



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.  
(SEE ATTACHED EXHIBIT A – LIST OF CUSIP NOS.)**

**RE: APPROVAL OF DISCLOSURE STATEMENT, PROCEDURES FOR VOTING ON AND  
OBJECTING TO PLAN, AND PROPOSED REDUCTION AND ALLOWANCE OF SENIOR  
NOTEHOLDER CLAIM (DEFINED BELOW)**

**BACKGROUND**

Wilmington Trust Company (the “Trustee”) is the successor indenture trustee under that certain Indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued the senior debt securities (the “Senior Notes”). Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, (the “Petition Date”) and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that are subject to bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

On September 2, 2009, as authorized under the Indenture, the Trustee filed a proof of claim against LBHI on behalf of the Senior Noteholders (the “Global Proof of Claim”). The Global Proof of Claim asserts claims against LBHI for, among other things, the principal, interest, and other amounts payable to the Senior Noteholders under the Senior Notes (the “Senior Noteholder Claim”). The Global Proof of Claim was filed in an undetermined total amount because, at the time, claim amounts were unknown for certain of the Senior Notes, including the LBHI Structured Notes (defined below). As stated in the Global Proof of Claim, based on information available at the time, the Trustee believed that the total claim amount fell within the range of \$49,214,955,480.71 (based on information provided by the Predecessor Trustee) and \$73,162,259,495.49 (based on information provided by the Debtors on their Master List of Securities with respect to the original issuance amounts of the Senior Notes).

**APPROVAL OF DISCLOSURE STATEMENT AND  
PROCEDURES FOR VOTING AND OBJECTING TO PLAN**

On September 1, 2011, the Bankruptcy Court entered an Amended Order (the “Order”) [docket no. 19631 at [www.lehman-docket.com](http://www.lehman-docket.com)] (I) Approving the Proposed Disclosure Statement (the “Disclosure Statement”) [docket no. 19629 at [www.lehman-docket.com](http://www.lehman-docket.com)] and the Form and Manner of Notice of the Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling a Confirmation Hearing, and (IV) Establishing Notice and Objection Procedures for Confirmation of the Debtors Joint Chapter 11 Plan (the “Plan”) [docket no. 19627 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Plan and Disclosure Statement include, among other things, the Debtors’ estimate of the percentage recovery for the allowed amount of the Senior Noteholder Claim. A summary chart setting forth the proposed treatment of the Senior Noteholder Claim is included on page 6 of the Disclosure Statement. The Senior Noteholder Claim is classified as a “Class 3” claim. Class 3 consists of “Senior Unsecured Claims against LBHI.” According to the Disclosure Statement, the **Debtors estimate that Class 3 claimants will recover 21.1% of the allowed amount of their claims.**

The Debtors are currently sending solicitation packages to creditors (including Senior Noteholders) which include ballots and instructions for voting in accordance with the Order.<sup>1</sup> **Completed ballots must be received by the Debtors by November 4,**

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<sup>1</sup> If you do not receive a solicitation package, have any questions regarding the ballot or require additional materials, PLEASE CONTACT THE DEBTORS’ VOTING AGENT, EPIQ BANKRUPTCY SOLUTIONS, LLC, AT 1.866.879.0688 (DOMESTIC) OR 1.503.597.7691 (INTERNATIONAL).

**2011 at 4:00 p.m. (all times referenced in this Notice are Prevailing Time of the Eastern Time Zone).** The Debtors have provided information on voting on the “Solicitation Information” tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>2</sup> Pursuant to the Indenture, the Trustee is **not** authorized to vote on behalf of the Senior Noteholders.

The solicitation package also includes a letter from the Official Committee of Unsecured Creditors (the “Committee”), of which the Trustee is a member, dated September 13, 2011 which states, in part: “THE COMMITTEE, WHICH REPRESENTS THE INTERESTS OF ALL UNSECURED CREDITORS OF THE DEBTORS, SUPPORTS THE PLAN AND RECOMMENDS THAT ALL HOLDERS OF UNSECURED CLAIMS VOTE TO ACCEPT THE PLAN IN ACCORDANCE WITH THE INSTRUCTIONS SET FORTH ON THE BALLOTS. *Each creditor must, however, make its own independent decision as to whether the Plan is acceptable to that creditor before voting to accept or reject the Plan.*”

**A hearing to consider confirmation of the Plan will commence on December 6, 2011 at 10:00 a.m. Any objections or responses to confirmation of the Plan must be received by November 4, 2011 at 4:00 p.m.**

### **STRUCTURED NOTES VALUATION METHODOLOGY**

The Disclosure Statement provides information regarding the Debtors’ methodology (the “Valuation Methodology”) for valuing those Senior Notes that the Debtors identify as “structured securities.” The Debtors identify “structured securities” as those “notes that predominantly provide that the return at maturity and/or the payment of periodic interest is linked to the performance of an underlying asset or group of assets, including global indices, single stock, currencies, interest rates, and various credit derivative instruments and baskets thereof” [Disclosure Statement at 48]. The Senior Notes that fall within this definition (the “LBHI Structured Notes”) are listed by CUSIP number on the attached Exhibit B.

The Valuation Methodology that the Debtors have applied to all structured securities issued by any of the Debtors, including the LBHI Structured Notes, is described at pages 48-50 and Exhibit 11 of the Disclosure Statement. The Debtors have generated a spreadsheet that identifies all structured notes by CUSIP number and sets out the maximum allowed claim amount for each structured security under the valuation methodology (the “Structured Securities List”). The LBHI Structured Notes are included on the Structured Securities List. The Structured Securities List is available electronically on the “Case Information” tab of the Debtors’ website, [www.lehman-docket.com](http://www.lehman-docket.com). **Senior Notes that are not LBHI Structured Notes do not appear on the Structured Securities List and are not subject to the Valuation Methodology.**

### **PROPOSED REDUCTION AND ALLOWANCE OF GLOBAL PROOF OF CLAIM**

On August 11, 2011, the Trustee sent a notice to the Senior Noteholders explaining that based on information provided by the Committee in connection with the Debtors’ Structured Securities Motion regarding the reasonableness of the Valuation Methodology, the Trustee would accept the allowed claim amounts for the LBHI Structured Notes that were produced by the Valuation Methodology, unless directed otherwise by Senior Noteholders in accordance with the Indenture. The Trustee received no such direction from Senior Noteholders and has therefore agreed to the Debtors’ allowed claim amounts for the LBHI Structured Notes that were derived pursuant to the Valuation Methodology.

On September 30, 2011, the Debtors filed an Objection (the “Objection”) [docket no. 20510 at [www.lehman-docket.com](http://www.lehman-docket.com)] to the Global Proof of Claim seeking to reduce and allow the Global Proof of Claim to the aggregate amount of \$48,783,940,671.27 (the “Reconciled Claim Amount”). An electronic copy of the Objection is available on the informational website maintained by the Trustee, [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman), and on the Debtors’ website, [www.lehman-docket.com](http://www.lehman-docket.com).<sup>3</sup> Attached to the Objection as Exhibit A is a list setting forth the allowed claim amounts for each CUSIP number included in the Global Proof of Claim. A summary of Exhibit A to the Objection is attached to this Notice as Exhibit A. The Reconciled Claim Amount

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<sup>2</sup> The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” section of the “Solicitation Information” tab of this website before contacting the Debtors’ Voting Agent or the Trustee with questions.

<sup>3</sup> Senior Noteholders may request a hard copy of the Objection by contacting the Trustee at 302.636.4185 with their name and mailing address.

reflects: (1) the elimination of certain amounts included in the Master List of Securities due to significant reductions in the principal amount outstanding on many of the Senior Notes since the initial issuances, or corrections to the current outstanding amounts; (2) the adjustment of principal amounts and interest outstanding for certain Senior Notes resulting from calculations performed and reconciliations between the Debtor, the Trustee and the Predecessor Trustee; and (3) the determination of the allowed claim amounts for the LBHI Structured Notes pursuant to the Valuation Methodology.

**The Trustee has requested that any order entered in connection with the Objection enjoin the holders of the LBHI Structured Notes from asserting claims against the Trustee arising from its negotiation of and consent to the reduction and allowance of the Global Proof of Claim as it relates to the LBHI Structured Notes.**

**The deadline for filing responses to the Objection is November 14, 2011 at 4:00 p.m.<sup>4</sup> The hearing to consider the objection is scheduled for November 30, 2011 at 10:00 a.m.**

### **GENERAL INFORMATION**

The Trustee will continue to monitor the bankruptcy proceedings, attend court hearings, and take such further action on behalf of the Senior Noteholders as it deems appropriate. Any Senior Noteholder wishing to take any action in its individual capacity should consult its own professionals.

The Trustee recommends that the Senior Noteholders monitor the Debtors' website ([www.lehman-docket.com](http://www.lehman-docket.com)), the Committee's website ([www.lehmancreditors.com](http://www.lehmancreditors.com)), and the Trustee's website ([www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:

Wilmington Trust Company  
Attn: Julie J. Becker (302) 636-4185<sup>5</sup>  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544

or to the Trustee's attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
Amanda Raboy (212) 841-1171  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, Objection, Plan, Disclosure Statement or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: October 3, 2011

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

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<sup>4</sup> **Opposition to the relief sought in the Debtor's Objection may be filed by Senior Noteholders who disagree with the proposed allowed amount of the Senior Noteholder Claim. Senior Noteholders should consult with their own professionals in this regard.**

<sup>5</sup> This phone line is monitored daily. Calls will be returned in the order received. Please do not leave multiple messages.

**Exhibit A to  
October 2011 Notice**

**Wilmington Trust Company: Lehman Brothers Holdings Inc.**  
**CUSIPs and Modified Amounts**

**Note: This Exhibit A includes a summary of the proposed allowed claim amounts for each CUSIP number included below as set forth in the Objection. For complete information regarding such proposed allowed claim amounts, please review the Objection.**

CUSIP	ALLOWED CLAIM AMOUNT	CUSIP	ALLOWED CLAIM AMOUNT	CUSIP	ALLOWED CLAIM AMOUNT
524935129	\$6,359,349.27	524908N48	\$592,742.86	524935AV5	\$630,110.67
5249083B4	\$763,670.90	524908NC0	\$1,133,233.04	524935AW3	\$627,370.03
5249083H1	\$1,470,672.86	524908NF3	\$139,548.89	524935AX1	\$701,195.38
5249083M0	\$2,076,618.76	524908NL0	\$9,491,655.28	524935AY9	\$1,094,045.97
5249083S7	\$82,004.81	524908NM8	\$10,011,941.32	524935AZ6	\$469,589.67
5249083W8	\$568,610.95	524908NV8	\$4,004,719.86	524935BE2	\$79,400.62
5249084X5	\$166,604.55	524908NX4	\$53,481,388.89	524935BF9	\$948,927.32
5249085D8	\$55,229,166.67	524908NY2	\$14,513,829.16	524935BG7	\$1,257,124.95
5249085R7	\$101,392.10	524908NZ9	\$6,384,844.47	524935BN2	\$244,662.96
5249085Y2	\$75,195.40	524908PA2	\$9,575,000.00	524935BR3	\$71,183.66
5249086M7	\$382,602.00	524908PF1	\$9,070,724.20	524935BV4	\$509,977.30
5249086N5	\$108,955.78	524908PH7	\$1,513,063.20	524935BX0	\$1,474,762.73
5249086T2	\$97,675.57	524908PL8	\$12,617,583.16	524935BY8	\$540,616.48
5249086U9	\$931,627.00	524908PM6	\$4,948,975.30	524935CA9	\$1,208,088.20
5249086V7	\$741,829.45	524908R51	\$30,199,208.67	524935CE1	\$198,842.34
5249086W5	\$230,990.00	524908R69	\$70,464,820.22	524935CH4	\$502,293.06
5249087A2	\$1,920,583.33	524908R77	\$30,199,208.67	524935CJ0	\$984,463.69
5249087C8	\$144,581.08	524908S27	\$468,067,067.67	524935CK7	\$105,062.42
5249087D6	\$1,307,075.26	524908SH4	\$13,046,888.35	524935CL5	\$777,035.37
5249087E4	\$11,150.00	524908SJ0	\$1,201,038.25	524935CM3	\$420,130.12
5249087F1	\$65,001.47	524908SQ4	\$300,451,000.00	524935CN1	\$175,766.45
5249087K0	\$108,545.16	524908TY6	\$4,421,274.29	524935CP6	\$377,689.65
524908AA8	\$288,955,497.33	524908UH1	\$4,007,281.25	524935CQ4	\$295,421.53
524908B66	\$4,240,725.59	524908UK4	\$1,434,107.62	524935CR2	\$1,042,262.77
524908BF6	\$151,558,333.33	524908UL2	\$5,006,628.57	524935CS0	\$186,263.92
524908BQ2	\$222,934,630.00	524908UP3	\$18,345,555.97	524935CT8	\$245,989.05
524908CF5	\$318,756,465.69	524908UY4	\$264,500.12	524935CU5	\$670,958.44
524908CM0	\$696,306,720.94	524908UZ1	\$3,179,886.71	524935CV3	\$1,720,400.00
524908ET3	\$5,413,169.64	524908VB3	\$912,032.35	524935CW1	\$116,728.63
524908FJ4	\$725,999.27	524908VN7	\$3,670,261.42	524935CX9	\$20,784.43
524908FN5	\$4,001,999.57	524908WE6	\$2,125,480.24	524935CY7	\$200,004.73
524908J92	\$1,701,648.68	524908WF3	\$13,017,635.80	524935CZ4	\$893,144.99
524908JE1	\$5,310,040.73	524908WK2	\$704,244.86	524935DA8	\$455,022.41
524908JK7	\$1,566,812.06	524908WS5	\$2,002,333.23	524935DB6	\$1,003,585.33

CUSIP	ALLOWED CLAIM AMOUNT
524908K25	\$3,804,788.92
524908L73	\$1,001,354.43
524908LK4	\$47,881,319.91
524908MB3	\$10,873,966.00
524908MG2	\$1,320,620.24
524908MP2	\$5,376,734.88
524908MR8	\$1,817,954.23
524908MV9	\$1,283,561.71
524908MY3	\$1,553,254.19
524908N30	\$150,934.94
524935DI7	\$189,735.52
524935DU4	\$417,876.92
524935DV2	\$1,401,727.09
524935DW0	\$374,587.86
524935DX8	\$162,780.59
524935DY6	\$97,447.18
524935EA7	\$660,491.64
524935EB5	\$465,213.16
524935EC3	\$97,945.61
524935ED1	\$231,096.67
524935EE9	\$593,487.21
524935EF6	\$455,270.12
524935EK5	\$118,455.04
524935EL3	\$204,623.94
524935EM1	\$361,977.81
524935EN9	\$771,278.98
52517P2E0	\$16,105,111.11
52517P2H3	\$5,007,989.49
52517P2J9	\$7,293,877.60
52517P2K6	\$2,509,557,031.07
52517P2L4	\$100,136,791.67
52517P2M2	\$1,565,161.66
52517P2P5	\$13,315,487.41
52517P2R1	\$10,063,981.82
52517P2S9	\$35,542,500.00
52517P2T7	\$521,585.24
52517P2U4	\$1,902,149.01
52517P2V2	\$961,367.18
52517P2W0	\$19,616.81
52517P2X8	\$3,019,194.55
52517P2Y6	\$1,146,449.26

CUSIP	ALLOWED CLAIM AMOUNT
524908WU0	\$60,131,072.13
524908WW6	\$2,449,559.02
524908X21	\$100,235,888.89
524908X54	\$400,943,555.56
524908XD7	\$10,307,287.58
524908XL9	\$5,228,850.95
524935AJ2	\$1,364,556.91
524935AK9	\$192,514.18
524935AP8	\$90,250.86
524935AT0	\$118,405.82
52517P3V1	\$401,533.76
52517P3W9	\$100,133.11
52517P3X7	\$611,350.73
52517P3Y5	\$7,061,833.33
52517P3Z2	\$1,001,716.15
52517P4A6	\$8,074,666.67
52517P4B4	\$1,505,028.48
52517P4C2	\$1,155,950,102.67
52517P4E8	\$3,514,835.36
52517P4F5	\$1,001,373.27
52517P4H1	\$4,616,615.35
52517P4K4	\$10,640,428.46
52517P4M0	\$103,156.56
52517P4N8	\$20,441,771.41
52517P4P3	\$1,316,945.88
52517P4Q1	\$179,250.94
52517P4R9	\$1,025,101.20
52517P4S7	\$793,557.65
52517P4T5	\$1,004,888.89
52517P4U2	\$290,803.16
52517P4V0	\$1,968,056.68
52517P4W8	\$341,470.00
52517P4X6	\$25,188,020.83
52517P4Y4	\$2,370,028.22
52517P4Z1	\$197,904,225.56
52517P5C1	\$221,372,863.56
52517P5D9	\$291,822,572.67
52517P5E7	\$231,450,599.78
52517P5F4	\$1,280,315.28
52517P5G2	\$1,258,645.41
52517P5J6	\$396,417.86

CUSIP	ALLOWED CLAIM AMOUNT
524935DC4	\$843,108.96
524935DD2	\$101,251.23
524935DE0	\$419,391.91
524935DF7	\$134,727.90
524935DK6	\$98,504.54
524935DM2	\$3,159,723.00
524935DN0	\$510,094.69
524935DP5	\$344,506.99
524935DQ3	\$303,567.41
524935DR1	\$181,853.17
52517P6F3	\$2,479,968.73
52517P6G1	\$2,383,914.98
52517P6H9	\$4,148,637.36
52517P6J5	\$25,811,805.56
52517P6L0	\$20,209,083.34
52517P6M8	\$1,164,319.13
52517P6P1	\$2,524,049.85
52517P6Q9	\$9,234,177.21
52517P6R7	\$2,926,971.68
52517P6S5	\$3,013,053.85
52517P6U0	\$879,000.00
52517P6V8	\$247,266.30
52517P6W6	\$10,080,059.11
52517P6X4	\$519,888.82
52517P6Y2	\$2,376,221.50
52517P6Z9	\$101,452.11
52517P7A3	\$14,000,723.98
52517P7B1	\$1,166,085.81
52517P7C9	\$1,485,359.98
52517P7D7	\$751,051.43
52517P7E5	\$2,000,000.00
52517P7G0	\$3,605,066.19
52517P7H8	\$17,035,181.01
52517P7K1	\$214,371.29
52517P7L9	\$15,390,937.50
52517PA27	\$15,150,000.00
52517PA35	\$837,535,676.63
52517PA43	\$7,021,530.54
52517PA68	\$6,208,183.08
52517PAE1	\$11,362,726.42
52517PAZ4	\$50,670,833.33

CUSIP	ALLOWED CLAIM AMOUNT
52517P2Z3	\$4,974,527.79
52517P3A7	\$3,159,783.58
52517P3B5	\$100,126.02
52517P3C3	\$150,189.04
52517P3E9	\$9,048,614.32
52517P3F6	\$6,127,500.00
52517P3G4	\$2,023,213.41
52517P3H2	\$6,278,121.22
52517P3L3	\$4,545,516.94
52517P3M1	\$7,040,444.44
52517P3N9	\$190,179.12
52517P3P4	\$59,088.28
52517P3R0	\$2,362,000.00
52517P3S8	\$500,577.00
52517P3T6	\$692,872.09
52517P3U3	\$2,008,552.52
52517PG21	\$871,182,624.61
52517PG39	\$331,563,558.33
52517PG96	\$511,098,766.67
52517PH46	\$19,101,375.55
52517PH53	\$90,204,661.87
52517PH61	\$718,613,322.78
52517PJ77	\$25,407,291.67
52517PJ85	\$50,106,835.53
52517PK34	\$25,311,111.11
52517PK42	\$9,120,906.78
52517PK59	\$790,128,562.50
52517PK67	\$624,646,219.79
52517PK83	\$854,158,369.02
52517PK91	\$35,026,752.20
52517PL25	\$21,579,176.28
52517PL33	\$877,053,697.00
52517PL41	\$2,016,115.56
52517PL58	\$53,161,088.02
52517PL66	\$5,087,881.73
52517PL74	\$3,500,772.01
52517PM24	\$12,068,727.75
52517PM57	\$1,520,469.17
52517PM81	\$5,023,794.99
52517PM99	\$3,010,905.37
52517PN64	\$59,929,514.04

CUSIP	ALLOWED CLAIM AMOUNT
52517P5K3	\$4,680,000.00
52517P5L1	\$347,327.13
52517P5M9	\$64,069.00
52517P5N7	\$1,288,196.96
52517P5P2	\$192,175.16
52517P5Q0	\$2,503,712.50
52517P5S6	\$2,050,472.22
52517P5T4	\$515,647.91
52517P5V9	\$447,139.23
52517P5X5	\$2,193,609,499.95
52517P5Y3	\$951,506,295.33
52517P5Z0	\$27,880,033.34
52517P6A4	\$8,030,609.02
52517P6B2	\$5,148,500.00
52517P6C0	\$12,052,215.38
52517P6E6	\$876,561.88
52517PSJ1	\$10,921,462.50
52517PSL6	\$15,182,778.13
52517PSZ5	\$334,311,179.17
52517PT27	\$6,013,678.07
52517PT68	\$33,038,892.14
52517PT76	\$9,613,050.34
52517PT92	\$1,372,396.99
52517PU33	\$146,203.74
52517PU41	\$8,802,000.00
52517PU74	\$250,221.69
52517PU82	\$10,007,643.49
52517PUF6	\$5,016,256.76
52517PUL3	\$15,008,606.55
52517PUM1	\$10,120,833.33
52517PUN9	\$25,335,833.33
52517PUP4	\$6,055,452.85
52517PUQ2	\$7,076,805.56
52517PUR0	\$2,205,909.91
52517PUU3	\$5,778,282.16
52517PV40	\$2,535,624.31
52517PV73	\$6,886,299.48
52517PV81	\$5,147,000.00
52517PV99	\$3,017,408.25
52517PVC2	\$1,428,911.38
52517PVM0	\$491,246,529.43

CUSIP	ALLOWED CLAIM AMOUNT
52517PB34	\$20,568,138.89
52517PB42	\$10,068,531.25
52517PB59	\$30,185,192.97
52517PC25	\$7,029,122.21
52517PC33	\$203,869,888.89
52517PC41	\$150,497,291.67
52517PC58	\$563,828,515.51
52517PC66	\$28,764,304.12
52517PC74	\$29,284,307.12
52517PD57	\$704,831,320.83
52517PD65	\$811,305,663.18
52517PE23	\$475,029,928.43
52517PE31	\$15,069,999.93
52517PE98	\$3,006,656.94
52517PF63	\$979,343,836.71
52517PF71	\$301,838,229.17
52517PX63	\$18,964,442.54
52517PX71	\$25,113,454.78
52517PX89	\$14,051,943.20
52517PX97	\$5,032,423.63
52517PXM8	\$36,269,875.11
52517PXP1	\$9,290,999.34
52517PXQ9	\$94,221,203.30
52517PXR7	\$5,669,720.83
52517PXS5	\$15,153,333.18
52517PXT3	\$467,983,685.42
52517PXU0	\$530,132,623.79
52517PXV8	\$16,149,803.30
52517PXLW6	\$66,810,537.50
52517PXX4	\$5,012,916.68
52517PXZ9	\$5,008,369.65
52517PY21	\$6,020,457.95
52517PY47	\$3,602,936.61
52517PY54	\$3,007,970.66
52517PY62	\$23,026,272.30
52517PY70	\$3,236,692.97
52517PY96	\$5,012,211.52
52517PYD7	\$9,872,381.35
52517PYE5	\$38,992,842.78
52517PYG0	\$11,139,791.67
52517PYH8	\$10,134,166.36

CUSIP	ALLOWED CLAIM AMOUNT
52517PN98	\$1,094,839,746.62
52517PNZ0	\$37,041,169.65
52517PP21	\$149,918,289.19
52517PP96	\$126,911,111.11
52517PQ20	\$5,028,882.43
52517PQ38	\$25,374,652.78
52517PQ46	\$919,315,709.62
52517PQ53	\$605,346,931.37
52517PQ61	\$398,567,499.63
52517PQ87	\$3,018,904.86
52517PR29	\$9,043,887.93
52517PR37	\$2,511,815.98
52517PR52	\$12,081,272.50
52517PR60	\$1,313,758,746.19
52517PR78	\$1,381,009,794.28
52517PRF0	\$4,058,430.27
52517PRH6	\$1,507,997.42
52517PRX1	\$1,261,813.99
52517PS28	\$114,523,687.50
52517PS44	\$3,011,130.69
52517PS69	\$22,378,555.56
52517PSC6	\$1,370,602,808.59
52517PZM6	\$15,075,833.42
52517PZN4	\$6,683,478.21
52517PZS3	\$20,318,888.98
52517PZW4	\$15,022,765.67
52517PZX2	\$15,023,599.00
52517PZY0	\$7,022,416.05
52517PZZ7	\$5,048,999.84
52519FAB7	\$2,291,508.33
52519FAC5	\$3,416,871.33
52519FAD3	\$5,365,707.75
52519FAE1	\$6,792,110.00
52519FAG6	\$1,457,227.21
52519FAH4	\$4,967,664.58
52519FAJ0	\$4,057,837.50
52519FAK7	\$2,251,808.75
52519FAL5	\$5,374,743.75
52519FAM3	\$12,322,219.17
52519FAN1	\$4,880,663.04
52519FAP6	\$5,033,967.08

CUSIP	ALLOWED CLAIM AMOUNT
52517PVN8	\$2,517,007.42
52517PVU2	\$459,599,188.80
52517PVV0	\$1,073,664,999.47
52517PW23	\$30,455,000.00
52517PW31	\$1,423,688,644.54
52517PW49	\$204,149,884.86
52517PW56	\$645,859,731.25
52517PW64	\$2,013,545.42
52517PW80	\$4,819,969.52
52517PWA5	\$3,345,226.08
52517PWB3	\$9,532,186.08
52517PWC1	\$2,603,045.10
52517PWD9	\$5,560,297.59
52517PWE7	\$35,528,616.67
52517PWH0	\$8,609,708.83
52517PWJ6	\$9,162,975.86
52517PWL1	\$51,288,502.45
52517PWQ0	\$13,245,024.95
52517PWT4	\$20,315,948.36
52517PWV9	\$7,518,616.00
52517PX48	\$5,018,175.62
52517PX55	\$2,408,724.30
52519FBX8	\$6,177,590.33
52519FBY6	\$56,637,913.67
52519FBZ3	\$2,074,480.43
52519FCA7	\$5,993,870.69
52519FCB5	\$54,342,445.50
52519FCC3	\$9,919,586.67
52519FCD1	\$4,063,736.22
52519FCE9	\$10,516,825.56
52519FCF6	\$5,313,572.25
52519FCG4	\$4,130,558.83
52519FCH2	\$11,744,290.21
52519FCJ8	\$10,134,951.91
52519FCK5	\$10,910,525.00
52519FCL3	\$10,673,540.71
52519FCM1	\$7,190,645.20
52519FCN9	\$9,719,820.50
52519FCP4	\$5,747,820.75
52519FCQ2	\$10,133,082.13
52519FCR0	\$96,502,527.50

CUSIP	ALLOWED CLAIM AMOUNT
52517PYJ4	\$5,066,458.33
52517PYM7	\$22,201,055.66
52517PYN5	\$1,019,889,810.33
52517PYP0	\$5,052,222.17
52517PYQ8	\$41,769,373.51
52517PYR6	\$5,037,786.25
52517PYS4	\$58,524,700.30
52517PYT2	\$69,874,009.70
52517PYU9	\$23,071,645.00
52517PYV7	\$10,193,750.20
52517PYW5	\$29,405,581.11
52517PYX3	\$15,265,833.04
52517PYY1	\$21,768,700.13
52517PYZ8	\$5,079,722.04
52517PZ38	\$15,093,399.02
52517PZ53	\$3,005,021.12
52517PZ61	\$10,112,395.74
52517PZ79	\$25,428,507.02
52517PZA2	\$10,139,855.56
52517PZE4	\$30,044,031.33
52517PZJ3	\$5,016,386.11
52517PZL8	\$17,646,136.67
52519FDX6	\$9,992,845.20
52519FDY4	\$12,466,878.63
52519FDZ1	\$6,357,601.88
52519FEA5	\$9,722,048.34
52519FEB3	\$9,834,078.92
52519FEC1	\$10,432,871.10
52519FED9	\$17,523,282.56
52519FEE7	\$3,267,712.80
52519FEF4	\$6,475,646.91
52519FEG2	\$6,343,305.89
52519FEH0	\$18,912,348.00
52519FEJ6	\$33,910,272.00
52519FEK3	\$700,792.00
52519FEL1	\$17,736,111.40
52519FEM9	\$610,635.42
52519FEN7	\$9,926,296.00
52519FEP2	\$9,777,657.57
52519FEQ0	\$6,590,473.45
52519FER8	\$9,815,267.15



CUSIP	ALLOWED CLAIM AMOUNT
52519FAQ4	\$815,248.00
52519FAR2	\$1,861,261.50
52519FAS0	\$7,107,842.00
52519FAT8	\$2,474,985.33
52519FAU5	\$45,444,214.31
52519FAV3	\$7,354,949.00
52519FAW1	\$4,911,379.17
52519FAX9	\$7,359,094.17
52519FAZ4	\$10,169,397.08
52519FBA8	\$8,981,979.58
52519FBB6	\$5,495,408.81
52519FBC4	\$5,383,224.00
52519FBD2	\$3,843,684.62
52519FBE0	\$8,678,525.52
52519FBF7	\$3,201,541.39
52519FBG5	\$23,592,311.11
52519FBH3	\$6,695,646.53
52519FBJ9	\$10,624,156.11
52519FBK6	\$5,702,923.60
52519FBL4	\$1,314,823.61
52519FBM2	\$2,754,201.39
52519FBN0	\$23,670,026.15
52519FBP5	\$1,184,687.22
52519FBS9	\$2,942,678.20
52519FBT7	\$632,013.96
52519FBU4	\$441,505.78
52519FBV2	\$3,201,908.67
52519FBW0	\$11,767,115.21
52520W440	\$8,795,607.65
52520W515	\$19,043,800.86
52520W549	\$9,335,378.55
52520W556	\$19,636,861.76
52520W564	\$32,039,118.89
52520WAD3	\$10,021,500.91
52520WAM3	\$361,437.08
52520WAV3	\$287,646.39
52520WAZ4	\$1,376,648.42
52520WBD2	\$5,011,154.69
52520WDF5	\$175,310,552.67
52520WDK4	\$97,372,489.82
52522L129	\$6,908,755.87

CUSIP	ALLOWED CLAIM AMOUNT
52519FCT6	\$8,618,509.30
52519FCU3	\$11,179,362.00
52519FCV1	\$21,929,274.89
52519FCW9	\$1,911,125.02
52519FCX7	\$23,479,552.50
52519FCY5	\$30,989,587.50
52519FCZ2	\$864,150.67
52519FDA6	\$910,363.50
52519FDB4	\$678,128.33
52519FDC2	\$12,020,182.92
52519FDD0	\$11,488,533.73
52519FDE8	\$10,619,321.33
52519PDF5	\$71,847.71
52519FDG3	\$14,352,874.13
52519FDH1	\$16,320,155.98
52519FDJ7	\$21,340,233.37
52519FDK4	\$17,629,674.56
52519FDL2	\$9,177,554.75
52519FDM0	\$12,136,305.25
52519FDN8	\$6,855,010.50
52519FDP3	\$22,744,921.75
52519FDQ1	\$14,013,462.22
52519FDR9	\$2,475,524.52
52519FDS7	\$13,932,001.56
52519FDT5	\$6,424,043.96
52519FDU2	\$7,158,246.67
52519FDV0	\$5,936,060.00
52519FDW8	\$9,635,185.20
52522L715	\$3,733,840.34
52522L723	\$3,286,201.53
52522L731	\$4,800,506.25
52522L749	\$4,490,158.88
52522L756	\$4,151,416.19
52522L772	\$1,575,813.18
52522L798	\$13,688,610.00
52522L806	\$26,284,109.43
52522L814	\$3,788,372.77
52522L822	\$37,829,521.78
52522L830	\$11,307,500.00
52522L848	\$3,712,245.77
52522L871	\$7,778,078.99

CUSIP	ALLOWED CLAIM AMOUNT
52519FES6	\$7,450,241.16
52519FET4	\$7,591,523.96
52519FEU1	\$35,056,138.44
52519FEV9	\$14,383,288.89
52519FEW7	\$15,023,437.29
52519FEX5	\$42,291,683.06
52519FEY3	\$1,185,730.63
52519FEZ0	\$3,053,761.67
52519FFA4	\$4,076,580.50
52519FFB2	\$14,410,344.36
52519FFC0	\$24,800,149.83
52519FFD8	\$36,123,842.33
52519FFE6	\$43,998,437.50
52519FFF3	\$21,949,059.50
52519FFG1	\$27,643,944.79
52519FFH9	\$10,640,262.38
52519FFJ5	\$10,470,038.86
52519FFK2	\$6,155,613.25
52519FFL0	\$2,749,379.86
52519FFM8	\$8,091,714.89
52519FFN6	\$7,679,057.18
52519FFP1	\$657,657.00
52520W283	\$8,083,300.00
52520W325	\$13,953,739.13
52520W333	\$49,202,727.32
52520W341	\$26,858,745.99
52520W358	\$13,988,833.16
52520W390	\$6,354,469.59
5252M0AR8	\$19,284,472.22
5252M0AS6	\$3,509,025.88
5252M0AT4	\$7,085,236.81
5252M0AU1	\$8,006,062.30
5252M0AV9	\$5,360,009.84
5252M0AW7	\$3,001,820.51
5252M0AX5	\$6,764,000.00
5252M0AY3	\$32,650,222.22
5252M0AZ0	\$1,119,736.93
5252M0BA4	\$555,000.00
5252M0BB2	\$214,000.00
5252M0BC0	\$1,089,000.00
5252M0BD8	\$2,458,549.51



CUSIP	ALLOWED CLAIM AMOUNT
5252M0CY1	\$4,084,454.49
5252M0CZ8	\$15,844,939.88
5252M0DA2	\$2,223,000.00
5252M0DB0	\$232,000.00
5252M0DD6	\$9,368,000.00
5252M0DE4	\$5,036,944.44
5252M0DF1	\$3,645,000.00
5252M0DG9	\$3,016,100.00
5252M0DH7	\$2,011,992.42
5252M0DJ3	\$2,011,000.00
5252M0DK0	\$14,600,000.00
5252M0DL8	\$5,410,648.67
5252M0DM6	\$870,000.00
5252M0DP9	\$7,145,833.33
5252M0DQ7	\$712,629.48
5252M0DR5	\$7,024,675.00
5252M0DS3	\$774,000.00
5252M0DT1	\$10,648,097.00
5252M0DU8	\$1,200,000.00
5252M0DV6	\$5,017,083.33
5252M0DW4	\$837,093.74
5252M0DX2	\$9,032,625.00
5252M0DY0	\$301,673,768.25
5252M0DZ7	\$3,607,200.00
5252M0EA1	\$20,025,694.44
5252M0EB9	\$1,000,000.00
5252M0EC7	\$8,008,888.89
5252M0ED5	\$18,132,000.00
5252M0EE3	\$1,623,792.94
5252M0EF0	\$3,716,596.11
5252M0EG8	\$10,268,888.89
5252M0EH6	\$23,587,777.78
5252M0EJ2	\$3,011,833.33
5252M0EK9	\$4,522,000.00
5252M0EL7	\$3,075,000.00
5252M0EM5	\$699,000.00
5252M0EN3	\$3,004,375.00
5252M0EP8	\$2,010,000.00
5252M0EQ6	\$155,000.00
5252M0ER4	\$1,940,394.92
5252M0ES2	\$2,125,075.76

CUSIP	ALLOWED CLAIM AMOUNT
5252M0EZ6	\$328,750.63
5252M0FA0	\$20,471,900.00
5252M0FB8	\$4,221,232.76
5252M0FC6	\$10,127,500.00
5252M0FD4	\$2,188,282,002.66
5252M0FE2	\$271,008.33
5252M0FF9	\$7,560,000.00
5252M0FG7	\$6,737,629.91
5252M0FH5	\$3,021,666.67
5252M0FJ1	\$4,012,307.60
5252M0FK8	\$8,191,333.33
5252M0FL6	\$393,000.00
5252M0FM4	\$6,850,000.00
5252M0FN2	\$207,000.00
5252M0FR3	\$2,165,958.78
5252M0FS1	\$2,476,977.52
5252M0FT9	\$10,148,222.22
5252M0FU6	\$2,312,071.25
5252M0FV4	\$6,235,580.13
5252M0FW2	\$9,052,000.00
5252M0FX0	\$10,000,000.00
5252M0FY8	\$507,370.88
5252M0FZ5	\$372,000.00
5252M0GA9	\$2,259,000.00
5252M0GB7	\$1,602,792.47
5252M0GC5	\$232,000.00
5252M0GD3	\$5,142,638.89
5252M0GE1	\$1,146,768.84
5252M0GF8	\$4,417,221.59
5252M0GG6	\$223,266.21
5252M0GJ0	\$2,435,000.00
5252M0GM3	\$4,658,142.70
5252M0GN1	\$25,658,333.33
5252M0GP6	\$3,029,574.32
5252M0GQ4	\$1,030,500.00
5252M0GR2	\$432,829.93
5252M0GS0	\$463,250.37
5252M0GU5	\$433,000.00
5252M0GV3	\$2,007,664.34
5252M0GW1	\$1,840,000.00
5252M0GX9	\$3,245,000.00

**Exhibit B to October 2011 -  
Structured Securities**

*Wilmington Trust Company: Lehman Brothers Holdings Inc.*  
*LBHI STRUCTURED NOTE CUSIPs\**

5249087E4	524908NY2	524935CA9	524935EL3	52517P4S7	52517P7H8
5249083B4	524908NZ9	524935CE1	524935EM1	52517P4T5	52517P7K1
5249083H1	524908PA2	524935CH4	524935EN9	52517P4U2	52517PA27
5249083M0	524908PF1	524935CJ0	52517P2E0	52517P4V0	52517PA43
5249083S7	524908PH7	524935CK7	52517P2H3	52517P4W8	52517PA68
5249083W8	524908PL8	524935CL5	52517P2J9	52517P4X6	52517PB42
5249084X5	524908PM6	524935CM3	52517P2M2	52517P4Y4	52517PB59
5249085D8	524908SH4	524935CN1	52517P2P5	52517P5F4	52517PC25
5249085R7	524908SJ0	524935CP6	52517P2R1	52517P5G2	52517PC66
5249085Y2	524908TY6	524935CQ4	52517P2T7	52517P5J6	52517PC74
5249086M7	524908UH1	524935CR2	52517P2U4	52517P5K3	52517PE31
5249086N5	524908UK4	524935CS0	52517P2V2	52517P5L1	52517PE98
5249086T2	524908UL2	524935CT8	52517P2W0	52517P5M9	52517PH46
5249086U9	524908UP3	524935CU5	52517P2X8	52517P5N7	52517PH53
5249086V7	524908UY4	524935CV3	52517P2Y6	52517P5P2	52517PJ77
5249086W5	524908UZ1	524935CW1	52517P2Z3	52517P5Q0	52517PJ85
5249087A2	524908VB3	524935CX9	52517P3A7	52517P5S6	52517PK34
5249087C8	524908VN7	524935CY7	52517P3B5	52517P5T4	52517PK42
5249087D6	524908WE6	524935CZ4	52517P3C3	52517P5V9	52517PK91
5249087F1	524908WF3	524935DA8	52517P3E9	52517P5Z0	52517PL41
5249087K0	524908WK2	524935DB6	52517P3F6	52517P6A4	52517PL66
524908B66	524908WS5	524935DC4	52517P3G4	52517P6C0	52517PL74
524908ET3	524908WU0	524935DD2	52517P3H2	52517P6E6	52517PM24
524908FJ4	524908WW6	524935DE0	52517P3L3	52517P6F3	52517PM57
524908FN5	524908XD7	524935DF7	52517P3N9	52517P6G1	52517PM81
524908J92	524908XL9	524935DK6	52517P3P4	52517P6H9	52517PM99
524908JE1	524935129	524935DM2	52517P3R0	52517P6J5	52517PN64
524908JK7	524935AJ2	524935DN0	52517P3S8	52517P6L0	52517PQ20
524908K25	524935AK9	524935DP5	52517P3T6	52517P6M8	52517PQ87
524908L73	524935AP8	524935DQ3	52517P3U3	52517P6P1	52517PR29
524908MB3	524935AT0	524935DR1	52517P3V1	52517P6Q9	52517PR37
524908MG2	524935AV5	524935DT7	52517P3W9	52517P6R7	52517PS28
524908MP2	524935AW3	524935DU4	52517P3X7	52517P6S5	52517PS44
524908MR8	524935AX1	524935DV2	52517P3Z2	52517P6U0	52517PT27
524908MV9	524935AY9	524935DW0	52517P4B4	52517P6V8	52517PT68
524908MY3	524935AZ6	524935DX8	52517P4E8	52517P6W6	52517PT76
524908N30	524935BE2	524935DY6	52517P4F5	52517P6X4	52517PT92
524908N48	524935BF9	524935EA7	52517P4H1	52517P6Y2	52517PU33
524908NC0	524935BG7	524935EB5	52517P4K4	52517P6Z9	52517PU41
524908NF3	524935BN2	524935EC3	52517P4M0	52517P7B1	52517PU74
524908NL0	524935BR3	524935ED1	52517P4N8	52517P7C9	52517PU82
524908NM8	524935BV4	524935EE9	52517P4P3	52517P7D7	52517PUF6
524908NV8	524935BX0	524935EF6	52517P4Q1	52517P7E5	52517PUL3
524908NX4	524935BY8	524935EK5	52517P4R9	52517P7G0	52517PUM1

\*This information is derived from material provided to the Trustee by Citibank, N.A. in its capacity as predecessor trustee and paying agent and from the Structured Securities List published by the Debtors. This information has not been independently verified by Wilmington Trust Company. No representation or warranty is made as to the completeness or accuracy of this information. Wilmington Trust Company reserves the right to supplement or amend this notice at any time.

*Wilmington Trust Company: Lehman Brothers Holdings Inc.*  
**CUSIPs**

52517PUN9	52517PYH8	52522L236	52523J149	5252M0BK2	5252M0DR5
52517PUP4	52517PYJ4	52522L244	52523J156	5252M0BL0	5252M0DS3
52517PUQ2	52517PYM7	52522L251	52523J172	5252M0BM8	5252M0DT1
52517PUR0	52517PYP0	52522L293	52523J206	5252M0BN6	5252M0DU8
52517PUU3	52517PYQ8	52522L301	52523J214	5252M0BP1	5252M0DV6
52517PV40	52517PYR6	52522L319	52523J222	5252M0BQ9	5252M0DW4
52517PV73	52517PYS4	52522L327	52523J230	5252M0BR7	5252M0DX2
52517PV99	52517PYT2	52522L335	52523J248	5252M0BS5	5252M0DZ7
52517PVC2	52517PYU9	52522L350	52523J255	5252M0BT3	5252M0EA1
52517PVN8	52517PYV7	52522L376	52523J263	5252M0BU0	5252M0EB9
52517PW80	52517PYW5	52522L384	52523J297	5252M0BV8	5252M0EC7
52517PWA5	52517PYX3	52522L392	52523J305	5252M0BX4	5252M0ED5
52517PWB3	52517PYY1	52522L400	52523J412	5252M0BY2	5252M0EE3
52517PWC1	52517PYZ8	52522L418	52523J420	5252M0CC9	5252M0EF0
52517PWD9	52517PZ38	52522L426	52523J438	5252M0CD7	5252M0EG8
52517PWE7	52517PZ53	52522L459	52523J446	5252M0CE5	5252M0EH6
52517PWH0	52517PZ61	52522L475	52523J503	5252M0CF2	5252M0EK9
52517PWJ6	52517PZ79	52522L483	5252M0AA5	5252M0CG0	5252M0EL7
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52517PX55	52517PZS3	52522L574	5252M0AG2	5252M0CN5	5252M0ES2
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52517PX89	52520W283	52522L657	5252M0AL1	5252M0CR6	5252M0EV5
52517PX97	52520W325	52522L673	5252M0AM9	5252M0CS4	5252M0EW3
52517PXM8	52520W333	52522L699	5252M0AN7	5252M0CT2	5252M0EX1
52517PXP1	52520W341	52522L707	5252M0AP2	5252M0CU9	5252M0EY9
52517PXQ9	52520W358	52522L715	5252M0AQ0	5252M0CV7	5252M0EZ6
52517PXR7	52520W390	52522L723	5252M0AS6	5252M0CX3	5252M0FA0
52517PXS5	52520W440	52522L731	5252M0AU1	5252M0CY1	5252M0FB8
52517PXV8	52520W515	52522L749	5252M0AW7	5252M0CZ8	5252M0FC6
52517PXW6	52520W549	52522L756	5252M0AX5	5252M0DA2	5252M0FE2
52517PXX4	52520W556	52522L772	5252M0AY3	5252M0DB0	5252M0FF9
52517PXZ9	52520WAD3	52522L798	5252M0AZ0	5252M0DD6	5252M0FG7
52517PY21	52520WAM3	52522L806	5252M0BA4	5252M0DF1	5252M0FH5
52517PY47	52520WAV3	52522L814	5252M0BB2	5252M0DG9	5252M0FJ1
52517PY54	52520WAZ4	52522L822	5252M0BC0	5252M0DH7	5252M0FK8
52517PY62	52520WBD2	52522L830	5252M0BD8	5252M0DJ3	5252M0FL6
52517PY70	52522L129	52522L848	5252M0BE6	5252M0DK0	5252M0FM4
52517PY96	52522L137	52522L871	5252M0BF3	5252M0DL8	5252M0FN2
52517PYD7	52522L145	52522L889	5252M0BG1	5252M0DM6	5252M0FR3
52517PYE5	52522L186	52523J115	5252M0BH9	5252M0DP9	5252M0FS1
52517PYG0	52522L202	52523J131	5252M0BJ5	5252M0DQ7	5252M0FT9

*Wilmington Trust Company: Lehman Brothers Holdings Inc.*  
**CUSIPs**

5252M0FU6
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