0.129049 |
| 52519FCU3 | 525ESCDS5 | 10,953,000 | 10,953,000 | 226,362 | 11,179,362 | 1,424.58 | | 0.130063 |
| 52519FCK5 | 525ESCDK2 | 10,875,000 | 10,875,000 | 35,525 | 10,910,525 | 1,390.33 | | 0.127846 |
| 52523J131 | 525ESC182 | 1,086,500 | 8,937,453 | 43,257 | 8,980,710 | 1,144.08 | 0.001053 | |
| 52517PSJ1 | 525ESC3G2 | 10,750,000 | 10,750,000 | 171,463 | 10,921,463 | 1,391.72 | | 0.129462 |
| 52519FCL3 | 525ESCDL0 | 10,652,000 | 10,652,000 | 21,541 | 10,673,541 | 1,360.12 | | 0.127687 |
| 52519FFH9 | 525ESCGB9 | 10,623,000 | 10,623,000 | 17,262 | 10,640,262 | 1,355.88 | | 0.127636 |
| 52519FBJ9 | 525ESCCN7 | 10,583,000 | 10,583,000 | 41,156 | 10,624,156 | 1,353.83 | | 0.127925 |
| 52519FDE8 | 525ESCEC9 | 10,567,000 | 10,567,000 | 52,321 | 10,619,321 | 1,353.21 | | 0.128060 |
| 52519FCE9 | 525ESCDF3 | 10,480,000 | 10,480,000 | 36,826 | 10,516,826 | 1,340.15 | | 0.127877 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52519FFJ5 | 525ESCGC7 | 10,438,000 | 10,438,000 | 32,039 | 10,470,039 | 1,334.20 | | 0.127821 |
| 52519FEC1 | 525ESCEY1 | 10,404,000 | 10,404,000 | 28,871 | 10,432,871 | 1,329.45 | | 0.127783 |
| 524908XD7 | 524ESCX70 | 10,287,000 | 10,287,000 | 20,288 | 10,307,288 | 1,313.45 | | 0.127681 |
| 52519FAZ4 | 525ESCCE7 | 10,123,000 | 10,123,000 | 46,397 | 10,169,397 | 1,295.88 | | 0.128013 |
| 52522L137 | 525ESC935 | 1,011,552 | 7,200,877 | 15,375 | 7,216,252 | 919.50 | 0.000909 | |
| 52519FCJ8 | 525ESCDJ5 | 10,091,000 | 10,091,000 | 43,952 | 10,134,952 | 1,291.49 | | 0.127984 |
| 52519FCQ2 | 525ESCDP1 | 10,082,000 | 10,082,000 | 51,082 | 10,133,082 | 1,291.25 | | 0.128075 |
| 5252M0EG8 | 525ESCKB4 | 10,000,000 | 10,000,000 | 268,889 | 10,268,889 | 1,308.56 | | 0.130856 |
| 52517PYV7 | 525ESCAQ2 | 10,000,000 | 10,000,000 | 193,750 | 10,193,750 | 1,298.98 | | 0.129898 |
| 5252M0FT9 | 525ESCLI8 | 10,000,000 | 10,000,000 | 148,222 | 10,148,222 | 1,293.18 | | 0.129318 |
| 52517PZA2 | 525ESCAZ2 | 10,000,000 | 10,000,000 | 139,856 | 10,139,856 | 1,292.12 | | 0.129212 |
| 52517PYH8 | 525ESCAG4 | 10,000,000 | 10,000,000 | 134,166 | 10,134,166 | 1,291.39 | | 0.129139 |
| 5252M0FC6 | 525ESCKV0 | 10,000,000 | 10,000,000 | 127,500 | 10,127,500 | 1,290.54 | | 0.129054 |
| 52517PUM1 | 525ESC3T4 | 10,000,000 | 10,000,000 | 120,833 | 10,120,833 | 1,289.69 | | 0.128969 |
| 52517PZ61 | 525ESCA7 | 10,000,000 | 10,000,000 | 112,396 | 10,112,396 | 1,288.62 | | 0.128862 |
| 52517P6W6 | 525ESC6W4 | 10,000,000 | 10,000,000 | 80,059 | 10,080,059 | 1,284.50 | | 0.128450 |
| 52517PB42 | 525ESC042 | 10,000,000 | 10,000,000 | 68,531 | 10,068,531 | 1,283.03 | | 0.128303 |
| 52517P2R1 | 525ESC9R2 | 10,000,000 | 10,000,000 | 63,982 | 10,063,982 | 1,282.45 | | 0.128245 |
| 52520WAD3 | 525ESC9D3 | 10,000,000 | 10,000,000 | 21,501 | 10,021,501 | 1,277.03 | | 0.127703 |
| 524908NM8 | 524ESCN71 | 10,000,000 | 10,000,000 | 11,941 | 10,011,941 | 1,275.82 | | 0.127582 |
| 52517PU82 | 525ESC3Q0 | 10,000,000 | 10,000,000 | 7,643 | 10,007,643 | 1,275.27 | | 0.127527 |
| 5252M0FX0 | 525ESCLM9 | 10,000,000 | 10,000,000 | - | 10,000,000 | 1,274.29 | | 0.127429 |
| 52519FDX6 | 525ESCET2 | 9,957,000 | 9,957,000 | 35,845 | 9,992,845 | 1,273.38 | | 0.127888 |
| 52519FCC3 | 525ESCDD8 | 9,888,000 | 9,888,000 | 31,587 | 9,919,587 | 1,264.04 | | 0.127836 |
| 52519FEN7 | 525ESCFI5 | 9,872,000 | 9,872,000 | 54,296 | 9,926,296 | 1,264.90 | | 0.128130 |
| 52517PYD7 | 525ESCAC3 | 9,812,000 | 9,812,000 | 60,381 | 9,872,381 | 1,258.04 | | 0.128214 |
| 52519FEB3 | 525ESCEX3 | 9,797,000 | 9,797,000 | 37,079 | 9,834,079 | 1,253.15 | | 0.127912 |
| 52519FER8 | 525ESCFL8 | 9,789,000 | 9,789,000 | 26,267 | 9,815,267 | 1,250.75 | | 0.127771 |
| 52519FEP2 | 525ESCFJ3 | 9,724,000 | 9,724,000 | 53,658 | 9,777,658 | 1,245.97 | | 0.128133 |
| 52519FCN9 | 525ESCDN6 | 9,698,000 | 9,698,000 | 21,821 | 9,719,821 | 1,238.59 | | 0.127716 |
| 52519FEA5 | 525ESCEW5 | 9,678,000 | 9,678,000 | 44,048 | 9,722,048 | 1,238.87 | | 0.128009 |
| 52517PT76 | 525ESC3L1 | 9,600,000 | 9,600,000 | 13,050 | 9,613,050 | 1,224.99 | | 0.127603 |
| 52522L251 | 525ESC273 | 959,735 | 9,597,350 | 15,948 | 9,613,298 | 1,224.62 | 0.001276 | |
| 52519FDW8 | 525ESCES4 | 9,591,000 | 9,591,000 | 44,185 | 9,635,185 | 1,227.80 | | 0.128016 |
| 524908PA2 | 524ESCP95 | 9,575,000 | 9,575,000 | - | 9,575,000 | 1,220.13 | | 0.127429 |
| 52517P4K4 | 525ESC7K9 | 9,540,000 | 10,617,134 | 23,294 | 10,640,428 | 1,355.90 | | 0.142128 |
| 52517PWB3 | 525ESC4S5 | 9,484,000 | 9,484,000 | 48,186 | 9,532,186 | 1,214.68 | | 0.128077 |
| 524908NLO | 524ESC9L6 | 9,475,000 | 9,475,000 | 16,655 | 9,491,655 | 1,209.51 | | 0.127653 |
| 5252M0DD6 | 525ESCJB6 | 9,368,000 | 9,368,000 | - | 9,368,000 | 1,193.75 | | 0.127429 |
| 52520W549 | 525ESC596 | 932,464 | 9,324,640 | 10,739 | 9,335,379 | 1,188.89 | 0.001275 | |
| 52517PXP1 | 525ESC5U9 | 9,250,000 | 9,250,000 | 40,999 | 9,290,999 | 1,183.94 | | 0.127994 |
| 52517P6Q9 | 525ESC0T7 | 9,210,000 | 9,210,000 | 24,177 | 9,234,177 | 1,176.71 | | 0.127764 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | |
|----------------------------------|------------------------|
| Distribution to Creditors | \$ 6,226,568.13 |
| Rounding Adjustment | (82.54) |
| Distribution Amount | <u>\$ 6,226,485.59</u> |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 524908MB3 | 524ESCM98 | 9,165,000 | 10,861,868 | 12,098 | 10,873,966 | 1,385.67 | | 0.151191 |
| 52519FDL2 | 525ESCEI6 | 9,156,000 | 9,156,000 | 21,555 | 9,177,555 | 1,169.49 | | 0.127729 |
| 52517PK42 | 525ESC1S8 | 9,048,000 | 9,048,000 | 72,907 | 9,120,907 | 1,162.27 | | 0.128456 |
| 5252M0FW2 | 525ESCLL1 | 9,000,000 | 9,000,000 | 52,000 | 9,052,000 | 1,153.49 | | 0.128166 |
| 52517P3E9 | 525ESC6E4 | 9,000,000 | 9,000,000 | 48,614 | 9,048,614 | 1,153.06 | | 0.128118 |
| 52517PR29 | 525ESC2T5 | 9,000,000 | 9,000,000 | 43,888 | 9,043,888 | 1,152.46 | | 0.128051 |
| 5252M0DX2 | 525ESCJS9 | 9,000,000 | 9,000,000 | 32,625 | 9,032,625 | 1,151.02 | | 0.127891 |
| 5252M0CW5 | 525ESCIV3 | 8,990,000 | 8,990,000 | 76,914 | 9,066,914 | 1,155.39 | | 0.128520 |
| 52519FBA8 | 525ESCCF4 | 8,941,000 | 8,941,000 | 40,980 | 8,981,980 | 1,144.56 | | 0.128013 |
| 52517PU41 | 525ESC3O5 | 8,802,000 | 8,802,000 | - | 8,802,000 | 1,121.63 | | 0.127429 |
| 52520W440 | 525ESC497 | 878,549 | 8,785,490 | 10,118 | 8,795,608 | 1,120.15 | 0.001275 | |
| 52522L582 | 525ESC539 | 867,363 | 7,314,406 | - | 7,314,406 | 931.55 | 0.001074 | |
| 5252M0AP2 | 525ESCGU7 | 8,652,000 | 8,652,000 | 211,184 | 8,863,184 | 1,129.43 | | 0.130540 |
| 52519FBE0 | 525ESCCJ6 | 8,647,000 | 8,647,000 | 31,526 | 8,678,526 | 1,105.90 | | 0.127894 |
| 52519FCT6 | 525ESCDR7 | 8,614,000 | 8,603,000 | 15,509 | 8,618,509 | 1,098.25 | | 0.127496 |
| 52522L319 | 525ESC349 | 837,607 | 6,742,085 | 10,259 | 6,752,344 | 860.22 | 0.001027 | |
| 52522L186 | 525ESC984 | 823,878 | 8,238,780 | 11,939 | 8,250,719 | 1,051.27 | 0.001276 | |
| 52520W283 | 525ESC265 | 808,330 | 8,083,300 | - | 8,083,300 | 1,029.81 | 0.001274 | |
| 52517P4A6 | 525ESC0G5 | 8,000,000 | 8,000,000 | 74,667 | 8,074,667 | 1,028.95 | | 0.128619 |
| 5252M0FK8 | 525ESCLC1 | 8,000,000 | 8,000,000 | 191,333 | 8,191,333 | 1,043.82 | | 0.130477 |
| 52517P6A4 | 525ESC7A1 | 8,000,000 | 8,000,000 | 30,609 | 8,030,609 | 1,023.34 | | 0.127917 |
| 5252M0EC7 | 525ESCJX8 | 8,000,000 | 8,000,000 | 8,889 | 8,008,889 | 1,020.57 | | 0.127571 |
| 5252M0AU1 | 525ESCGZ6 | 8,000,000 | 8,000,000 | 6,062 | 8,006,062 | 1,020.21 | | 0.127526 |
| 52522L533 | 525ESC562 | 800,000 | 6,542,047 | 213,531 | 6,755,578 | 860.80 | 0.001076 | |
| 52519FFM8 | 525ESCGF0 | 7,876,000 | 7,876,000 | 215,715 | 8,091,715 | 1,031.13 | | 0.130920 |
| 52522L301 | 525ESC356 | 783,066 | 5,551,445 | 9,591 | 5,561,036 | 707.89 | 0.000904 | |
| 524908PF1 | 524ESCP87 | 7,735,000 | 9,059,973 | 10,751 | 9,070,724 | 1,155.88 | | 0.149435 |
| 5252M0FF9 | 525ESCKY4 | 7,560,000 | 7,560,000 | - | 7,560,000 | 963.36 | | 0.127429 |
| 52517PWV9 | 525ESC5G0 | 7,508,000 | 7,508,000 | 10,616 | 7,518,616 | 958.10 | | 0.127610 |
| 52517PWJ6 | 525ESC4Y2 | 7,500,000 | 9,162,976 | - | 9,162,976 | 1,167.63 | | 0.155684 |
| 52517PWH0 | 525ESC4X4 | 7,500,000 | 8,609,709 | - | 8,609,709 | 1,097.13 | | 0.146284 |
| 52519FFN6 | 525ESCGG8 | 7,482,000 | 7,482,000 | 197,057 | 7,679,057 | 978.54 | | 0.130786 |
| 52519FES6 | 525ESCFM6 | 7,439,000 | 7,439,000 | 11,241 | 7,450,241 | 949.38 | | 0.127622 |
| 52523J156 | 525ESC166 | 736,878 | 7,368,780 | 81,987 | 7,450,767 | 949.10 | 0.001288 | |
| 52519FET4 | 525ESCFN4 | 7,359,000 | 7,359,000 | 232,524 | 7,591,524 | 967.38 | | 0.131456 |
| 52519FAX9 | 525ESCCD9 | 7,324,000 | 7,324,000 | 35,094 | 7,359,094 | 937.76 | | 0.128040 |
| 52519FAV3 | 525ESCCB3 | 7,322,000 | 7,322,000 | 32,949 | 7,354,949 | 937.24 | | 0.128003 |
| 52517P2J9 | 525ESC9J0 | 7,250,000 | 7,250,000 | 43,878 | 7,293,878 | 929.46 | | 0.128201 |
| 52522L129 | 525ESC927 | 723,205 | 6,897,763 | 10,992 | 6,908,756 | 880.14 | 0.001217 | |
| 52519FCM1 | 525ESCDM8 | 7,184,000 | 7,184,000 | 6,645 | 7,190,645 | 916.30 | | 0.127547 |
| 5252M0CG0 | 525ESCIH4 | 7,165,000 | 5,696,141 | - | 5,696,141 | 725.86 | | 0.101306 |
| 52519FDU2 | 525ESCEQ8 | 7,140,000 | 7,140,000 | 18,247 | 7,158,247 | 912.17 | | 0.127755 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52519FAS0 | 525ESCBY4 | 7,076,000 | 7,076,000 | 31,842 | 7,107,842 | 905.75 | | 0.128003 |
| 5252M0FG7 | 525ESCKZ1 | 7,005,000 | 6,707,898 | 29,732 | 6,737,630 | 858.57 | | 0.122566 |
| 52517P3Y5 | 525ESC8Y8 | 7,000,000 | 7,000,000 | 61,833 | 7,061,833 | 899.89 | | 0.128555 |
| 52517P3M1 | 525ESC0F7 | 7,000,000 | 7,000,000 | 40,444 | 7,040,444 | 897.16 | | 0.128166 |
| 5252M0DP9 | 525ESCJK6 | 7,000,000 | 7,000,000 | 145,833 | 7,145,833 | 910.59 | | 0.130084 |
| 52517PUQ2 | 525ESC3W7 | 7,000,000 | 7,000,000 | 76,806 | 7,076,806 | 901.80 | | 0.128828 |
| 52517PC25 | 525ESC125 | 7,000,000 | 7,000,000 | 29,122 | 7,029,122 | 895.72 | | 0.127960 |
| 5252M0DR5 | 525ESCJM2 | 7,000,000 | 7,000,000 | 24,675 | 7,024,675 | 895.15 | | 0.127879 |
| 52517PA43 | 525ESC141 | 7,000,000 | 7,000,000 | 21,531 | 7,021,531 | 894.75 | | 0.127821 |
| 52517PZY0 | 525ESCBi9 | 6,975,000 | 6,975,000 | 47,416 | 7,022,416 | 894.86 | | 0.128296 |
| 52523J222 | 525ESC224 | 695,800 | 6,690,625 | - | 6,690,625 | 852.36 | 0.001225 | |
| 5252M0AT4 | 525ESCGY9 | 6,925,000 | 6,925,000 | 160,237 | 7,085,237 | 902.87 | | 0.130378 |
| 52522L871 | 525ESC844 | 687,845 | 7,778,079 | - | 7,778,079 | 990.50 | 0.001440 | |
| 5252M0FM4 | 525ESCLE7 | 6,850,000 | 6,850,000 | - | 6,850,000 | 872.89 | | 0.127429 |
| 5252M0CD7 | 525ESCIE1 | 6,833,000 | 6,833,000 | 32,218 | 6,865,218 | 874.83 | | 0.128030 |
| 52519FDN8 | 525ESCEK1 | 6,826,000 | 6,826,000 | 29,011 | 6,855,011 | 873.53 | | 0.127971 |
| 524935129 | 524ESC191 | 680,010 | 6,359,349 | - | 6,359,349 | 809.89 | 0.001191 | |
| 52517PV73 | 525ESC4B2 | 6,800,000 | 6,800,000 | 86,299 | 6,886,299 | 877.52 | | 0.129047 |
| 524908PM6 | 524ESCP53 | 6,765,000 | 4,940,961 | 8,014 | 4,948,975 | 630.65 | | 0.093222 |
| 5252M0AX5 | 525ESCHC6 | 6,764,000 | 6,764,000 | - | 6,764,000 | 861.93 | | 0.127429 |
| 52519FAE1 | 525ESCBN8 | 6,760,000 | 6,760,000 | 32,110 | 6,792,110 | 865.52 | | 0.128035 |
| 52519FBH3 | 525ESCCM9 | 6,691,000 | 6,691,000 | 4,647 | 6,695,647 | 853.22 | | 0.127518 |
| 52517PZN4 | 525ESCBE8 | 6,674,000 | 6,674,000 | 9,478 | 6,683,478 | 851.67 | | 0.127610 |
| 52519FEQ0 | 525ESCFK0 | 6,563,000 | 6,563,000 | 27,473 | 6,590,473 | 839.82 | | 0.127963 |
| 52519FEF4 | 525ESCFB0 | 6,449,000 | 6,449,000 | 26,647 | 6,475,647 | 825.19 | | 0.127956 |
| 52519FDT5 | 525ESCEP0 | 6,395,000 | 6,395,000 | 29,044 | 6,424,044 | 818.61 | | 0.128008 |
| 524908MP2 | 524ESC9P7 | 6,365,000 | 5,364,833 | 11,902 | 5,376,735 | 685.15 | | 0.107644 |
| 52520W390 | 525ESC364 | 634,716 | 6,347,160 | 7,310 | 6,354,470 | 809.26 | 0.001275 | |
| 52519FDZ1 | 525ESCEV7 | 6,345,000 | 6,345,000 | 12,602 | 6,357,602 | 810.15 | | 0.127683 |
| 52519FEG2 | 525ESCFC8 | 6,335,000 | 6,335,000 | 8,306 | 6,343,306 | 808.32 | | 0.127596 |
| 524908B66 | 524ESC969 | 6,330,000 | 4,232,686 | 8,039 | 4,240,726 | 540.39 | | 0.085370 |
| 524908NZ9 | 524ESC9Z5 | 6,265,000 | 6,371,374 | 13,470 | 6,384,844 | 813.62 | | 0.129867 |
| 52517P3H2 | 525ESC8H5 | 6,257,000 | 6,257,000 | 21,121 | 6,278,121 | 800.02 | | 0.127860 |
| 52517PA68 | 525ESC067 | 6,195,000 | 6,195,000 | 13,183 | 6,208,183 | 791.11 | | 0.127701 |
| 52519FBX8 | 525ESCCY3 | 6,154,000 | 6,154,000 | 23,590 | 6,177,590 | 787.21 | | 0.127918 |
| 52519FFK2 | 525ESCGD5 | 6,151,000 | 6,151,000 | 4,613 | 6,155,613 | 784.41 | | 0.127525 |
| 5252M0FV4 | 525ESCLK3 | 6,150,000 | 6,150,000 | 85,580 | 6,235,580 | 794.60 | | 0.129203 |
| 52517P3F6 | 525ESC8F9 | 6,000,000 | 6,000,000 | 127,500 | 6,127,500 | 780.82 | | 0.130137 |
| 52517PY21 | 525ESC8I3 | 6,000,000 | 6,000,000 | 20,458 | 6,020,458 | 767.18 | | 0.127864 |
| 52517PT27 | 525ESC3J6 | 6,000,000 | 6,000,000 | 13,678 | 6,013,678 | 766.32 | | 0.127720 |
| 5252M0DL8 | 525ESCJI1 | 6,000,000 | 5,410,649 | - | 5,410,649 | 689.48 | | 0.114913 |
| 52519FCA7 | 525ESCDB2 | 5,991,000 | 5,991,000 | 2,871 | 5,993,871 | 763.79 | | 0.127490 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|---------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517PUP4 | 525ESC3V9 | 5,965,000 | 5,965,000 | 90,453 | 6,055,453 | 771.64 | | 0.129362 |
| 52519FDV0 | 525ESCE96 | 5,925,000 | 5,925,000 | 11,060 | 5,936,060 | 756.43 | | 0.127667 |
| 524908XL9 | 524ESCX62 | 5,915,000 | 5,216,143 | 12,708 | 5,228,851 | 666.31 | | 0.112647 |
| 5252M0CC9 | 525ESCID3 | 5,885,000 | 5,508,249 | 138,577 | 5,646,826 | 719.57 | | 0.122272 |
| 5252M0AE7 | 525ESCGM5 | 5,816,000 | 5,816,000 | 168,682 | 5,984,682 | 762.62 | | 0.131125 |
| 52519FCP4 | 525ESCDO4 | 5,740,000 | 5,740,000 | 7,821 | 5,747,821 | 732.44 | | 0.127603 |
| 52517PUU3 | 525ESC3Y3 | 5,722,000 | 5,722,000 | 56,282 | 5,778,282 | 736.32 | | 0.128683 |
| 52519FBK6 | 525ESCO05 | 5,687,000 | 5,687,000 | 15,924 | 5,702,924 | 726.72 | | 0.127786 |
| 5252M0CE5 | 525ESCIF8 | 5,685,000 | 5,685,000 | - | 5,685,000 | 724.43 | | 0.127429 |
| 52517PXR7 | 525ESC6D6 | 5,665,000 | 5,665,000 | 4,721 | 5,669,721 | 722.49 | | 0.127536 |
| 52519FBB6 | 525ESCCG2 | 5,477,000 | 5,477,000 | 18,409 | 5,495,409 | 700.28 | | 0.127858 |
| 52517P6H9 | 525ESC0R1 | 5,470,000 | 4,143,194 | 5,444 | 4,148,637 | 528.66 | | 0.096647 |
| 52517P2Z3 | 525ESC8Z5 | 5,450,000 | 4,861,642 | 112,885 | 4,974,528 | 633.90 | | 0.116312 |
| 52517PWD9 | 525ESC4U0 | 5,438,000 | 5,438,000 | 122,298 | 5,560,298 | 708.54 | | 0.130295 |
| 52517PRF0 | 525ESC2Y4 | 5,420,154 | 4,058,430 | N/A (incl. in Nom.) | 4,058,430 | 517.16 | | 0.095415 |
| 524908ET3 | 524ESCE97 | 5,400,000 | 5,400,000 | 13,170 | 5,413,170 | 689.80 | | 0.127740 |
| 52519FCB4 | 525ESCCH0 | 5,376,000 | 5,376,000 | 7,224 | 5,383,224 | 685.98 | | 0.127601 |
| 52519FAL5 | 525ESCBS7 | 5,350,000 | 5,350,000 | 24,744 | 5,374,744 | 684.90 | | 0.128019 |
| 52519FAD3 | 525ESCBM0 | 5,343,000 | 5,343,000 | 22,708 | 5,365,708 | 683.75 | | 0.127971 |
| 52522L475 | 525ESC430 | 533,900 | 4,292,353 | 10,150 | 4,302,502 | 547.78 | 0.001026 | |
| 524908JE1 | 524ESCJ92 | 5,308,000 | 5,308,000 | 2,041 | 5,310,041 | 676.65 | | 0.127478 |
| 52519FCF6 | 525ESCDG1 | 5,299,000 | 5,299,000 | 14,572 | 5,313,572 | 677.11 | | 0.127780 |
| 52523J115 | 525ESC190 | 525,000 | 5,250,000 | - | 5,250,000 | 668.85 | 0.001274 | |
| 52523J420 | 525ESC646 | 511,900 | 5,119,000 | - | 5,119,000 | 652.16 | 0.001274 | |
| 52523J214 | 525ESC232 | 507,093 | 4,204,785 | - | 4,204,785 | 535.49 | 0.001056 | |
| 52519FAP6 | 525ESCBV0 | 5,011,000 | 5,011,000 | 22,967 | 5,033,967 | 641.47 | | 0.128013 |
| 52517P6B2 | 525ESC7B9 | 5,000,000 | 5,000,000 | 148,500 | 5,148,500 | 656.07 | | 0.131214 |
| 52517PV81 | 525ESC4C0 | 5,000,000 | 5,000,000 | 147,000 | 5,147,000 | 655.88 | | 0.131176 |
| 5252M0DE4 | 525ESCJC4 | 5,000,000 | 5,000,000 | 36,944 | 5,036,944 | 641.86 | | 0.128371 |
| 5252M0GD3 | 525ESCLS6 | 5,000,000 | 5,000,000 | 142,639 | 5,142,639 | 655.33 | | 0.131065 |
| 5252M0EU7 | 525ESCKN8 | 5,000,000 | 5,000,000 | 100,208 | 5,100,208 | 649.92 | | 0.129983 |
| 5252M0EW3 | 525ESCKP3 | 5,000,000 | 5,000,000 | 99,306 | 5,099,306 | 649.80 | | 0.129960 |
| 52517PL66 | 525ESC2B4 | 5,000,000 | 5,000,000 | 87,882 | 5,087,882 | 648.35 | | 0.129669 |
| 52517PYZ8 | 525ESCAU3 | 5,000,000 | 5,000,000 | 79,722 | 5,079,722 | 647.31 | | 0.129461 |
| 52517PYJ4 | 525ESCAH2 | 5,000,000 | 5,000,000 | 66,458 | 5,066,458 | 645.62 | | 0.129123 |
| 52517PYP0 | 525ESCAK5 | 5,000,000 | 5,000,000 | 52,222 | 5,052,222 | 643.80 | | 0.128760 |
| 52517PZZ7 | 525ESCBJ7 | 5,000,000 | 5,000,000 | 49,000 | 5,049,000 | 643.39 | | 0.128678 |
| 52517PYR6 | 525ESCAM1 | 5,000,000 | 5,000,000 | 37,786 | 5,037,786 | 641.96 | | 0.128392 |
| 52517PX97 | 525ESC5R6 | 5,000,000 | 5,000,000 | 32,424 | 5,032,424 | 641.28 | | 0.128256 |
| 52517PQ20 | 525ESC2N8 | 5,000,000 | 5,000,000 | 28,882 | 5,028,882 | 640.83 | | 0.128166 |
| 52517PM81 | 525ESC2G3 | 5,000,000 | 5,000,000 | 23,795 | 5,023,795 | 640.18 | | 0.128036 |
| 52517PX48 | 525ESC5I6 | 5,000,000 | 5,000,000 | 18,176 | 5,018,176 | 639.47 | | 0.127893 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252M0DV6 | 525ESCJQ3 | 5,000,000 | 5,000,000 | 17,083 | 5,017,083 | 639.33 | | 0.127865 |
| 52517PZJ3 | 525ESCBB4 | 5,000,000 | 5,000,000 | 16,386 | 5,016,386 | 639.24 | | 0.127847 |
| 52517PUF6 | 525ESC3R8 | 5,000,000 | 5,000,000 | 16,257 | 5,016,257 | 639.22 | | 0.127844 |
| 5252M0CL9 | 525ESCIL5 | 5,000,000 | 5,000,000 | 14,630 | 5,014,630 | 639.01 | | 0.127802 |
| 52517PXX4 | 525ESC7I4 | 5,000,000 | 5,000,000 | 12,917 | 5,012,917 | 638.80 | | 0.127759 |
| 52520WBD2 | 525ESCB99 | 5,000,000 | 5,000,000 | 11,155 | 5,011,155 | 638.57 | | 0.127714 |
| 52517PXZ9 | 525ESC7O1 | 5,000,000 | 5,000,000 | 8,370 | 5,008,370 | 638.22 | | 0.127643 |
| 52517P2H3 | 525ESC9H4 | 5,000,000 | 5,000,000 | 7,989 | 5,007,989 | 638.17 | | 0.127633 |
| 524908UL2 | 524ESCU73 | 5,000,000 | 5,000,000 | 6,629 | 5,006,629 | 637.99 | | 0.127598 |
| 5252M0CF2 | 525ESCIG6 | 5,000,000 | 5,000,000 | 1,141 | 5,001,141 | 637.29 | | 0.127458 |
| 52522L731 | 525ESC760 | 100,000 | 4,670,318 | 130,188 | 4,800,506 | 611.70 | 0.006117 | |
| 52522L749 | 525ESC752 | 100,000 | 4,359,971 | 130,188 | 4,490,159 | 572.10 | 0.005721 | |
| 52523J503 | 525ESC612 | 500,000 | 4,290,180 | - | 4,290,180 | 546.50 | 0.001093 | |
| 52522L756 | 525ESC745 | 100,000 | 4,151,416 | - | 4,151,416 | 529.00 | 0.005290 | |
| 5252M0GM3 | 525ESCLX5 | 4,998,000 | 4,602,243 | 55,900 | 4,658,143 | 593.58 | | 0.118764 |
| 52517PY96 | 525ESCAB5 | 4,970,000 | 4,970,000 | 42,212 | 5,012,212 | 638.70 | | 0.128512 |
| 524908TY6 | 524ESCT91 | 4,965,000 | 4,414,346 | 6,929 | 4,421,274 | 563.40 | | 0.113474 |
| 52519FAH4 | 525ESCBP3 | 4,945,000 | 4,945,000 | 22,665 | 4,967,665 | 633.02 | | 0.128013 |
| 52519FAW1 | 525ESCCC1 | 4,946,000 | 4,891,000 | 20,379 | 4,911,379 | 625.85 | | 0.126537 |
| 52519FAN1 | 525ESCBU2 | 4,859,000 | 4,859,000 | 21,663 | 4,880,663 | 621.94 | | 0.127998 |
| 52517PW80 | 525ESC4Q9 | 4,800,000 | 4,800,000 | 19,970 | 4,819,970 | 614.21 | | 0.127960 |
| 5252M0CY1 | 525ESCIX9 | 4,738,000 | 4,084,454 | - | 4,084,454 | 520.48 | | 0.109852 |
| 5252M0BN6 | 525ESCHR3 | 4,730,000 | 3,430,048 | - | 3,430,048 | 437.09 | | 0.092408 |
| 52517P5K3 | 525ESC6K0 | 4,680,000 | 4,680,000 | - | 4,680,000 | 596.37 | | 0.127429 |
| 52517P4H1 | 525ESC7H6 | 4,610,000 | 4,610,000 | 6,615 | 4,616,615 | 588.29 | | 0.127612 |
| 52523J149 | 525ESC174 | 459,400 | 4,984,158 | - | 4,984,158 | 634.89 | 0.001382 | |
| 524908VN7 | 524ESCV80 | 4,580,000 | 3,660,598 | 9,664 | 3,670,261 | 467.70 | | 0.102118 |
| 52517P3L3 | 525ESC8L6 | 4,538,000 | 4,538,000 | 7,517 | 4,545,517 | 579.23 | | 0.127640 |
| 5252M0EK9 | 525ESCKE8 | 4,522,000 | 4,522,000 | - | 4,522,000 | 576.23 | | 0.127429 |
| 5252M0GF8 | 525ESCLU1 | 4,400,000 | 4,400,000 | 17,222 | 4,417,222 | 562.88 | | 0.127928 |
| 5252M0FB8 | 525ESCKU2 | 4,385,000 | 4,221,233 | - | 4,221,233 | 537.91 | | 0.122670 |
| 52522L814 | 525ESC885 | 431,470 | 3,788,373 | - | 3,788,373 | 482.38 | 0.001118 | |
| 5252M0FJ1 | 525ESCLB3 | 4,275,000 | 4,012,308 | - | 4,012,308 | 511.29 | | 0.119599 |
| 52522L483 | 525ESC422 | 414,230 | 3,120,913 | 81,937 | 3,202,850 | 408.02 | 0.000985 | |
| 52519FCG4 | 525ESCDH9 | 4,123,000 | 4,123,000 | 7,559 | 4,130,559 | 526.35 | | 0.127663 |
| 52522L848 | 525ESC851 | 410,250 | 3,712,246 | - | 3,712,246 | 473.02 | 0.001153 | |
| 5252M0ET0 | 525ESCKM0 | 4,100,000 | 4,100,000 | 159,353 | 4,259,353 | 542.77 | | 0.132382 |
| 52522L392 | 525ESC489 | 404,580 | 3,138,661 | 87,392 | 3,226,053 | 411.05 | 0.001016 | |
| 52519FCD1 | 525ESCDE6 | 4,045,000 | 4,045,000 | 18,736 | 4,063,736 | 517.84 | | 0.128020 |
| 52519FAJ0 | 525ESCBQ1 | 4,041,000 | 4,041,000 | 16,838 | 4,057,838 | 517.09 | | 0.127960 |
| 52523J255 | 525ESC406 | 403,570 | 4,035,700 | 26,584 | 4,062,284 | 517.38 | 0.001282 | |
| 524908UH1 | 524ESCU99 | 4,000,000 | 4,000,000 | 7,281 | 4,007,281 | 510.64 | | 0.127661 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 524908NV8 | 524ESCN63 | 4,000,000 | 4,000,000 | 4,720 | 4,004,720 | 510.32 | | 0.127580 |
| 524908FN5 | 524ESCF96 | 4,000,000 | 4,000,000 | 2,000 | 4,002,000 | 509.97 | | 0.127493 |
| 52517P7G0 | 525ESC6G9 | 4,000,000 | 3,598,462 | 6,604 | 3,605,066 | 459.39 | | 0.114848 |
| 52519FFA4 | 525ESCFU8 | 3,992,000 | 3,992,000 | 84,581 | 4,076,581 | 519.47 | | 0.130129 |
| 524908UZ1 | 524ESCU40 | 3,897,000 | 3,175,224 | 4,663 | 3,179,887 | 405.21 | | 0.103980 |
| 52519FBD2 | 525ESCCI8 | 3,826,000 | 3,826,000 | 17,685 | 3,843,685 | 489.80 | | 0.128018 |
| 52522L723 | 525ESC778 | 380,757 | 3,286,202 | - | 3,286,202 | 418.45 | 0.001099 | |
| 524908K25 | 524ESC928 | 3,800,000 | 3,800,000 | 4,789 | 3,804,789 | 484.84 | | 0.127590 |
| 5252M0AB3 | 525ESCGJ2 | 3,749,000 | 3,844,066 | 6,052 | 3,850,119 | 490.62 | | 0.130866 |
| 5252M0EF0 | 525ESCKA6 | 3,671,000 | 3,671,000 | 45,596 | 3,716,596 | 473.60 | | 0.129012 |
| 5252MODF1 | 525ESCJD2 | 3,645,000 | 3,645,000 | - | 3,645,000 | 464.48 | | 0.127429 |
| 5252MODZ7 | 525ESCJU4 | 3,600,000 | 3,600,000 | 7,200 | 3,607,200 | 459.66 | | 0.127684 |
| 52522L715 | 525ESC786 | 353,830 | 3,733,840 | - | 3,733,840 | 475.55 | 0.001344 | |
| 52517P4E8 | 525ESC5E5 | 3,513,000 | 3,513,000 | 1,835 | 3,514,835 | 447.89 | | 0.127496 |
| 5252M0AS6 | 525ESCGX1 | 3,500,000 | 3,500,000 | 9,026 | 3,509,026 | 447.15 | | 0.127758 |
| 52517PL74 | 525ESC2C2 | 3,500,000 | 3,500,000 | 772 | 3,500,772 | 446.10 | | 0.127458 |
| 52519FAC5 | 525ESCBL2 | 3,401,000 | 3,401,000 | 15,871 | 3,416,871 | 435.41 | | 0.128024 |
| 52522L632 | 525ESC695 | 338,024 | 3,386,948 | - | 3,386,948 | 431.32 | 0.001276 | |
| 52523J263 | 525ESC521 | 336,552 | 3,189,713 | 25,783 | 3,215,496 | 409.58 | 0.001217 | |
| 5252M0CN5 | 525ESCIN1 | 3,300,000 | 3,300,000 | 57,601 | 3,357,601 | 427.86 | | 0.129654 |
| 52517PWA5 | 525ESC4R7 | 3,300,000 | 3,300,000 | 45,226 | 3,345,226 | 426.28 | | 0.129176 |
| 52519FEE7 | 525ESCFA2 | 3,264,000 | 3,264,000 | 3,713 | 3,267,713 | 416.40 | | 0.127574 |
| 5252MOGX9 | 525ESCMG1 | 3,245,000 | 3,245,000 | - | 3,245,000 | 413.51 | | 0.127429 |
| 52517PY70 | 525ESCAA7 | 3,233,000 | 3,233,000 | 3,693 | 3,236,693 | 412.45 | | 0.127575 |
| 5252M0FS1 | 525ESCLH0 | 3,200,000 | 2,476,978 | - | 2,476,978 | 315.64 | | 0.098637 |
| 52519FBV2 | 525ESCCW7 | 3,198,000 | 3,198,000 | 3,909 | 3,201,909 | 408.02 | | 0.127585 |
| 52519FBF7 | 525ESCCK3 | 3,194,000 | 3,194,000 | 7,541 | 3,201,541 | 407.97 | | 0.127730 |
| 52517P3A7 | 525ESC0E0 | 3,156,000 | 3,156,000 | 3,784 | 3,159,784 | 402.65 | | 0.127582 |
| 524908WW6 | 524ESCW48 | 3,125,000 | 2,445,813 | 3,746 | 2,449,559 | 312.15 | | 0.099887 |
| 524935DM2 | 524ESCD23 | 3,124,000 | 3,133,690 | 26,033 | 3,159,723 | 402.64 | | 0.128887 |
| 5252M0EL7 | 525ESCKF5 | 3,075,000 | 3,075,000 | - | 3,075,000 | 391.84 | | 0.127429 |
| 52517P6F3 | 525ESC0Q3 | 3,050,000 | 2,476,933 | 3,035 | 2,479,969 | 316.02 | | 0.103613 |
| 52522L384 | 525ESC307 | 302,597 | 2,106,686 | 3,706 | 2,110,392 | 268.71 | 0.000888 | |
| 5252M0EJ2 | 525ESCKD0 | 3,000,000 | 3,000,000 | 11,833 | 3,011,833 | 383.80 | | 0.127932 |
| 5252M0GP6 | 525ESCLZ0 | 3,000,000 | 3,000,000 | 29,574 | 3,029,574 | 386.06 | | 0.128686 |
| 5252M0FH5 | 525ESCLA5 | 3,000,000 | 3,000,000 | 21,667 | 3,021,667 | 385.05 | | 0.128350 |
| 52517P2X8 | 525ESC9X9 | 3,000,000 | 3,000,000 | 19,195 | 3,019,195 | 384.74 | | 0.128245 |
| 52517PQ87 | 525ESC2S7 | 3,000,000 | 3,000,000 | 18,905 | 3,018,905 | 384.70 | | 0.128232 |
| 52517PV99 | 525ESC4D8 | 3,000,000 | 3,000,000 | 17,408 | 3,017,408 | 384.51 | | 0.128169 |
| 5252MODG9 | 525ESCJE0 | 3,000,000 | 3,000,000 | 16,100 | 3,016,100 | 384.34 | | 0.128113 |
| 52517P6S5 | 525ESC5S4 | 3,000,000 | 3,000,000 | 13,054 | 3,013,054 | 383.95 | | 0.127984 |
| 52517PS44 | 525ESC3C1 | 3,000,000 | 3,000,000 | 11,131 | 3,011,131 | 383.71 | | 0.127902 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517PM99 | 525ESC2H1 | 3,000,000 | 3,000,000 | 10,905 | 3,010,905 | 383.68 | | 0.127893 |
| 52517PY54 | 525ESC9I2 | 3,000,000 | 3,000,000 | 7,971 | 3,007,971 | 383.30 | | 0.127768 |
| 52517PE98 | 525ESC1G4 | 3,000,000 | 3,000,000 | 6,657 | 3,006,657 | 383.14 | | 0.127712 |
| 52517PZ53 | 525ESCAW9 | 3,000,000 | 3,000,000 | 5,021 | 3,005,021 | 382.93 | | 0.127643 |
| 5252M0EN3 | 525ESCKH1 | 3,000,000 | 3,000,000 | 4,375 | 3,004,375 | 382.85 | | 0.127615 |
| 5252M0AW7 | 525ESCHB8 | 3,000,000 | 3,000,000 | 1,821 | 3,001,821 | 382.52 | | 0.127507 |
| 5252M0AN7 | 525ESCGT0 | 3,000,000 | 3,000,000 | - | 3,000,000 | 382.29 | | 0.127429 |
| 52519FEZ0 | 525ESCFT1 | 2,989,000 | 2,989,000 | 64,762 | 3,053,762 | 389.14 | | 0.130190 |
| 52517PY47 | 525ESC8O0 | 2,960,000 | 3,598,699 | 4,238 | 3,602,937 | 459.12 | | 0.155108 |
| 52519FBS9 | 525ESCCT4 | 2,937,000 | 2,937,000 | 5,678 | 2,942,678 | 374.98 | | 0.127676 |
| 52517P6R7 | 525ESC6R5 | 2,926,000 | 2,926,000 | 972 | 2,926,972 | 372.98 | | 0.127472 |
| 5249083M0 | 524ESC9M4 | 2,900,000 | 2,073,440 | 3,179 | 2,076,619 | 264.62 | | 0.091249 |
| 5252M0BD8 | 525ESCHI3 | 2,823,000 | 2,387,482 | 71,067 | 2,458,550 | 313.29 | | 0.110978 |
| 52519FBM2 | 525ESCCQ0 | 2,750,000 | 2,750,000 | 4,201 | 2,754,201 | 350.97 | | 0.127624 |
| 52517P4V0 | 525ESC6V6 | 2,750,000 | 1,961,505 | 6,552 | 1,968,057 | 250.79 | | 0.091196 |
| 5252M0AJ6 | 525ESCGQ6 | 2,725,000 | 2,725,000 | 92,964 | 2,817,964 | 359.09 | | 0.131777 |
| 5252M0AD9 | 525ESGL7 | 2,724,000 | 2,211,795 | 4,398 | 2,216,193 | 282.41 | | 0.103674 |
| 52519FFL0 | 525ESCGE3 | 2,675,000 | 2,675,000 | 74,380 | 2,749,380 | 350.35 | | 0.130973 |
| 52522L327 | 525ESC331 | 266,626 | 1,942,438 | 3,266 | 1,945,704 | 247.70 | 0.000929 | |
| 52517PWC1 | 525ESC4T3 | 2,590,000 | 2,590,000 | 13,045 | 2,603,045 | 331.70 | | 0.128071 |
| 5252M0FR3 | 525ESCLG2 | 2,550,000 | 2,165,959 | - | 2,165,959 | 276.01 | | 0.108238 |
| 52517PV40 | 525ESC4A4 | 2,500,000 | 2,500,000 | 35,624 | 2,535,624 | 323.11 | | 0.129245 |
| 52517PVN8 | 525ESC4H9 | 2,500,000 | 2,500,000 | 17,007 | 2,517,007 | 320.74 | | 0.128296 |
| 52517PR37 | 525ESC2U2 | 2,500,000 | 2,500,000 | 11,816 | 2,511,816 | 320.08 | | 0.128032 |
| 52517P5Q0 | 525ESC8Q5 | 2,500,000 | 2,500,000 | 3,713 | 2,503,713 | 319.05 | | 0.127619 |
| 52517P4Y4 | 525ESC7Y9 | 2,500,000 | 2,366,158 | 3,870 | 2,370,028 | 302.01 | | 0.120805 |
| 524908WS5 | 524ESCW63 | 2,500,000 | 1,999,295 | 3,038 | 2,002,333 | 255.16 | | 0.102062 |
| 52519FDR9 | 525ESCEN5 | 2,473,000 | 2,473,000 | 2,525 | 2,475,525 | 315.46 | | 0.127560 |
| 52519FAT8 | 525ESCBZ1 | 2,494,000 | 2,464,000 | 10,985 | 2,474,985 | 315.39 | | 0.126458 |
| 524908WE6 | 524ESCW97 | 2,460,000 | 2,122,543 | 2,938 | 2,125,480 | 270.85 | | 0.110101 |
| 5252M0GJ0 | 525ESCLW7 | 2,435,000 | 2,435,000 | - | 2,435,000 | 310.29 | | 0.127429 |
| 52517PX55 | 525ESC5J4 | 2,400,000 | 2,400,000 | 8,724 | 2,408,724 | 306.94 | | 0.127893 |
| 5252M0BE6 | 525ESCHJ1 | 2,385,000 | 1,877,716 | 68,164 | 1,945,880 | 247.96 | | 0.103967 |
| 52517P6Y2 | 525ESC0U4 | 2,370,000 | 2,370,000 | 6,222 | 2,376,222 | 302.80 | | 0.127764 |
| 52517P3R0 | 525ESC8R3 | 2,362,000 | 2,362,000 | - | 2,362,000 | 300.99 | | 0.127429 |
| 52517P6G1 | 525ESC7G8 | 2,351,000 | 2,380,424 | 3,491 | 2,383,915 | 303.78 | | 0.129213 |
| 52517P6P1 | 525ESC5P0 | 2,330,000 | 2,521,488 | 2,562 | 2,524,050 | 321.64 | | 0.138042 |
| 5252M0DH7 | 525ESCJF7 | 2,325,000 | 2,011,992 | - | 2,011,992 | 256.39 | | 0.110274 |
| 5252M0FU6 | 525ESCLJ6 | 2,302,000 | 2,302,000 | 10,071 | 2,312,071 | 294.63 | | 0.127987 |
| 5252M0GV3 | 525ESCME6 | 2,300,000 | 1,993,627 | 14,038 | 2,007,664 | 255.84 | | 0.111233 |
| 52519FAB7 | 525ESCBK4 | 2,282,000 | 2,282,000 | 9,508 | 2,291,508 | 292.00 | | 0.127960 |
| 5252M0GA9 | 525ESCLP2 | 2,259,000 | 2,259,000 | - | 2,259,000 | 287.86 | | 0.127429 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52519FAK7 | 525ESCBR9 | 2,242,000 | 2,242,000 | 9,809 | 2,251,809 | 286.95 | | 0.127987 |
| 5252M0DA2 | 525ESCIZ4 | 2,223,000 | 2,223,000 | - | 2,223,000 | 283.27 | | 0.127429 |
| 52517PUR0 | 525ESC3X5 | 2,180,000 | 2,180,000 | 25,910 | 2,205,910 | 281.10 | | 0.128944 |
| 52522L673 | 525ESC679 | 216,167 | 2,399,393 | - | 2,399,393 | 305.66 | 0.001414 | |
| 5252M0AH0 | 525ESCGP8 | 2,136,000 | 2,136,000 | 3,398 | 2,139,398 | 272.62 | | 0.127632 |
| 5252M0ES2 | 525ESCKL2 | 2,100,000 | 2,100,000 | 25,076 | 2,125,076 | 270.80 | | 0.128951 |
| 5252M0ER4 | 525ESCKK4 | 2,075,000 | 1,940,395 | - | 1,940,395 | 247.26 | | 0.119163 |
| 52519FBZ3 | 525ESCDA4 | 2,071,000 | 2,071,000 | 3,480 | 2,074,480 | 264.35 | | 0.127644 |
| 52522L707 | 525ESC794 | 202,810 | 1,997,311 | - | 1,997,311 | 254.32 | 0.001254 | |
| 52517P3G4 | 525ESC9G6 | 2,020,000 | 2,020,000 | 3,213 | 2,023,213 | 257.82 | | 0.127632 |
| 52517PRH6 | 525ESC2Z1 | 2,012,751 | 1,507,997 | N/A (incl. in Nom.) | 1,507,997 | 192.16 | | 0.095473 |
| 5252M0EP8 | 525ESCKI9 | 2,010,000 | 2,010,000 | - | 2,010,000 | 256.13 | | 0.127429 |
| 52517PW64 | 525ESC4P1 | 2,000,000 | 2,000,000 | 13,545 | 2,013,545 | 256.58 | | 0.128292 |
| 52517P5S6 | 525ESC6S3 | 2,000,000 | 2,000,000 | 50,472 | 2,050,472 | 261.29 | | 0.130645 |
| 52517PL41 | 525ESC1Z2 | 2,000,000 | 2,000,000 | 16,116 | 2,016,116 | 256.91 | | 0.128456 |
| 5252M0DJ3 | 525ESCJG5 | 2,000,000 | 2,000,000 | 11,000 | 2,011,000 | 256.26 | | 0.128130 |
| 52517P3U3 | 525ESC8U6 | 2,000,000 | 2,000,000 | 8,553 | 2,008,553 | 255.95 | | 0.127974 |
| 5252M0AA5 | 525ESCGI4 | 2,000,000 | 2,000,000 | 456 | 2,000,456 | 254.92 | | 0.127458 |
| 52517P7E5 | 525ESC2E8 | 2,000,000 | 2,000,000 | - | 2,000,000 | 254.86 | | 0.127429 |
| 5252M0CR6 | 525ESCIQ4 | 2,000,000 | 1,464,347 | - | 1,464,347 | 186.60 | | 0.093300 |
| 5249086U9 | 524ESC9U6 | 1,999,000 | 931,627 | - | 931,627 | 118.72 | | 0.059388 |
| 5252M0BJ5 | 525ESCHN2 | 1,970,000 | 1,970,000 | 11,380 | 1,981,380 | 252.49 | | 0.128166 |
| 52519FCW9 | 525ESCDU0 | 1,906,000 | 1,906,000 | 5,125 | 1,911,125 | 243.53 | | 0.127772 |
| 5249087A2 | 524ESC9A0 | 1,900,000 | 1,900,000 | 20,583 | 1,920,583 | 244.74 | | 0.128810 |
| 52517P2U4 | 525ESC9U5 | 1,900,000 | 1,900,000 | 2,149 | 1,902,149 | 242.39 | | 0.127574 |
| 524908UK4 | 524ESCU81 | 1,864,000 | 1,431,847 | 2,261 | 1,434,108 | 182.75 | | 0.098040 |
| 52519FAR2 | 525ESCBX6 | 1,854,000 | 1,854,000 | 7,262 | 1,861,262 | 237.18 | | 0.127929 |
| 5252M0GW1 | 525ESCMF3 | 1,840,000 | 1,840,000 | - | 1,840,000 | 234.47 | | 0.127429 |
| 5252M0EE3 | 525ESCJZ3 | 1,821,000 | 1,623,793 | - | 1,623,793 | 206.92 | | 0.113629 |
| 5252M0BQ9 | 525ESCHT9 | 1,790,000 | 1,728,325 | - | 1,728,325 | 220.24 | | 0.123039 |
| 52522L145 | 525ESC943 | 176,214 | 1,198,649 | 2,678 | 1,201,327 | 152.95 | 0.000868 | |
| 5252M0EV5 | 525ESCKO6 | 1,727,000 | 1,727,000 | 23,027 | 1,750,027 | 223.00 | | 0.129128 |
| 52517PRX1 | 525ESC3A5 | 1,708,000 | 1,261,814 | N/A (incl. in Nom.) | 1,261,814 | 160.79 | | 0.094141 |
| 524935CV3 | 524ESCF21 | 1,700,000 | 1,700,000 | 20,400 | 1,720,400 | 219.23 | | 0.128959 |
| 524908J92 | 524ESC993 | 1,700,000 | 1,700,000 | 1,649 | 1,701,649 | 216.84 | | 0.127553 |
| 5252M0GB7 | 525ESCLQ0 | 1,596,000 | 1,596,000 | 6,792 | 1,602,792 | 204.24 | | 0.127972 |
| 52517P5F4 | 525ESC0N0 | 1,590,000 | 1,278,334 | 1,981 | 1,280,315 | 163.15 | | 0.102610 |
| 52517P6M8 | 525ESC4M8 | 1,590,000 | 1,160,157 | 4,162 | 1,164,319 | 148.37 | | 0.093313 |
| 524908JK7 | 524ESCJ84 | 1,566,000 | 1,566,000 | 812 | 1,566,812 | 199.66 | | 0.127495 |
| 524908PH7 | 524ESCP79 | 1,560,000 | 1,512,518 | 546 | 1,513,063 | 192.81 | | 0.123595 |
| 524908MR8 | 524ESCM80 | 1,550,000 | 1,815,679 | 2,275 | 1,817,954 | 231.66 | | 0.149459 |
| 524935BG7 | 524ESCB66 | 1,528,000 | 1,250,631 | 6,494 | 1,257,125 | 160.19 | | 0.104839 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | |
|----------------------------------|------------------------|
| Distribution to Creditors | \$ 6,226,568.13 |
| Rounding Adjustment | (82.54) |
| Distribution Amount | <u>\$ 6,226,485.59</u> |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517PM57 | 525ESC2F5 | 1,500,000 | 1,500,000 | 20,469 | 1,520,469 | 193.75 | | 0.129168 |
| 52517P4B4 | 525ESC8B8 | 1,500,000 | 1,500,000 | 5,028 | 1,505,028 | 191.79 | | 0.127857 |
| 524935BX0 | 524ESCB25 | 1,500,000 | 1,461,221 | 13,542 | 1,474,763 | 187.93 | | 0.125285 |
| 5249083H1 | 524ESC9H5 | 1,500,000 | 1,470,381 | 292 | 1,470,673 | 187.41 | | 0.124938 |
| 524935DB6 | 524ESCD80 | 1,500,000 | 993,377 | 10,208 | 1,003,585 | 127.89 | | 0.085257 |
| 524935DC4 | 524ESCD72 | 1,500,000 | 833,135 | 9,974 | 843,109 | 107.44 | | 0.071624 |
| 52517P7C9 | 525ESC5C9 | 1,456,000 | 1,456,000 | 29,360 | 1,485,360 | 189.28 | | 0.129999 |
| 52519FAG6 | 525ESCB06 | 1,451,000 | 1,451,000 | 6,227 | 1,457,227 | 185.69 | | 0.127976 |
| 524935DV2 | 524ESCG38 | 1,441,000 | 1,400,046 | 1,681 | 1,401,727 | 178.62 | | 0.123956 |
| 524935CA9 | 524ESCC73 | 1,441,000 | 1,208,088 | - | 1,208,088 | 153.95 | | 0.106833 |
| 52517PVC2 | 525ESC4F3 | 1,427,000 | 1,427,000 | 1,911 | 1,428,911 | 182.09 | | 0.127600 |
| 524908MY3 | 524ESCM64 | 1,415,000 | 1,552,025 | 1,229 | 1,553,254 | 197.93 | | 0.139880 |
| 524935AP8 | 524ESCA67 | 1,397,000 | 75,699 | 14,552 | 90,251 | 11.50 | | 0.008232 |
| 52522L772 | 525ESC737 | 139,550 | 1,575,813 | - | 1,575,813 | 200.67 | 0.001438 | |
| 52520WAZ4 | 525ESC9Z4 | 1,375,000 | 1,375,000 | 1,648 | 1,376,648 | 175.43 | | 0.127582 |
| 52517PT92 | 525ESC3M9 | 1,370,000 | 1,370,000 | 2,397 | 1,372,397 | 174.88 | | 0.127652 |
| 524935CN1 | 524ESCC08 | 1,361,000 | 162,724 | 13,043 | 175,766 | 22.40 | | 0.016456 |
| 524935AJ2 | 524ESCA83 | 1,351,000 | 1,351,000 | 13,557 | 1,364,557 | 173.88 | | 0.128708 |
| 52523J446 | 525ESC620 | 132,050 | 1,018,644 | - | 1,018,644 | 129.81 | 0.000983 | |
| 5252M0GE1 | 525ESCLT4 | 1,320,000 | 1,132,144 | 14,625 | 1,146,769 | 146.13 | | 0.110706 |
| 52517P4P3 | 525ESC7P8 | 1,316,000 | 1,316,000 | 946 | 1,316,946 | 167.82 | | 0.127521 |
| 52519FBL4 | 525ESCCP2 | 1,313,000 | 1,313,000 | 1,824 | 1,314,824 | 167.55 | | 0.127606 |
| 52517P2M2 | 525ESC8M4 | 1,306,000 | 1,562,825 | 2,337 | 1,565,162 | 199.45 | | 0.152717 |
| 5249087D6 | 524ESC795 | 1,300,000 | 1,307,075 | - | 1,307,075 | 166.56 | | 0.128123 |
| 524908MV9 | 524ESCM72 | 1,283,000 | 1,283,000 | 562 | 1,283,562 | 163.56 | | 0.127485 |
| 5252M0BY2 | 525ESCIA9 | 1,254,000 | 1,254,000 | 9,405 | 1,263,405 | 160.99 | | 0.128385 |
| 52517P5N7 | 525ESC7N3 | 1,250,000 | 1,250,000 | 38,197 | 1,288,197 | 164.15 | | 0.131323 |
| 52522L699 | 525ESC661 | 123,360 | 1,326,516 | - | 1,326,516 | 169.00 | 0.001370 | |
| 524935AW3 | 524ESCA34 | 1,215,000 | 607,805 | 19,565 | 627,370 | 79.94 | | 0.065798 |
| 524908SJ0 | 524ESCS76 | 1,200,000 | 1,200,000 | 1,038 | 1,201,038 | 153.05 | | 0.127540 |
| 5252MODU8 | 525ESCJP5 | 1,200,000 | 1,200,000 | - | 1,200,000 | 152.91 | | 0.127429 |
| 52519FBP5 | 525ESCCS6 | 1,180,000 | 1,180,000 | 4,687 | 1,184,687 | 150.96 | | 0.127936 |
| 52519FEY3 | 525ESCFS3 | 1,178,000 | 1,178,000 | 7,731 | 1,185,731 | 151.10 | | 0.128266 |
| 524935CR2 | 524ESCF62 | 1,172,000 | 1,031,764 | 10,499 | 1,042,263 | 132.81 | | 0.113323 |
| 5252M0BM8 | 525ESCHQ5 | 1,167,000 | 1,083,950 | 28,485 | 1,112,435 | 141.76 | | 0.121471 |
| 52517P5G2 | 525ESC8G7 | 1,165,000 | 1,256,828 | 1,817 | 1,258,645 | 160.39 | | 0.137673 |
| 52517P7B1 | 525ESC6B0 | 1,164,000 | 1,164,000 | 2,086 | 1,166,086 | 148.59 | | 0.127658 |
| 524908MG2 | 524ESC9G7 | 1,138,000 | 1,318,056 | 2,564 | 1,320,620 | 168.29 | | 0.147879 |
| 5252M0AZ0 | 525ESCHE2 | 1,119,000 | 1,119,000 | 737 | 1,119,737 | 142.69 | | 0.127513 |
| 524935AY9 | 524ESCA18 | 1,102,000 | 1,084,954 | 9,092 | 1,094,046 | 139.41 | | 0.126510 |
| 5252M0BC0 | 525ESCHH5 | 1,089,000 | 1,089,000 | - | 1,089,000 | 138.77 | | 0.127429 |
| 52517P2Y6 | 525ESC0D2 | 1,051,000 | 1,145,189 | 1,260 | 1,146,449 | 146.09 | | 0.139002 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252M0BG1 | 525ESCHL6 | 1,026,000 | 1,026,000 | 396 | 1,026,396 | 130.79 | | 0.127479 |
| 524908NC0 | 524ESCN97 | 1,025,000 | 1,132,336 | 897 | 1,133,233 | 144.41 | | 0.140885 |
| 52517P4R9 | 525ESC7R4 | 1,022,000 | 1,022,000 | 3,101 | 1,025,101 | 130.63 | | 0.127816 |
| 5252M0CJ4 | 525ESC1J0 | 1,006,000 | 1,006,000 | - | 1,006,000 | 128.19 | | 0.127429 |
| 5252M0GQ4 | 525ESCMA4 | 1,000,000 | 1,000,000 | 30,500 | 1,030,500 | 131.32 | | 0.131316 |
| 52517P4T5 | 525ESC7T0 | 1,000,000 | 1,000,000 | 4,889 | 1,004,889 | 128.05 | | 0.128052 |
| 52517P3Z2 | 525ESC7Z6 | 1,000,000 | 1,000,000 | 1,716 | 1,001,716 | 127.65 | | 0.127648 |
| 52517P4F5 | 525ESC7F0 | 1,000,000 | 1,000,000 | 1,373 | 1,001,373 | 127.60 | | 0.127604 |
| 524908L73 | 524ESC977 | 1,000,000 | 1,000,000 | 1,354 | 1,001,354 | 127.60 | | 0.127602 |
| 5252M0BH9 | 525ESCHM4 | 1,000,000 | 1,000,000 | - | 1,000,000 | 127.43 | | 0.127429 |
| 5252M0BP1 | 525ESCHS1 | 1,000,000 | 1,000,000 | - | 1,000,000 | 127.43 | | 0.127429 |
| 5252M0EB9 | 525ESCJW0 | 1,000,000 | 1,000,000 | - | 1,000,000 | 127.43 | | 0.127429 |
| 524935CJ0 | 524ESCC40 | 1,000,000 | 979,547 | 4,917 | 984,464 | 125.45 | | 0.125450 |
| 524935BF9 | 524ESCB74 | 1,000,000 | 943,594 | 5,333 | 948,927 | 120.92 | | 0.120921 |
| 524908VB3 | 524ESCV98 | 1,000,000 | 910,836 | 1,196 | 912,032 | 116.22 | | 0.116220 |
| 524935CZ4 | 524ESCG87 | 1,000,000 | 886,145 | 7,000 | 893,145 | 113.81 | | 0.113813 |
| 5252M0DW4 | 525ESCJR1 | 1,000,000 | 837,094 | - | 837,094 | 106.67 | | 0.106670 |
| 5249086V7 | 524ESC9V4 | 1,000,000 | 727,566 | 14,264 | 741,829 | 94.53 | | 0.094531 |
| 524935AV5 | 524ESCA42 | 1,000,000 | 626,444 | 3,667 | 630,111 | 80.29 | | 0.080294 |
| 524908N48 | 524ESC944 | 990,000 | 591,594 | 1,148 | 592,743 | 75.53 | | 0.076296 |
| 52517P2V2 | 525ESC8V4 | 961,000 | 961,000 | 367 | 961,367 | 122.51 | | 0.127478 |
| 52519FDA6 | 525ESCDY2 | 909,000 | 909,000 | 1,364 | 910,364 | 116.01 | | 0.127621 |
| 524908WK2 | 524ESCW71 | 900,000 | 703,851 | 394 | 704,245 | 89.74 | | 0.099713 |
| 5249083B4 | 524ESC9B8 | 898,000 | 759,218 | 4,453 | 763,671 | 97.31 | | 0.108368 |
| 52517P6U0 | 525ESC6U8 | 879,000 | 879,000 | - | 879,000 | 112.01 | | 0.127429 |
| 52517P6E6 | 525ESC3E7 | 875,000 | 875,000 | 1,562 | 876,562 | 111.70 | | 0.127657 |
| 5252M0DM6 | 525ESCJJ9 | 870,000 | 870,000 | - | 870,000 | 110.86 | | 0.127429 |
| 5252M0CX3 | 525ESC1W1 | 866,000 | 866,000 | - | 866,000 | 110.35 | | 0.127429 |
| 52519FCZ2 | 525ESCDX4 | 863,000 | 863,000 | 1,151 | 864,151 | 110.12 | | 0.127599 |
| 5252M0BF3 | 525ESCHK8 | 813,000 | 813,000 | 290 | 813,290 | 103.64 | | 0.127475 |
| 52519FAQ4 | 525ESCBW8 | 812,000 | 812,000 | 3,248 | 815,248 | 103.89 | | 0.127939 |
| 524935EN9 | 524ESCH94 | 803,000 | 770,387 | 892 | 771,279 | 98.28 | | 0.122396 |
| 524935CL5 | 524ESCC24 | 796,000 | 772,392 | 4,643 | 777,035 | 99.02 | | 0.124393 |
| 52517P4S7 | 525ESC7S2 | 789,000 | 789,000 | 4,558 | 793,558 | 101.12 | | 0.128166 |
| 5252M0DS3 | 525ESCJN0 | 774,000 | 774,000 | - | 774,000 | 98.63 | | 0.127429 |
| 5249086M7 | 524ESC696 | 760,000 | 382,602 | - | 382,602 | 48.75 | | 0.064151 |
| 52517P7D7 | 525ESC7D5 | 750,000 | 750,000 | 1,051 | 751,051 | 95.71 | | 0.127608 |
| 524935CU5 | 524ESCF39 | 749,000 | 664,639 | 6,320 | 670,958 | 85.50 | | 0.114152 |
| 524908FJ4 | 524ESC9J1 | 725,000 | 725,000 | 999 | 725,999 | 92.51 | | 0.127605 |
| 5249083W8 | 524ESC9W2 | 709,000 | 565,430 | 3,181 | 568,611 | 72.46 | | 0.102197 |
| 524935AX1 | 524ESCA26 | 700,000 | 690,466 | 10,729 | 701,195 | 89.35 | | 0.127647 |
| 5252M0DQ7 | 525ESCJL4 | 699,000 | 699,000 | 13,629 | 712,629 | 90.81 | | 0.129914 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252M0EM5 | 525ESCKG3 | 699,000 | 699,000 | - | 699,000 | 89.07 | | 0.127429 |
| 52519FEK3 | 525ESCF1 | 698,000 | 698,000 | 2,792 | 700,792 | 89.30 | | 0.127939 |
| 52517P3T6 | 525ESC8T9 | 692,000 | 692,000 | 872 | 692,872 | 88.29 | | 0.127590 |
| 5252M0BR7 | 525ESCHU6 | 688,000 | 688,000 | - | 688,000 | 87.67 | | 0.127429 |
| 524935EA7 | 524ESCE89 | 682,000 | 655,642 | 4,850 | 660,492 | 84.17 | | 0.123411 |
| 52519FDB4 | 525ESCDZ9 | 677,000 | 677,000 | 1,128 | 678,128 | 86.41 | | 0.127642 |
| 524935EE9 | 524ESCE48 | 668,000 | 590,518 | 2,969 | 593,487 | 75.63 | | 0.113215 |
| 52519FFP1 | 525ESCGH6 | 648,000 | 648,000 | 9,657 | 657,657 | 83.80 | | 0.129328 |
| 524935BY8 | 524ESCB17 | 645,000 | 536,496 | 4,121 | 540,616 | 68.89 | | 0.106807 |
| 52519FBT7 | 525ESCCU1 | 629,000 | 629,000 | 3,014 | 632,014 | 80.54 | | 0.128040 |
| 524935CP6 | 524ESCF88 | 625,000 | 373,132 | 4,557 | 377,690 | 48.13 | | 0.077006 |
| 52519FEM9 | 525ESCFH7 | 610,000 | 610,000 | 635 | 610,635 | 77.81 | | 0.127562 |
| 5252M0AC1 | 525ESCGK9 | 610,000 | 402,127 | 14,773 | 416,900 | 53.13 | | 0.087091 |
| 524935DU4 | 524ESCG46 | 600,000 | 412,877 | 5,000 | 417,877 | 53.25 | | 0.088750 |
| 5252M0BU0 | 525ESCHX0 | 585,000 | 585,000 | - | 585,000 | 74.55 | | 0.127429 |
| 5252M0BA4 | 525ESCHF9 | 555,000 | 555,000 | - | 555,000 | 70.72 | | 0.127429 |
| 52517P6X4 | 525ESC5X3 | 530,000 | 518,996 | 893 | 519,889 | 66.25 | | 0.124998 |
| 524935CH4 | 524ESCC57 | 525,000 | 496,387 | 5,906 | 502,293 | 64.01 | | 0.121918 |
| 52517P2T7 | 525ESC9T8 | 521,000 | 521,000 | 585 | 521,585 | 66.47 | | 0.127573 |
| 5252M0AF4 | 525ESCGN3 | 513,000 | 513,000 | 816 | 513,816 | 65.48 | | 0.127632 |
| 5252M0BV8 | 525ESCHY8 | 508,000 | 508,000 | - | 508,000 | 64.73 | | 0.127429 |
| 5252M0BK2 | 525ESCHO0 | 505,000 | 505,000 | - | 505,000 | 64.35 | | 0.127429 |
| 524935EB5 | 524ESCE71 | 502,000 | 455,753 | 9,460 | 465,213 | 59.28 | | 0.118091 |
| 52517P5V9 | 525ESC5V7 | 501,000 | 446,558 | 582 | 447,139 | 56.98 | | 0.113730 |
| 52517P3X7 | 525ESC8X0 | 500,000 | 610,176 | 1,175 | 611,351 | 77.90 | | 0.155808 |
| 52517P5T4 | 525ESC6T1 | 500,000 | 500,000 | 15,648 | 515,648 | 65.71 | | 0.131417 |
| 524935DN0 | 524ESCD15 | 500,000 | 510,095 | - | 510,095 | 65.00 | | 0.130002 |
| 524935BV4 | 524ESCB33 | 500,000 | 502,586 | 7,391 | 509,977 | 64.99 | | 0.129972 |
| 5252M0FY8 | 525ESCLN7 | 500,000 | 500,000 | 7,371 | 507,371 | 64.65 | | 0.129308 |
| 52517P3S8 | 525ESC8S1 | 500,000 | 500,000 | 577 | 500,577 | 63.79 | | 0.127576 |
| 524935AZ6 | 524ESCA00 | 500,000 | 464,473 | 5,117 | 469,590 | 59.84 | | 0.119679 |
| 5252M0GS0 | 525ESCMC0 | 500,000 | 458,783 | 4,468 | 463,250 | 59.03 | | 0.118063 |
| 524935EF6 | 524ESCE30 | 500,000 | 451,524 | 3,747 | 455,270 | 58.02 | | 0.116030 |
| 524935DA8 | 524ESCD98 | 500,000 | 448,297 | 6,725 | 455,022 | 57.98 | | 0.115966 |
| 5252M0GR2 | 525ESCMB2 | 500,000 | 428,162 | 4,667 | 432,830 | 55.16 | | 0.110310 |
| 524935CM3 | 524ESCC16 | 500,000 | 417,563 | 2,567 | 420,130 | 53.54 | | 0.107074 |
| 5249086W5 | 524ESC688 | 500,000 | 230,990 | - | 230,990 | 29.44 | | 0.058870 |
| 5252M0EX1 | 525ESCKQ1 | 474,000 | 474,000 | - | 474,000 | 60.40 | | 0.127429 |
| 5252M0AL1 | 525ESCGR4 | 465,000 | 465,000 | - | 465,000 | 59.25 | | 0.127429 |
| 52520WAM3 | 525ESC9M3 | 450,000 | 361,227 | 210 | 361,437 | 46.06 | | 0.102350 |
| 52519FBU4 | 525ESCCV9 | 440,000 | 440,000 | 1,506 | 441,506 | 56.26 | | 0.127866 |
| 524935DW0 | 524ESCG20 | 435,000 | 371,108 | 3,480 | 374,588 | 47.73 | | 0.109732 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|----------------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252M0GU5 | 525ESCMD8 | 433,000 | 433,000 | - | 433,000 | 55.18 | | 0.127429 |
| 524935DE0 | 524ESCD56 | 419,000 | 417,122 | 2,270 | 419,392 | 53.44 | | 0.127549 |
| 5252M0BT3 | 525ESCHW2 | 418,000 | 418,000 | - | 418,000 | 53.27 | | 0.127429 |
| 524935EM1 | 524ESCE06 | 403,000 | 361,640 | 338 | 361,978 | 46.13 | | 0.114458 |
| 52517P3V1 | 525ESC7V5 | 401,000 | 401,000 | 534 | 401,534 | 51.17 | | 0.127599 |
| 52517P5J6 | 525ESC8J1 | 396,000 | 396,000 | 418 | 396,418 | 50.52 | | 0.127564 |
| 5252M0FL6 | 525ESCLD9 | 393,000 | 393,000 | - | 393,000 | 50.08 | | 0.127429 |
| 524935DP5 | 524ESCD07 | 375,000 | 339,507 | 5,000 | 344,507 | 43.90 | | 0.117067 |
| 5252M0FZ5 | 525ESCLO5 | 372,000 | 372,000 | - | 372,000 | 47.40 | | 0.127429 |
| 5252M0AG2 | 525ESCGO1 | 368,000 | 368,000 | 499 | 368,499 | 46.96 | | 0.127602 |
| 524935CQ4 | 524ESCF70 | 367,000 | 293,892 | 1,529 | 295,422 | 37.65 | | 0.102576 |
| 5249084X5 | 524ESC9X0 | 367,000 | 164,265 | 2,340 | 166,605 | 21.23 | | 0.057848 |
| 524935CT8 | 524ESCF47 | 350,000 | 243,510 | 2,479 | 245,989 | 31.35 | | 0.089561 |
| 52517P5L1 | 525ESC7L7 | 347,000 | 347,000 | 327 | 347,327 | 44.26 | | 0.127550 |
| 52517P4W8 | 525ESC0I1 | 341,000 | 341,000 | 470 | 341,470 | 43.51 | | 0.127605 |
| 5252M0EZ6 | 525ESCKS7 | 326,000 | 326,000 | 2,751 | 328,751 | 41.89 | | 0.128505 |
| 524908N30 | 524ESC936 | 312,000 | 150,573 | 362 | 150,935 | 19.23 | | 0.061646 |
| 524935DQ3 | 524ESCG79 | 300,000 | 299,834 | 3,733 | 303,567 | 38.68 | | 0.128945 |
| 524935BN2 | 524ESCB58 | 290,000 | 242,730 | 1,933 | 244,663 | 31.18 | | 0.107508 |
| 52517P4U2 | 525ESC7U7 | 288,000 | 288,000 | 2,803 | 290,803 | 37.06 | | 0.128670 |
| 52520WAV3 | 525ESC9V3 | 287,000 | 287,000 | 646 | 287,646 | 36.65 | | 0.127716 |
| 5252M0FE2 | 525ESCKX6 | 267,000 | 267,000 | 4,008 | 271,008 | 34.53 | | 0.129342 |
| 524908UY4 | 524ESCU57 | 264,000 | 264,000 | 500 | 264,500 | 33.71 | | 0.127671 |
| 5249087E4 | 524ESC9E2 | 259,000 | 11,150 | - | 11,150 | 1.42 | | 0.005485 |
| 52517PU74 | 525ESC3P2 | 250,000 | 250,000 | 222 | 250,222 | 31.89 | | 0.127542 |
| 52517P6V8 | 525ESC4V8 | 247,000 | 247,000 | 266 | 247,266 | 31.51 | | 0.127567 |
| 524935ED1 | 524ESCE55 | 241,000 | 230,133 | 964 | 231,097 | 29.45 | | 0.122193 |
| 5252M0DB0 | 525ESCJA8 | 232,000 | 232,000 | - | 232,000 | 29.56 | | 0.127429 |
| 5252M0GC5 | 525ESCLR8 | 232,000 | 232,000 | - | 232,000 | 29.56 | | 0.127429 |
| 524935CE1 | 524ESCC65 | 231,000 | 198,586 | 257 | 198,842 | 25.34 | | 0.109690 |
| 5252M0GG6 | 525ESCLV9 | 221,000 | 221,000 | 2,266 | 223,266 | 28.45 | | 0.128736 |
| 52517P7K1 | 525ESC5K1 | 214,000 | 214,000 | 371 | 214,371 | 27.32 | | 0.127651 |
| 5252M0BB2 | 525ESCHG7 | 214,000 | 214,000 | - | 214,000 | 27.27 | | 0.127429 |
| 524935EL3 | 524ESCE14 | 213,000 | 204,446 | 178 | 204,624 | 26.08 | | 0.122418 |
| 524935CY7 | 524ESCG95 | 213,000 | 200,005 | - | 200,005 | 25.49 | | 0.119655 |
| 5252M0FN2 | 525ESCLF4 | 207,000 | 207,000 | - | 207,000 | 26.38 | | 0.127429 |
| 524935DT7 | 524ESCG53 | 200,000 | 186,891 | 2,844 | 189,736 | 24.18 | | 0.120889 |
| 524935AK9 | 524ESCA75 | 197,000 | 192,178 | 337 | 192,514 | 24.53 | | 0.124528 |
| 524935DR1 | 524ESCG61 | 196,000 | 178,351 | 3,502 | 181,853 | 23.17 | | 0.118232 |
| 52517P5P2 | 525ESCOP5 | 192,000 | 192,000 | 175 | 192,175 | 24.49 | | 0.127546 |
| 524935AT0 | 524ESCA59 | 191,000 | 117,331 | 1,074 | 118,406 | 15.09 | | 0.078997 |
| 52517P3N9 | 525ESC9N1 | 190,000 | 190,000 | 179 | 190,179 | 24.23 | | 0.127550 |

Wilmington Support [27th DISTRIBUTION]

(\$ in actual USD)

| | | |
|---------------------------|----|--------------|
| Distribution to Creditors | \$ | 6,226,568.13 |
| Rounding Adjustment | | (82.54) |
| Distribution Amount | \$ | 6,226,485.59 |

| CUSIP | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|--------------|-------------------|-----------------------------|--------------------------|----------------------------------|-------------------------|------------------------|--|---|
| 524935CS0 | 524ESCF54 | 186,000 | 184,869 | 1,395 | 186,264 | 23.74 | | 0.127610 |
| 52517P4Q1 | 525ESC0H3 | 179,000 | 179,000 | 251 | 179,251 | 22.84 | | 0.127608 |
| 524935DX8 | 524ESCG12 | 173,000 | 160,858 | 1,922 | 162,781 | 20.74 | | 0.119902 |
| 5249086N5 | 524ESC9N2 | 173,000 | 107,965 | 991 | 108,956 | 13.88 | | 0.080255 |
| 5249087K0 | 524ESC9K8 | 168,000 | 107,495 | 1,050 | 108,545 | 13.83 | | 0.082332 |
| 5252M0AQ0 | 525ESCGV5 | 155,000 | 155,000 | 254 | 155,254 | 19.78 | | 0.127638 |
| 5252M0EQ6 | 525ESCKJ7 | 155,000 | 155,000 | - | 155,000 | 19.75 | | 0.127429 |
| 5249087C8 | 524ESC9C6 | 151,000 | 143,952 | 629 | 144,581 | 18.42 | | 0.122012 |
| 52517P3C3 | 525ESC9C5 | 150,000 | 150,000 | 189 | 150,189 | 19.14 | | 0.127590 |
| 52517PU33 | 525ESC3N7 | 146,000 | 146,000 | 204 | 146,204 | 18.63 | | 0.127607 |
| 524935DF7 | 524ESCD49 | 135,000 | 134,025 | 703 | 134,728 | 17.17 | | 0.127173 |
| 5249085R7 | 524ESC9R3 | 125,000 | 100,686 | 706 | 101,392 | 12.92 | | 0.103363 |
| 5249083S7 | 524ESC9S1 | 125,000 | 81,412 | 593 | 82,005 | 10.45 | | 0.083598 |
| 524935CK7 | 524ESCC32 | 123,000 | 104,473 | 589 | 105,062 | 13.39 | | 0.108846 |
| 524935EK5 | 524ESCE22 | 120,000 | 118,295 | 160 | 118,455 | 15.09 | | 0.125789 |
| 52517P6Z9 | 525ESC4Z9 | 119,000 | 101,274 | 178 | 101,452 | 12.93 | | 0.108638 |
| 524935CW1 | 524ESCF13 | 118,000 | 116,479 | 250 | 116,729 | 14.87 | | 0.126056 |
| 524935DD2 | 524ESCD64 | 117,000 | 100,374 | 878 | 101,251 | 12.90 | | 0.110277 |
| 5249087F1 | 524ESC9F9 | 106,000 | 64,394 | 607 | 65,001 | 8.28 | | 0.078142 |
| 52517P4M0 | 525ESC6M6 | 103,000 | 103,000 | 157 | 103,157 | 13.15 | | 0.127623 |
| 52517P3W9 | 525ESC8W2 | 100,000 | 100,000 | 133 | 100,133 | 12.76 | | 0.127599 |
| 52517P3B5 | 525ESC9B7 | 100,000 | 100,000 | 126 | 100,126 | 12.76 | | 0.127590 |
| 524935DK6 | 524ESCD31 | 100,000 | 98,119 | 385 | 98,505 | 12.55 | | 0.125524 |
| 524935EC3 | 524ESCE63 | 100,000 | 97,501 | 444 | 97,946 | 12.48 | | 0.124812 |
| 5249086T2 | 524ESC9T9 | 100,000 | 97,676 | - | 97,676 | 12.45 | | 0.124467 |
| 524935DY6 | 524ESCG04 | 100,000 | 96,781 | 667 | 97,447 | 12.42 | | 0.124176 |
| 524935BE2 | 524ESCB82 | 100,000 | 78,442 | 958 | 79,401 | 10.12 | | 0.101180 |
| 5249085Y2 | 524ESC9Y8 | 100,000 | 75,195 | - | 75,195 | 9.58 | | 0.095821 |
| 524935BR3 | 524ESCB41 | 100,000 | 70,642 | 542 | 71,184 | 9.07 | | 0.090709 |
| 524935CX9 | 524ESCF05 | 100,000 | 20,315 | 469 | 20,784 | 2.65 | | 0.026485 |
| 52519FDF5 | 525ESCED7 | 70,000 | 70,000 | 1,848 | 71,848 | 9.16 | | 0.130793 |
| 52517P5M9 | 525ESC0O8 | 64,000 | 64,000 | 69 | 64,069 | 8.16 | | 0.127567 |
| 52517P3P4 | 525ESC8P7 | 59,000 | 59,000 | 88 | 59,088 | 7.53 | | 0.127620 |
| 5252M0CP0 | 525ESCIO9 | 30,000 | 30,000 | - | 30,000 | 3.82 | | 0.127429 |
| 52517P2W0 | 525ESC9W1 | 25,000 | 19,587 | 30 | 19,617 | 2.50 | | 0.099990 |
| Total | | \$ 47,292,001,778 | \$ 48,379,114,054 | \$ 483,572,168 | \$48,862,686,222 | \$ 6,226,485.59 | | |