



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)**

**RE: APRIL 4, 2024 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS**

**GENERAL BACKGROUND**

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (a successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

**CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

**PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS**

Beginning in April 2012, the Debtors have made twenty-four semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction

of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,751,819,137.65,<sup>1</sup> and constituted 46.562768% of the total allowed amount of the Senior Noteholder Claim.<sup>2</sup>

### **TWENTY-EIGHTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

As indicated in the Debtors' Notice dated March 28, 2024 (the "Twenty-Eighth Distribution Notice"),<sup>3</sup> the amount to be distributed will constitute 0.095173% of the total allowed amount of the Senior Noteholder Claim. The calculation of the distribution to Senior Noteholders under the Twenty-Eighth Distribution results in an aggregate cash amount of \$46,504,004.47 (the "Twenty-Eighth Plan Distribution"). After giving effect to the Twenty-Eighth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 46.657941% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Twenty-Eighth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.<sup>4</sup> Senior Noteholders may calculate the amount of their individual portion of the Twenty-Eighth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:<sup>5</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 0.470852 (CUSIP number 5252M0BZ9 Rate-last column) = \$4.71 (amount of Twenty-Eighth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =  
100 x 0.012719 (CUSIP number 52522L558 Rate-last column) = \$1.27 (amount of Twenty-Eighth Plan Distribution)

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TWENTY-EIGHTH PLAN DISTRIBUTION. THE TWENTY-EIGHTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.**

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<sup>1</sup> Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

<sup>2</sup> The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

<sup>3</sup> Notice Regarding Twenty-Eighth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 61652 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>4</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

<sup>5</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Twenty-Eighth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

After the Twenty-Eighth Plan Distribution, the Debtors will make distributions of a available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,<sup>6</sup> provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution and Claims Information” tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>7</sup>

### **GENERAL INFORMATION**

The Trustee recommends that Senior Noteholders monitor the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) and the Trustee’s website ([www.wilmingtontrust.com/lehman-bondholders.html](http://www.wilmingtontrust.com/lehman-bondholders.html)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:<sup>8</sup>

Wilmington Trust Company  
Attn: Rita Marie Ritrovato  
1100 North Market Street  
Wilmington, DE 19890-1605  
Facsimile: 302-636-4145

or to the Trustee’s attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018  
Telephone: (212) 841-1000

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Twenty-Eighth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: March 29, 2024

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

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<sup>6</sup> Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>7</sup> The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>8</sup> The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

# **EXHIBIT A**

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 3,253,033.77		0.959314
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	2,388,420.43		0.953290
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	2,087,722.63		0.979430
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	2,082,652.96		0.977357
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	1,354,966.92		0.958106
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	1,314,347.38		0.956756
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	1,301,864.16		0.961713
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	1,250,342.35		0.957142
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	1,100,151.46		0.960612
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	1,041,990.99		0.953881
52517PVV0	525ESCAJ5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	1,021,838.86		0.974825
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	970,659.59		0.957123
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	932,070.04		0.975139
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	905,576.31		0.982819
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	874,939.63		0.958061
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	834,718.16		0.952929
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	829,130.34		0.957359
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	812,928.05		0.953654
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	797,107.54		0.957559
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	772,143.86		0.958417
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	751,988.50		0.960394
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	683,925.53		0.969667
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	670,808.93		0.959793
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	662,695.49		0.957975
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	614,683.71		0.952998
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	594,494.46		0.956417
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	576,126.58		0.953063
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	536,612.22		0.955918
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	504,542.88		0.954554
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	486,427.66		0.973011
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	451,167.25		0.963874
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	452,099.82		0.955854
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	445,473.26		0.958007
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	445,394.00		0.964783
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	437,414.12		0.969051
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	381,589.60		0.953974
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	379,328.44		0.956504
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	315,558.87		0.956239
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	318,173.64		0.970367
5252L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	233,235.00	0.025915	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	303,369.91		0.979627
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	287,268.30		0.957561
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	287,111.70		0.957039

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

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<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	285,948.00		0.953160
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	277,736.19		0.957711
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	275,007.32		0.954986
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	220,278.36		0.957732
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	212,173.49		0.957440
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	210,686.96		0.957668
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	194,295.37		0.953073
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	194,029.00		0.970145
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	188,351.23		0.962498
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	166,848.15		0.953418
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	144,242.55		0.961617
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	143,232.75		0.954885
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	35,253.15		0.235021
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	142,681.70		0.953436
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	120,785.00		0.966280
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	108,995.51		0.956101
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	95,397.40		0.953974
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	95,303.10		0.953031
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	95,305.80		0.953058
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	92,672.23		0.953418
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	91,844.26		0.973143
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	89,673.05		0.954517
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	85,850.46		0.953894
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	77,411.40	0.025360	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	69,171.21	0.009517	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	67,063.43		0.958049
52517PYT2	525ESCA07	69,585,000	69,585,000	289,010	69,874,010	66,501.13		0.955682
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	62,724.16		0.956059
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	57,228.54		0.953809
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	57,036.69		0.960974
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	55,699.68		0.956152
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	36,003.28	0.089316	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	53,903.96		0.955219
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	52,563.23		0.955695
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	52,545.41		0.955371
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	51,719.29		0.956012
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	50,594.99		0.963714
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	48,812.77		0.952277
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	48,224.90		0.964498
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	50,899.80		1.017996
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	47,688.14		0.957901
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	46,033.52	0.009344	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	46,825.55	0.009532	

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	45,570.08		0.953349
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	37,443.02	0.021371	
52519FAU5	525ESCA5	45,244,000	45,230,000	214,214	45,444,214	43,250.59		0.955941
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	41,874.62		0.958339
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	36,763.18	0.008648	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	32,399.62	0.007675	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	40,260.23		0.958577
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	39,753.13		0.952924
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	40,250.24		0.975787
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	37,110.65		0.963913
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	5,101.27		0.134244
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	35,110.68	0.009528	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	34,384.69		0.960198
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	34,380.12		0.959026
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	33,826.84		0.966481
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	33,407.99		0.954514
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	33,336.00		0.952457
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	33,813.64		0.967486
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	33,423.27		0.961544
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	30,228.86	0.008862	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	33,363.96		0.981524
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	32,273.39		0.955060
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	26,534.25		0.787717
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	31,444.09		0.953834
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	31,074.18		0.971068
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	30,489.60	0.009528	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	29,493.70		0.955695
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	28,984.92		0.966164
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	28,741.47		0.958049
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	28,741.47		0.958049
52517PZE4	525ESCB4E	30,000,000	30,000,000	44,031	30,044,031	28,593.78		0.953126
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	28,728.15		0.957605
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	27,986.16		0.965040
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	27,870.73		0.963385
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	27,375.84		0.952667
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	26,964.87		0.963031
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	26,309.56		0.955530
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	25,013.67	0.009140	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	25,561.76	0.009530	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	23,974.55	0.009146	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	24,263.76	0.009517	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	20,045.23	0.008015	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	24,149.80		0.965992

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	24,565.85		0.982634
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	24,419.80		0.976792
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	24,201.05		0.968042
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	24,180.88		0.967235
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	24,112.85		0.964514
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	24,089.33		0.963573
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	23,972.18		0.958887
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	23,901.23		0.956049
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	23,841.50		0.953660
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	23,820.00	0.009528	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	22,087.25	0.088349	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	23,603.02		0.960136
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	22,894.63		0.953943
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	22,527.46		0.952213
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	22,453.50		0.953642
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	18,687.20	0.007952	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	22,346.19		0.954109
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	22,449.17		0.976051
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	21,957.96		0.954694
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	21,914.79		0.952817
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	18,124.00	0.007880	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	21,647.00		0.955043
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	18,895.86	0.008487	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	21,298.32		0.957228
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	20,537.54		0.924074
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	21,129.39		0.960427
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	21,025.73		0.955715
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	20,870.74		0.955008
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	20,889.57		0.956964
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	16,922.19	0.007755	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	20,717.92		0.955007
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	20,310.13		0.956401
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	15,182.38		0.740604
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	19,539.72		0.953157
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	19,455.03		0.954942
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	19,335.29		0.952712
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	19,575.30		0.978765
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	19,483.70		0.974185
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	19,338.08		0.966904
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	19,233.58		0.961679
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	19,059.04		0.952952
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	18,353.60		0.965979
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	18,179.33		0.956807



**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	18,049.01		0.954974
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	17,999.43		0.955536
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	17,256.75		0.951729
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	17,161.20	0.009534	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	16,879.98		0.952380
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	16,778.67		0.953930
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	16,507.60		0.955854
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	16,677.42		0.954796
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	15,365.81	0.009029	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	13,312.42	0.007827	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	16,212.89		0.954036
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	16,151.25	0.009531	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	16,259.53		0.960057
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	11,865.34	0.007069	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	13,324.90		0.812246
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	15,532.38		0.955016
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	15,370.24		0.954970
52517P2E0	525ESCOA8	16,000,000	16,000,000	105,111	16,105,111	15,327.71		0.957982
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	15,080.09		0.952808
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	14,648.01		0.976534
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	14,298.41		0.953227
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	14,297.61		0.953174
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	14,528.94		0.968596
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	14,421.87		0.961458
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	14,418.71		0.961247
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	14,397.65		0.959843
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	14,364.83		0.957655
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	14,348.12		0.956541
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	14,342.57		0.956171
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	14,295.35		0.953023
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	14,284.13		0.952275
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	14,449.90		0.964935
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	14,298.25		0.976990
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	13,895.24		0.951729
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	13,813.24		0.962595
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	13,660.05		0.952185
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	13,714.75		0.961696
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	13,689.00		0.977786
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	13,373.65		0.955261
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	13,337.02		0.954690
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	13,278.95	0.009532	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	13,259.50		0.956191
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	13,453.98	0.009722	

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	13,030.68	0.009517	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	13,027.45	0.009517	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	17,460.01		1.298818
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	12,672.75		0.957156
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	12,605.68		0.953892
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	10,134.11		0.770948
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	12,417.10		0.952597
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	12,558.07		0.966005
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	12,389.27		0.953021
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	10,941.57	0.008629	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	12,008.53		0.953058
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	11,865.10		0.955476
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	11,727.42		0.956092
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	11,655.44	0.009579	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	11,550.48		0.954664
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	11,590.29	0.009639	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	11,498.10		0.958175
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	11,486.16		0.957180
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	11,475.00		0.956250
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	11,470.45		0.955871
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	8,532.00	0.007110	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	11,439.97		0.954922
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	11,177.39		0.952483
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	11,199.11		0.956290
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	10,933.98		0.957106
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	10,761.35	0.009517	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	10,814.24		0.957860
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	10,602.06		0.963824
52519FCU3	525ESCDS5	10,953,000	10,953,000	226,362	11,179,362	10,639.73		0.971399
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	10,383.86		0.954838
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	8,546.41	0.007866	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	10,394.28		0.966910
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	10,158.32		0.953654
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	10,126.65		0.953276
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	10,111.33		0.955431
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	10,106.72		0.956442
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	10,009.18		0.955074
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	9,964.65		0.954651
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	9,929.27		0.954370
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	9,809.74		0.953606
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	9,678.52		0.956092
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	6,867.43	0.006789	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	9,645.73		0.955875

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	9,643.96		0.956552
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	9,773.20		0.977320
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	9,701.69		0.970169
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	9,658.36		0.965836
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	9,650.40		0.965040
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	9,644.98		0.964498
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	9,638.64		0.963864
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	9,632.29		0.963229
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	9,624.26		0.962426
52517P6W6	525ESC6W6	10,000,000	10,000,000	80,059	10,080,059	9,593.49		0.959349
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	9,582.52		0.958252
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	9,578.19		0.957819
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	9,537.76		0.953776
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	9,528.66		0.952866
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	9,524.57		0.952457
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	9,517.29		0.951729
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	9,510.49		0.955156
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	9,440.77		0.954770
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	9,447.15		0.956964
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	9,395.83		0.957586
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	9,359.38		0.955331
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	9,341.48		0.954283
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	9,305.68		0.956981
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	9,250.64		0.953871
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	9,252.76		0.956061
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	9,149.02		0.953023
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	9,149.15	0.009533	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	9,170.09		0.956114
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	9,112.81		0.951729
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	10,126.81		1.061510
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	9,072.06		0.956565
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	9,033.48		0.953402
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	8,915.80		0.951729
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	8,884.52	0.009528	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	8,842.52		0.955948
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	8,788.44		0.954228
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	10,349.07		1.129195
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	8,734.55		0.953970
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	8,680.63		0.959398
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	8,615.05		0.957228
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	8,611.83		0.956870
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	8,607.33		0.956370
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	8,596.61		0.955179

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	8,629.25		0.959872
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	8,548.42		0.956092
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	8,377.12		0.951729
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	8,370.81	0.009528	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	6,960.59	0.008025	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	8,435.35		0.974960
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	8,259.61		0.955199
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	8,202.49		0.952228
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	6,426.12	0.007672	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	7,852.38	0.009531	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	7,692.88	0.009517	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	7,684.90		0.960612
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	7,795.94		0.974492
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	7,642.97		0.955371
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	7,622.30		0.952787
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	7,619.61		0.952451
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	6,428.80	0.008036	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	7,701.12		0.977796
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	5,291.96	0.006758	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	8,632.88		1.116080
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	7,195.07		0.951729
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	7,155.69		0.953075
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	8,720.68		1.162757
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	8,194.12		1.092549
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	7,308.39		0.976796
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	7,090.62		0.953168
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	7,090.98	0.009623	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	7,225.07		0.981801
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	7,003.87		0.956290
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	6,999.92		0.956012
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	6,941.80		0.957489
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	6,574.66	0.009091	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	6,843.55		0.952610
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	5,421.18		0.756620
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	6,812.72		0.954162
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	6,764.74		0.956012
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	6,412.40		0.915403
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	6,720.95		0.960136
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	6,700.60		0.957228
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	6,800.90		0.971557
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	6,735.20		0.962172
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	6,689.82		0.955689
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	6,685.59		0.955084

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	6,682.60		0.954657
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	6,683.44		0.958199
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	6,367.27	0.009151	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	6,743.23		0.973751
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	7,402.59	0.010762	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	6,519.34		0.951729
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	6,533.83		0.956217
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	6,524.11		0.955774
524935129	524ESC191	680,010	6,359,349	-	6,359,349	6,052.09	0.008900	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	6,553.89		0.963808
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	4,710.08		0.696243
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	6,437.49		0.951729
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	6,464.25		0.956250
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	6,372.44		0.952390
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	6,360.86		0.953081
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	6,272.34		0.955713
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	6,163.06		0.955662
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	6,113.95		0.956052
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	5,117.20		0.803959
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	6,047.57	0.009528	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	6,050.72		0.953620
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	6,037.11		0.952977
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	4,036.02		0.637602
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	6,076.64		0.969935
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	5,975.07		0.954942
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	5,908.51		0.953755
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	5,879.40		0.955378
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	5,858.48		0.952443
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	5,934.58		0.964973
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	5,831.72		0.971954
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	5,729.84		0.954974
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	5,723.39		0.953899
5252MODL8	525ESCJI1	6,000,000	5,410,649	-	5,410,649	5,149.48		0.858246
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	5,704.54		0.952185
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	5,763.15		0.966161
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	5,649.52		0.953506
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	4,976.45		0.841327
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	5,374.25		0.913212
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	5,695.79		0.979332
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	5,470.37		0.953026
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	5,499.36		0.961091
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	5,427.64		0.954394
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	5,410.58		0.951729

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	5,396.04		0.952523
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	5,230.14		0.954928
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	3,948.38		0.721824
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	4,734.40		0.868698
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	5,291.90		0.973133
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	3,862.53		0.712623
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	5,151.88		0.954051
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	5,123.37		0.953008
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	5,115.30		0.956131
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	5,106.70		0.955774
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	4,094.48	0.007669	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	5,053.72		0.952095
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	5,057.08		0.954347
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	4,996.43	0.009517	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	4,871.75	0.009517	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	4,001.47	0.007891	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	4,790.98		0.956092
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	4,899.98		0.979996
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	4,898.55		0.979710
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	4,793.81		0.958762
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	4,894.40		0.978880
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	4,854.02		0.970804
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	4,853.16		0.970632
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	4,842.29		0.968457
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	4,834.52		0.966904
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	4,821.90		0.964379
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	4,808.35		0.961670
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	4,805.28		0.961056
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	4,794.61		0.958922
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	4,789.51		0.957901
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	4,786.14		0.957227
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	4,781.30		0.956259
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	4,775.95		0.955189
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	4,774.91		0.954981
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	4,774.24		0.954848
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	4,774.12		0.954824
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	4,772.57		0.954514
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	4,770.94		0.954188
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	4,769.27		0.953853
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	4,766.62		0.953323
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	4,766.25		0.953250
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	4,764.96		0.952991
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	4,759.74		0.951947

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	4,568.70	0.045687	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	4,273.40	0.042734	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	4,083.00	0.008166	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	3,951.00	0.039510	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	4,433.29		0.887013
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	4,770.27		0.959813
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	4,207.86		0.847504
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	4,727.87		0.956092
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	4,674.31		0.945068
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	4,645.07		0.955973
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	4,587.31		0.955689
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	3,887.30		0.820451
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	3,264.48		0.690164
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	4,454.09		0.951729
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	4,393.77		0.953095
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	4,743.31	0.010325	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	3,493.10		0.762685
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	4,326.10		0.953306
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	4,303.72		0.951729
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	4,204.00		0.955454
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	4,017.47		0.916185
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	3,605.36	0.008356	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	3,818.63		0.893247
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	3,047.90	0.007358	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	3,931.17		0.953474
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	3,532.66	0.008611	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	4,053.75		0.988720
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	3,069.95	0.007588	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	3,867.58		0.956138
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	3,861.96		0.955695
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	3,865.80	0.009579	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	3,813.85		0.953462
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	3,811.41		0.952852
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	3,808.82		0.952205
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	3,431.05		0.857762
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	3,879.80		0.971894
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	3,026.39		0.776595
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	3,658.15		0.956129
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	3,127.54	0.008214	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	3,621.13		0.952929
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	3,664.27		0.977400
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	3,537.20		0.963551
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	3,469.05		0.951729

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	3,433.08		0.953633
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	3,553.51	0.010043	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	3,345.17		0.952227
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	3,339.64		0.954184
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	3,331.79		0.951939
52519FAC5	525ESCB2	3,401,000	3,401,000	15,871	3,416,871	3,251.94		0.956171
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	3,223.40	0.009536	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	3,060.27	0.009093	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	3,195.53		0.968342
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	3,183.75		0.964773
52519FEE7	525ESCF2	3,264,000	3,264,000	3,713	3,267,713	3,109.98		0.952812
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	3,088.36		0.951729
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	3,080.46		0.952817
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	2,357.41		0.736691
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	3,047.35		0.952893
52519FBF7	525ESCKK3	3,194,000	3,194,000	7,541	3,201,541	3,047.00		0.953977
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	3,007.26		0.952870
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	2,331.32		0.746021
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	3,007.20		0.962612
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	2,926.57		0.951729
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	2,360.26		0.773855
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	2,008.34	0.006637	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	2,866.45		0.955483
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	2,883.34		0.961112
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	2,875.81		0.958603
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	2,873.46		0.957819
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	2,873.18		0.957727
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	2,871.76		0.957252
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	2,870.51		0.956837
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	2,867.61		0.955871
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	2,865.78		0.955261
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	2,865.57		0.955189
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	2,862.77		0.954258
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	2,861.52		0.953841
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	2,859.97		0.953322
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	2,859.35		0.953117
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	2,856.92		0.952307
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	2,855.19		0.951729
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	2,906.35		0.972350
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	3,429.02		1.158453
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	2,800.63		0.953569
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	2,785.68		0.952045
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	1,976.38		0.681510



**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	2,339.87		0.828861
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	2,621.25		0.953183
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	1,873.06		0.681112
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	2,681.94		0.984198
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	2,109.21		0.774308
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	2,616.67		0.978193
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	1,851.72	0.006945	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	2,477.39		0.956523
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	2,061.41		0.808395
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	2,413.23		0.965291
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	2,395.51		0.958204
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	2,390.57		0.956228
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	2,382.86		0.953143
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	2,255.63		0.902250
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	1,905.68		0.762272
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	2,356.03		0.952701
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	2,355.52		0.944473
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	2,022.88		0.822310
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	2,317.46		0.951729
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	2,292.45		0.955189
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	1,851.95		0.776499
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	2,261.52		0.954228
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	2,247.98		0.951729
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	2,268.84		0.965054
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	2,402.21		1.030993
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	1,914.87		0.823601
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	2,200.47		0.955893
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	1,910.75		0.830762
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	2,180.90		0.955695
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	2,149.96		0.951729
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	2,143.11		0.955893
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	2,115.69		0.951729
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	2,099.43		0.963041
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	2,283.37	0.010563	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	2,036.13		0.953243
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	2,022.50		0.963094
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	1,846.73		0.889991
52519FBZ3	525ESCD44	2,071,000	2,071,000	3,480	2,074,480	1,974.34		0.953329
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	1,900.74	0.009372	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	1,925.55		0.953243
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	1,435.21		0.713057
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	1,912.98		0.951729
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	1,916.35		0.958175

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

Distribution to Creditors	\$ 46,504,080.50
Rounding Adjustment	(76.03)
Distribution Amount	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	1,951.49		0.975747
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	1,918.80		0.959398
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	1,913.93		0.956964
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	1,911.60		0.955799
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	1,903.89		0.951947
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	1,903.46		0.951729
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	1,393.66		0.696831
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	886.66		0.443550
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	1,885.74		0.957227
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	1,818.87		0.954289
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	1,827.88		0.962040
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	1,810.33		0.952806
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	1,364.88		0.732233
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	1,771.42		0.955457
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	1,751.18		0.951729
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	1,545.41		0.848661
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	1,644.90		0.918938
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	1,143.28	0.006488	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	1,665.55		0.964419
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	1,200.91		0.703106
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	1,637.36		0.963150
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	1,619.51		0.952652
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	1,525.42		0.955780
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	1,218.51		0.766361
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	1,108.12		0.696929
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	1,491.18		0.952223
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	1,440.03		0.923094
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	1,730.20		1.116258
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	1,196.44		0.783012
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	1,447.08		0.964717
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	1,432.38		0.954920
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	1,403.58		0.935717
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	1,399.68		0.933122
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	955.14		0.636761
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	802.41		0.534941
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	1,413.66		0.970921
52519FAG6	525ESCB06	1,451,000	1,451,000	6,227	1,457,227	1,386.89		0.955814
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	1,334.06		0.925791
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	1,149.77		0.797899
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	1,359.94		0.953004
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	1,478.28		1.044719
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	85.89		0.061484
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	1,499.74	0.010747	

**Wilmington Support [28th DISTRIBUTION]**

(\$ in actual USD)

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<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	1,310.20		0.952870
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	1,306.15		0.953395
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	167.28		0.122911
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	1,298.69		0.961280
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	969.38	0.007341	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	1,091.41		0.826828
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	1,253.38		0.952413
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	1,251.36		0.953051
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	1,489.61		1.140590
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	1,243.98		0.956909
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	1,221.60		0.952146
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	1,202.42		0.958867
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	1,226.02		0.980812
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	1,262.47	0.010234	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	597.09		0.491429
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	1,143.06		0.952553
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	1,142.07		0.951729
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	1,127.50		0.955510
52519FEY3	525ESCF53	1,178,000	1,178,000	7,731	1,185,731	1,128.49		0.957975
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	991.95		0.846375
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	1,058.74		0.907229
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	1,197.89		1.028232
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	1,109.80		0.953435
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	1,256.87		1.104458
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	1,065.69		0.952356
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	1,041.24		0.944860
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	1,036.43		0.951729
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	1,091.11		1.038163
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	976.85		0.952097
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	1,078.53		1.052226
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	975.62		0.954617
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	957.44		0.951729
5252M0GQ4	525ESCM44	1,000,000	1,000,000	30,500	1,030,500	980.76		0.980757
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	956.38		0.956382
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	953.36		0.953363
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	953.04		0.953036
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	953.02		0.953018
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	951.73		0.951729
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	951.73		0.951729
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	951.73		0.951729
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	936.94		0.936943
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	903.12		0.903122
524908VB3	524ESC98	1,000,000	910,836	1,196	912,032	868.01		0.868008

**Wilmington Support [28th DISTRIBUTION]**

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<b>Distribution Amount</b>	\$ 46,504,004.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	850.03		0.850032
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	796.69		0.796687
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	706.02		0.706021
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	599.70		0.599695
524908N48	524ESC944	990,000	591,594	1,148	592,743	564.13		0.569829
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	914.96		0.952093
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	866.42		0.953157
524908WK2	524ESCW71	900,000	703,851	394	704,245	670.25		0.744723
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	726.81		0.809363
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	836.57		0.951729
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	834.25		0.953428
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	828.00		0.951729
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	824.20		0.951729
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	822.44		0.952998
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	774.03		0.952069
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	775.90		0.955536
524935EN9	524ESCH94	803,000	770,387	892	771,279	734.05		0.914133
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	739.53		0.929055
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	755.25		0.957227
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	736.64		0.951729
5249086M7	524ESC696	760,000	382,602	-	382,602	364.13		0.479123
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	714.80		0.953064
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	638.57		0.852565
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	690.95		0.953041
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	541.16		0.763277
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	667.35		0.953355
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	678.23		0.970287
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	665.26		0.951729
52519FEK3	525ESCF11	698,000	698,000	2,792	700,792	666.96		0.955536
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	659.43		0.952929
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	654.79		0.951729
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	628.61		0.921715
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	645.39		0.953316
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	564.84		0.845568
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	625.91		0.965913
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	514.52		0.797706
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	601.51		0.956290
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	359.46		0.575133
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	581.16		0.952721
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	396.78		0.650453
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	397.71		0.662843
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	556.76		0.951729
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	528.21		0.951729

**Wilmington Support [28th DISTRIBUTION]**

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	494.79		0.933573
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	478.05		0.910566
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	496.41		0.952799
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	489.01		0.953243
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	483.48		0.951729
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	480.62		0.951729
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	442.76		0.881986
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	425.56		0.849412
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	581.84		1.163681
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	490.76		0.981515
524935DN0	524ESCD15	500,000	510,095	-	510,095	485.47		0.970944
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	485.36		0.970721
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	482.88		0.965760
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	476.41		0.952828
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	446.92		0.893845
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	440.89		0.881778
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	433.29		0.866588
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	433.06		0.866116
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	411.94		0.823874
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	399.85		0.799700
5249086W5	524ESC688	500,000	230,990	-	230,990	219.84		0.439680
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	451.12		0.951729
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	442.55		0.951729
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	343.99		0.764423
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	420.19		0.954986
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	356.51		0.819555
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	412.10		0.951729
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	399.15		0.952620
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	397.82		0.951729
524935EM1	524ESCE06	403,000	361,640	338	361,978	344.50		0.854851
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	382.15		0.952996
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	377.28		0.952734
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	374.03		0.951729
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	327.88		0.874340
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	354.04		0.951729
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	350.71		0.953019
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	281.16		0.766107
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	158.56		0.432050
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	234.12		0.668900
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	330.56		0.952627
52517P4W8	525ESC0I1	341,000	341,000	470	341,470	324.99		0.953041
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	312.88		0.959760
524908N30	524ESC936	312,000	150,573	362	150,935	143.65		0.460414

**Wilmington Support [28th DISTRIBUTION]**

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524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	288.91		0.963047
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	232.85		0.802941
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	276.77		0.960993
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	273.76		0.953873
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	257.93		0.966017
524908UY4	524ESCU57	264,000	264,000	500	264,500	251.73		0.953532
5249087E4	524ESC9E2	259,000	11,150	-	11,150	10.61		0.040972
52517PU74	525ESC3P2	250,000	250,000	222	250,222	238.14		0.952573
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	235.33		0.952756
524935ED1	524ESCE55	241,000	230,133	964	231,097	219.94		0.912620
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	220.80		0.951729
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	220.80		0.951729
524935CE1	524ESCC65	231,000	198,586	257	198,842	189.24		0.819238
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	212.49		0.961489
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	204.02		0.953381
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	203.67		0.951729
524935EL3	524ESCE14	213,000	204,446	178	204,624	194.75		0.914303
524935CY7	524ESCG95	213,000	200,005	-	200,005	190.35		0.893664
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	197.01		0.951729
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	180.58		0.902884
524935AK9	524ESCA75	197,000	192,178	337	192,514	183.22		0.930058
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	173.08		0.883036
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	182.90		0.952598
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	112.69		0.590001
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	181.00		0.952627
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	177.27		0.953080
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	170.60		0.953064
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	154.92		0.895509
5249086N5	524ESC9N2	173,000	107,965	991	108,956	103.70		0.599401
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	103.31		0.614914
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	147.76		0.953288
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	147.52		0.951729
5249087C8	524ESC9C6	151,000	143,952	629	144,581	137.60		0.911272
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	142.94		0.952929
52517PU33	525ESC3N7	146,000	146,000	204	146,204	139.15		0.953058
524935DF7	524ESCD49	135,000	134,025	703	134,728	128.22		0.949811
5249085R7	524ESC9R3	125,000	100,686	706	101,392	96.50		0.771983
5249083S7	524ESC9S1	125,000	81,412	593	82,005	78.05		0.624371
524935CK7	524ESCC32	123,000	104,473	589	105,062	99.99		0.812935
524935EK5	524ESCE22	120,000	118,295	160	118,455	112.74		0.939476
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	96.55		0.811386
524935CW1	524ESCF13	118,000	116,479	250	116,729	111.09		0.941475
524935DD2	524ESCD64	117,000	100,374	878	101,251	96.36		0.823622

**Wilmington Support [28th DISTRIBUTION]**

*(\$ in actual USD)*

<b>Distribution to Creditors</b>	\$ 46,504,080.50
<b>Rounding Adjustment</b>	(76.03)
<b>Distribution Amount</b>	\$ 46,504,004.47

<b>CUSIP</b>	<b>Replacement CUSIP</b>	<b>DTC Original Principal/Unit</b>	<b>Adjusted Principal</b>	<b>Accrued Interest through 9-14-08</b>	<b>Allowed Claim</b>	<b>Distribution Amount</b>	<b>Unrounded Cash / DTC Original Principal/Unit</b>	<b>Unrounded Cash / \$1,000 of DTC Original Principal/Unit</b>
5249087F1	524ESC9F9	106,000	64,394	607	65,001	61.86		0.583621
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	98.18		0.953176
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	95.30		0.952996
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	95.29		0.952929
524935DK6	524ESCD31	100,000	98,119	385	98,505	93.75		0.937497
524935EC3	524ESCE63	100,000	97,501	444	97,946	93.22		0.932177
5249086T2	524ESC9T9	100,000	97,676	-	97,676	92.96		0.929607
524935DY6	524ESCG04	100,000	96,781	667	97,447	92.74		0.927433
524935BE2	524ESCB82	100,000	78,442	958	79,401	75.57		0.755679
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	71.57		0.715657
524935BR3	524ESCB41	100,000	70,642	542	71,184	67.75		0.677476
524935CX9	524ESCF05	100,000	20,315	469	20,784	19.78		0.197811
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	68.38		0.976851
52517P5M9	525ESC0O8	64,000	64,000	69	64,069	60.98		0.952756
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	56.24		0.953153
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	28.55		0.951729
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	18.67		0.746796
<b>Total</b>		<b>\$ 47,292,001,778</b>	<b>\$ 48,379,114,054</b>	<b>\$ 483,572,168</b>	<b>\$ 48,862,686,222</b>	<b>\$ 46,504,004.47</b>		