



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)**

**RE: OCTOBER 1, 2020 PLAN DISTRIBUTION TO SENIOR
NOTEHOLDERS**

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made seventeen semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the

Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,491,036,450.65,¹ and constituted 46.049400% of the total allowed amount of the Senior Noteholder Claim.²

TWENTY-FIRST PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors' Notice dated September 25, 2020 (the "Twenty-First Distribution Notice"),³ the amount to be distributed will constitute **0.078082%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$38,152,884.18 (the "Twenty-First Plan Distribution"). After giving effect to the Twenty-First Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 46.127482% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Twenty-First Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁴ Senior Noteholders may calculate the amount of their individual portion of the Twenty-First Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁵

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 0.787042 (CUSIP number 5252M0BZ9 Rate-last column) = \$7.87 (amount of Twenty-First Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.021261 (CUSIP number 52522L558 Rate-last column) = \$2.13 (amount of Twenty-First Plan Distribution)

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Notice Regarding Twenty-First Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 60878 at www.lehman-docket.com].

⁴ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁵ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Twenty-First Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TWENTY-FIRST PLAN DISTRIBUTION. THE TWENTY-FIRST PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Twenty-First Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁶ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at www.lehman-docket.com.⁷

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:⁸

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
R. Alexander Clark (212) 841-1059
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Twenty-First Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: September 28, 2020

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁶ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁷ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

⁸ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 2,668,859.42		0.787042
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	1,959,509.94		0.782099
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	1,712,813.74		0.803546
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	1,708,653.92		0.801845
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	1,111,644.33		0.786051
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	1,078,318.59		0.784943
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	1,068,077.31		0.789010
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	1,025,807.91		0.785260
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	902,588.21		0.788107
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	854,872.38		0.782585
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	838,338.16		0.799767
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	796,349.71		0.785244
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	764,690.30		0.800025
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	742,954.42		0.806326
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	717,819.43		0.786014
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	684,820.34		0.781803
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	680,236.43		0.785438
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	666,943.44		0.782398
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	653,964.17		0.785602
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	633,483.50		0.786306
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	616,947.62		0.787928
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	561,107.45		0.795536
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	550,346.20		0.787435
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	543,690.12		0.785944
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	504,299.70		0.781860
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	487,735.99		0.784665
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	472,666.41		0.781913
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	440,248.38		0.784256
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	413,938.03		0.783137
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	399,075.64		0.798279
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	370,147.33		0.790783
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	370,912.81		0.784204
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	365,476.05		0.785970
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	365,410.95		0.791529
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	358,863.82		0.795030
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	313,064.40		0.782661
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	311,209.43		0.784737
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	258,891.27		0.784519
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	261,036.51		0.796110
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	191,349.00	0.021261	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	248,891.18		0.803707
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	235,681.20		0.785604

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	235,552.80		0.785176
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	234,597.90		0.781993
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	227,860.83		0.785727
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	225,622.19		0.783492
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	180,721.12		0.785744
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	174,071.61		0.785504
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	172,852.24		0.785692
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	159,404.18		0.781922
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	159,185.60		0.795928
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	154,527.39		0.789654
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	136,885.88		0.782205
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	118,339.65		0.788931
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	117,511.20		0.783408
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	28,922.40		0.192816
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	117,059.07		0.782219
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	99,094.63		0.792757
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	89,422.28		0.784406
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	78,266.10		0.782661
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	78,188.80		0.781888
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	78,190.90		0.781909
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	76,030.33		0.782205
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	75,351.06		0.798388
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	73,569.77		0.783107
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	70,433.55		0.782595
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	63,510.32	0.020806	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	56,749.90	0.007808	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	55,020.28		0.786004
52517PYT2	525ESCA07	69,585,000	69,585,000	289,010	69,874,010	54,558.95		0.784062
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	51,460.23		0.784371
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	46,951.50		0.782525
52517PN64	525ESC219	59,353,000	59,353,000	576,514	59,929,514	46,794.14		0.788404
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	45,697.23		0.784448
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	29,537.96	0.073277	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	44,223.96		0.783682
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	43,124.02		0.784073
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	43,109.39		0.783807
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	42,431.63		0.784333
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	41,509.23		0.790652
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	40,047.07		0.781269
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	39,564.75		0.791295
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	41,759.30		0.835186
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	39,124.40		0.785883

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	37,766.79	0.007666	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	38,415.42	0.007820	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	37,386.67		0.782148
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	30,718.66	0.017533	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	35,483.74		0.784275
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	34,354.84		0.786242
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	30,161.28	0.007095	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	26,578.24	0.006296	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	33,030.35		0.786437
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	32,614.35		0.781800
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	33,022.18		0.800557
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	30,446.38		0.790815
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	4,185.17		0.110136
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	28,805.65	0.007817	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	28,209.94		0.787767
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	28,206.21		0.786806
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	27,752.27		0.792922
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	27,408.64		0.783104
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	27,349.56		0.781416
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	27,741.42		0.793746
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	27,421.19		0.788872
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	24,801.85	0.007271	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	27,372.50		0.805263
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	26,477.79		0.783552
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	21,769.27		0.646260
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	25,797.41		0.782546
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	25,493.92		0.796685
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	25,014.40	0.007817	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	24,197.28		0.784073
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	23,779.86		0.792662
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	23,580.12		0.786004
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	23,580.12		0.786004
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	23,458.95		0.781965
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	23,569.17		0.785639
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	22,960.46		0.791740
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	22,865.75		0.790382
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	22,459.74		0.781589
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	22,122.58		0.790092
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	21,584.92		0.783937
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	20,522.70	0.007499	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	20,969.76	0.007818	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	19,670.35	0.007504	

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	19,906.64	0.007808	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	16,443.84	0.006575	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	19,813.03		0.792521
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	20,154.35		0.806174
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	20,034.53		0.801381
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	19,855.08		0.794203
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	19,838.50		0.793540
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	19,782.70		0.791308
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	19,763.40		0.790536
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	19,667.30		0.786692
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	19,609.08		0.784363
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	19,560.08		0.782403
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	19,542.50	0.007817	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	18,121.00	0.072484	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	19,364.45		0.787717
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	18,783.24		0.782635
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	18,482.01		0.781216
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	18,421.33		0.782388
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	15,331.40	0.006524	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	18,333.28		0.782771
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	18,417.80		0.800774
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	18,014.80		0.783252
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	17,979.35		0.781711
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	14,869.50	0.006465	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	17,759.67		0.783538
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	15,502.75	0.006963	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	17,473.61		0.785331
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	16,849.44		0.758130
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	17,335.01		0.787955
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	17,249.96		0.784089
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	17,122.81		0.783509
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	17,138.25		0.785114
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	13,882.52	0.006362	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	16,997.42		0.783508
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	16,662.87		0.784652
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	12,455.94		0.607607
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	16,030.82		0.781991
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	15,961.33		0.783455
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	15,863.08		0.781625
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	16,060.00		0.803000
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	15,984.86		0.799243
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	15,865.38		0.793269

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	15,779.64		0.788982
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	15,636.46		0.781823
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	15,057.69		0.792510
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	14,914.73		0.784986
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	14,807.81		0.783482
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	14,767.13		0.783943
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	14,157.81		0.780819
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	14,079.60	0.007822	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	13,848.70		0.781353
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	13,765.59		0.782625
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	13,543.19		0.784203
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	13,682.51		0.783335
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	12,605.44	0.007407	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	10,922.75	0.006422	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	13,301.41		0.782712
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	13,250.09	0.007819	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	13,339.67		0.787652
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	9,733.64	0.005799	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	10,932.03		0.666384
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	12,743.09		0.783515
52517PXV8	525ESC602	16,095,000	16,095,000	54,803	16,149,803	12,610.08		0.783478
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	12,575.18		0.785949
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	12,372.03		0.781704
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	12,017.55		0.801170
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	11,730.72		0.782048
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	11,730.06		0.782004
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	11,919.86		0.794657
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	11,832.02		0.788801
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	11,829.42		0.788628
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	11,812.14		0.787476
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	11,785.22		0.785681
52517PZM6	525ESCB00	15,000,000	15,000,000	75,833	15,075,833	11,771.51		0.784767
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	11,766.95		0.784463
5252M0CQ8	525ESCIQ8	15,000,000	15,000,000	20,385	15,020,385	11,728.22		0.781881
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	11,719.01		0.781267
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	11,855.00		0.791653
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	11,730.60		0.801544
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	11,399.96		0.780819
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	11,332.68		0.789734
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	11,207.01		0.781194
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	11,251.87		0.788996
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	11,230.76		0.802197

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	10,972.02		0.783716
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	10,941.99		0.783249
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	10,893.98	0.007820	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	10,878.38		0.784480
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	11,037.75	0.007976	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	10,690.71	0.007808	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	10,688.07	0.007808	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	14,324.57		1.065578
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	10,396.99		0.785271
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	10,341.97		0.782593
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	8,314.24		0.632502
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	10,187.27		0.781532
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	10,302.92		0.792532
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	10,164.43		0.781879
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	8,977.44	0.007080	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	9,852.05		0.781909
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	9,734.38		0.783893
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	9,621.43		0.784398
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	9,562.60	0.007859	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	9,476.26		0.783227
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	9,508.87	0.007908	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	9,433.30		0.786108
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	9,423.49		0.785291
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	9,414.34		0.784528
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	9,410.60		0.784217
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	6,999.60	0.005833	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	9,385.59		0.783438
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	9,170.17		0.781438
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	9,187.99		0.784561
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	8,970.47		0.785230
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	8,828.90	0.007808	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	8,872.24		0.785849
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	8,698.16		0.790742
52519FCU3	525ESCD55	10,953,000	10,953,000	226,362	11,179,362	8,729.06		0.796956
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	8,519.15		0.783370
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	7,012.27	0.006454	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	8,527.68		0.793273
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	8,334.10		0.782398
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	8,308.12		0.782088
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	8,295.55		0.783856
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	8,291.78		0.784686
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	8,211.74		0.783563

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	8,175.21		0.783216
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	8,146.19		0.782986
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	8,048.13		0.782359
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	7,940.46		0.784398
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	5,634.34	0.005570	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	7,913.56		0.784220
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	7,912.11		0.784776
5252M0EG8	525ESCCKB4	10,000,000	10,000,000	268,889	10,268,889	8,018.15		0.801815
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	7,959.48		0.795948
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	7,923.93		0.792393
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	7,917.40		0.791740
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	7,912.95		0.791295
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	7,907.75		0.790775
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	7,902.54		0.790254
52517PZ61	525ESCA7	10,000,000	10,000,000	112,396	10,112,396	7,895.96		0.789596
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	7,870.71		0.787071
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	7,861.70		0.786170
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	7,858.15		0.785815
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	7,824.98		0.782498
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	7,817.52		0.781752
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	7,814.16		0.781416
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	7,808.19		0.780819
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	7,802.60		0.783630
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	7,745.41		0.783314
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	7,750.65		0.785114
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	7,708.54		0.785624
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	7,678.64		0.783775
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	7,663.95		0.782915
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	7,634.58		0.785128
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	7,589.42		0.782576
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	7,591.16		0.784373
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	7,506.06		0.781881
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	7,506.09	0.007821	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	7,523.34		0.784417
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	7,476.34		0.780819
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	8,308.25		0.870886
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	7,442.92		0.784787
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	7,411.27		0.782192
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	7,314.71		0.780819
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	7,289.07	0.007817	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	7,254.59		0.784280
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	7,210.22		0.782869

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	8,490.60		0.926416
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	7,166.02		0.782658
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	7,121.78		0.787111
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	7,067.98		0.785331
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	7,065.33		0.785037
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	7,061.64		0.784627
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	7,052.85		0.783650
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	7,079.63		0.787500
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	7,013.30		0.784398
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	6,872.77		0.780819
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	6,867.62	0.007817	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	5,710.72	0.006584	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	6,920.54		0.799878
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	6,776.36		0.783666
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	6,729.50		0.781228
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	5,271.90	0.006294	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	6,441.90	0.007819	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	6,311.44	0.007808	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	6,304.86		0.788107
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	6,395.95		0.799494
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	6,270.46		0.783807
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	6,253.50		0.781687
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	6,251.29		0.781411
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	5,274.40	0.006593	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	6,318.17		0.802205
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	4,342.10	0.005545	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	7,082.60		0.915656
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	5,902.99		0.780819
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	5,870.68		0.781923
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	7,154.63		0.953951
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	6,722.63		0.896350
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	5,995.96		0.801384
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	5,817.29		0.781999
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	5,817.65	0.007895	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	5,927.61		0.805491
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	5,746.12		0.784561
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	5,742.89		0.784333
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	5,695.20		0.785545
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	5,394.39	0.007459	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	5,614.60		0.781542
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	4,447.66		0.620748
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	5,589.30		0.782815

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	5,549.94		0.784333
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	5,260.87		0.751017
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	5,514.02		0.787717
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	5,497.32		0.785331
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	5,579.61		0.797087
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	5,525.71		0.789387
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	5,488.48		0.784068
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	5,485.00		0.783572
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	5,482.55		0.783221
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	5,483.24		0.786127
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	5,224.07	0.007508	
5252M0AT4	525ESC9Y9	6,925,000	6,925,000	160,237	7,085,237	5,532.29		0.798887
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	6,072.98	0.008829	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	5,348.61		0.780819
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	5,360.50		0.784501
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	5,352.53		0.784138
524935129	524ESC191	680,010	6,359,349	-	6,359,349	4,965.43	0.007302	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	5,376.96		0.790729
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	3,864.26		0.571213
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	5,281.46		0.780819
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	5,303.41		0.784528
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	5,228.09		0.781362
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	5,218.59		0.781928
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	5,145.97		0.784088
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	5,056.31		0.784046
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	5,016.02		0.784366
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	4,198.26		0.659585
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	4,961.57	0.007817	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	4,964.14		0.782370
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	4,952.98		0.781843
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	3,311.24		0.523103
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	4,985.41		0.795756
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	4,902.08		0.783455
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	4,847.47		0.782481
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	4,823.59		0.783813
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	4,806.42		0.781405
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	4,868.86		0.791685
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	4,784.47		0.797412
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	4,700.89		0.783482
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	4,695.59		0.782599
5252M0DL8	525ESCJI1	6,000,000	5,410,649	-	5,410,649	4,224.74		0.704123
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	4,680.13		0.781194

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	4,728.22		0.792660
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	4,634.99		0.782277
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	4,082.79		0.690243
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	4,409.15		0.749219
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	4,672.96		0.803466
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	4,488.01		0.781883
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	4,511.80		0.788500
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	4,452.96		0.783006
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	4,438.96		0.780819
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	4,427.03		0.781470
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	4,290.92		0.783444
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	3,239.33		0.592200
52517PZ23	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	3,884.21		0.712699
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	4,341.59		0.798380
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	3,168.90		0.584651
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	4,226.71		0.782724
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	4,203.33		0.781869
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	4,196.71		0.784431
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	4,189.65		0.784138
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	3,359.30	0.006292	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	4,146.18		0.781120
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	4,148.94		0.782967
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	4,099.20	0.007808	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	3,996.92	0.007808	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	3,282.92	0.006474	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	3,930.62		0.784398
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	4,020.05		0.804010
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	4,018.88		0.803776
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	3,932.95		0.786589
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	4,015.47		0.803094
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	3,982.34		0.796468
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	3,981.64		0.796327
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	3,972.72		0.794543
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	3,966.35		0.793269
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	3,955.99		0.791198
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	3,944.88		0.788975
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	3,942.36		0.788471
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	3,933.60		0.786720
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	3,929.42		0.785883
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	3,926.65		0.785330
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	3,922.68		0.784535
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	3,918.29		0.783658

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	3,917.44		0.783487
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	3,916.89		0.783378
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	3,916.79		0.783358
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	3,915.52		0.783104
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	3,914.19		0.782837
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	3,912.81		0.782561
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	3,910.63		0.782126
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	3,910.34		0.782067
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	3,909.28		0.781855
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	3,904.99		0.780998
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	3,748.30	0.037483	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	3,506.00	0.035060	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	3,349.50	0.006699	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	3,241.50	0.032415	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	3,637.17		0.727725
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	3,913.63		0.787451
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	3,452.21		0.695310
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	3,878.85		0.784398
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	3,834.90		0.775354
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	3,810.92		0.784301
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	3,763.53		0.784068
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	3,189.22		0.673115
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	2,678.25		0.566226
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	3,654.23		0.780819
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	3,604.74		0.781940
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	3,891.58	0.008471	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	2,865.81		0.625723
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	3,549.23		0.782113
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	3,530.86		0.780819
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	3,449.05		0.783876
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	3,296.02		0.751658
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	2,957.73	0.006855	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	3,132.89		0.732839
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	2,500.71	0.006037	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	3,225.22		0.782251
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	2,898.42	0.007065	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	3,325.78		0.811167
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	2,518.92	0.006226	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	3,173.04		0.784436
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	3,168.44		0.784073
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	3,171.66	0.007859	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	3,128.96		0.782241

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	<u>\$ 38,152,884.18</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	3,126.96		0.781741
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	3,124.84		0.781210
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	2,814.90		0.703726
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	3,183.07		0.797363
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	2,482.92		0.637135
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	3,001.23		0.784429
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	2,565.92	0.006739	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	2,970.85		0.781803
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	3,006.25		0.801880
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	2,901.99		0.790518
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	2,846.09		0.780819
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	2,816.57		0.782381
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	2,915.21	0.008239	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	2,744.45		0.781227
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	2,739.92		0.782833
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	2,733.47		0.780992
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	2,667.96		0.784463
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	2,644.36	0.007823	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	2,510.68	0.007460	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	2,621.68		0.794448
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	2,612.02		0.791520
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	2,551.49		0.781708
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	2,533.76		0.780819
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	2,527.27		0.781711
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	1,934.07		0.604397
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	2,500.11		0.781774
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	2,499.83		0.782663
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	2,467.22		0.781756
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	1,912.66		0.612052
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	2,467.17		0.789748
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	2,401.02		0.780819
52517P6F3	525ESCQ3	3,050,000	2,476,933	3,035	2,479,969	1,936.41		0.634888
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	1,647.64	0.005445	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	2,351.70		0.783899
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	2,365.55		0.788517
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	2,359.38		0.786459
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	2,357.45		0.785815
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	2,357.22		0.785740
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	2,356.05		0.785350
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	2,355.03		0.785010
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	2,352.65		0.784217
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	2,351.15		0.783716

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	<u>\$ 38,152,884.18</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	2,350.97		0.783658
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	2,348.68		0.782894
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	2,347.66		0.782552
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	2,346.38		0.782126
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	2,345.87		0.781958
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	2,343.88		0.781293
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	2,342.46		0.780819
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	2,384.44		0.797737
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	2,813.24		0.950420
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	2,297.70		0.782329
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	2,285.44		0.781079
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	1,621.46		0.559125
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	1,919.68		0.680015
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	2,150.53		0.782012
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	1,536.70		0.558799
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	2,200.32		0.807457
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	1,730.45		0.635259
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	2,146.77		0.802531
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	1,519.23	0.005698	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	2,032.51		0.784752
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	1,691.22		0.663225
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	1,979.87		0.791946
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	1,965.33		0.786131
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	1,961.28		0.784510
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	1,954.95		0.781979
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	1,850.57		0.740226
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	1,563.46		0.625384
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	1,932.94		0.781617
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	1,932.52		0.774866
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	1,659.62		0.674641
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	1,901.29		0.780819
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	1,880.78		0.783658
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	1,519.38		0.637057
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	1,855.40		0.782869
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	1,844.29		0.780819
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	1,861.41		0.791751
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	1,970.83		0.845849
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	1,571.00		0.675700
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	1,805.31		0.784236
5252M0GV3	525ESCM6	2,300,000	1,993,627	14,038	2,007,664	1,567.62		0.681575
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	1,789.25		0.784073
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	1,763.87		0.780819

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	1,758.26		0.784236
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	1,735.76		0.780819
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	1,722.42		0.790100
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	1,873.30	0.008666	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	1,670.48		0.782062
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	1,659.30		0.790143
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	1,515.10		0.730168
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	1,619.80		0.782132
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	1,559.41	0.007689	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	1,579.77		0.782062
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	1,177.47		0.585007
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	1,569.45		0.780819
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	1,572.22		0.786108
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	1,601.05		0.800524
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	1,574.22		0.787111
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	1,570.23		0.785114
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	1,568.32		0.784158
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	1,562.00		0.780998
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	1,561.64		0.780819
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	1,143.39		0.571695
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	727.43		0.363898
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	1,547.10		0.785330
52519FCW9	525ESCDO0	1,906,000	1,906,000	5,125	1,911,125	1,492.24		0.782919
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	1,499.63		0.789278
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	1,485.24		0.781703
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	1,119.78		0.600740
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	1,453.31		0.783878
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	1,436.71		0.780819
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	1,267.89		0.696260
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	1,349.51		0.753916
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	937.99	0.005323	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	1,366.45		0.791230
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	985.25		0.576843
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	1,343.32		0.790189
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	1,328.68		0.781577
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	1,251.49		0.784143
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	999.70		0.628739
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	909.12		0.571775
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	1,223.40		0.781224
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	1,181.43		0.757326
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	1,419.49		0.915803
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	981.59		0.642400

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	1,187.21		0.791475
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	1,175.16		0.783437
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	1,151.52		0.767682
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	1,148.33		0.765553
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	783.62		0.522412
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	658.32		0.438877
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	1,159.80		0.796565
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	1,137.83		0.784170
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	1,094.50		0.759539
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	943.30		0.654614
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	1,115.72		0.781865
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	1,212.81		0.857110
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	70.47		0.050443
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	1,230.41	0.008817	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	1,074.91		0.781756
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	1,071.59		0.782186
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	137.24		0.100839
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	1,065.47		0.788655
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	795.34	0.006023	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	895.42		0.678348
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	1,028.30		0.781381
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	1,026.64		0.781904
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	1,222.11		0.935765
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	1,020.59		0.785069
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	1,002.23		0.781161
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	986.49		0.786676
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	1,005.85		0.804679
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	1,035.73	0.008396	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	489.86		0.403179
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	937.79		0.781495
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	936.98		0.780819
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	925.03		0.783921
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	925.84		0.785944
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	813.82		0.694385
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	868.61		0.744311
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	982.78		0.843584
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	910.50		0.782219
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	1,031.17		0.906121
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	874.31		0.781334
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	854.25		0.775184
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	850.31		0.780819
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	895.17		0.851732

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	801.43		0.781121
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	884.85		0.863269
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	800.42		0.783189
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	785.50		0.780819
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	804.63		0.804634
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	784.64		0.784637
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	782.16		0.782159
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	781.89		0.781892
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	781.88		0.781877
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	780.82		0.780819
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	780.82		0.780819
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	780.82		0.780819
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	768.69		0.768688
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	740.94		0.740941
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	712.13		0.712133
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	697.39		0.697385
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	653.62		0.653619
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	579.24		0.579235
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	492.00		0.492002
524908N48	524ESC944	990,000	591,594	1,148	592,743	462.83		0.467500
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	750.65		0.781118
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	710.83		0.781991
524908WK2	524ESCW71	900,000	703,851	394	704,245	549.89		0.610987
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	596.29		0.664019
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	686.34		0.780819
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	684.44		0.782213
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	679.31		0.780819
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	676.19		0.780819
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	674.75		0.781861
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	635.03		0.781098
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	636.56		0.783943
524935EN9	524ESCH94	803,000	770,387	892	771,279	602.23		0.749975
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	606.72		0.762216
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	619.63		0.785330
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	604.35		0.780819
5249086M7	524ESC696	760,000	382,602	-	382,602	298.74		0.393083
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	586.44		0.781914
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	523.90		0.699462
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	566.87		0.781896
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	443.98		0.626209
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	547.51		0.782153
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	556.43		0.796044

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	<u>\$ 38,152,884.18</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	545.79		0.780819
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	547.19		0.783943
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	541.01		0.781803
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	537.20		0.780819
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	515.72		0.756195
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	529.50		0.782121
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	463.41		0.693722
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	513.51		0.792456
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	422.12		0.654455
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	493.49		0.784561
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	294.91		0.471852
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	476.80		0.781633
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	325.52		0.533646
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	326.29		0.543811
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	456.78		0.780819
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	433.35		0.780819
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	405.94		0.765923
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	392.20		0.747048
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	407.26		0.781697
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	401.20		0.782062
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	396.66		0.780819
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	394.31		0.780819
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	363.25		0.723600
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	349.13		0.696876
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	477.35		0.954709
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	402.63		0.805256
524935DN0	524ESCD15	500,000	510,095	-	510,095	398.29		0.796584
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	398.20		0.796400
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	396.17		0.792330
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	390.86		0.781720
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	366.66		0.733329
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	361.72		0.723430
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	355.48		0.710967
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	355.29		0.710581
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	337.96		0.675924
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	328.05		0.656091
5249086W5	524ESC688	500,000	230,990	-	230,990	180.36		0.360723
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	370.11		0.780819
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	363.08		0.780819
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	282.22		0.627149
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	344.74		0.783492
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	292.49		0.672380

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	<u>\$ 38,152,884.18</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	338.09		0.780819
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	327.47		0.781550
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	326.38		0.780819
524935EM1	524ESCE06	403,000	361,640	338	361,978	282.64		0.701338
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	313.53		0.781859
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	309.53		0.781643
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	306.86		0.780819
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	269.00		0.717327
5252M0FZ5	525ESCL05	372,000	372,000	-	372,000	290.46		0.780819
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	287.73		0.781877
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	230.67		0.628531
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	130.09		0.354463
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	192.07		0.548780
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	271.20		0.781556
52517P4W8	525ESC011	341,000	341,000	470	341,470	266.63		0.781896
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	256.70		0.787408
524908N30	524ESC936	312,000	150,573	362	150,935	117.85		0.377733
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	237.03		0.790104
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	191.04		0.658750
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	227.06		0.788419
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	224.60		0.782578
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	211.61		0.792541
524908UY4	524ESCU57	264,000	264,000	500	264,500	206.53		0.782299
5249087E4	524ESC9E2	259,000	11,150	-	11,150	8.71		0.033614
52517PU74	525ESC3P2	250,000	250,000	222	250,222	195.38		0.781512
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	193.07		0.781661
524935ED1	524ESCE55	241,000	230,133	964	231,097	180.44		0.748733
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	181.15		0.780819
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	181.15		0.780819
524935CE1	524ESCC65	231,000	198,586	257	198,842	155.26		0.672121
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	174.33		0.788826
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	167.39		0.782174
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	167.10		0.780819
524935EL3	524ESCE14	213,000	204,446	178	204,624	159.77		0.750114
524935CY7	524ESCG95	213,000	200,005	-	200,005	156.17		0.733181
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	161.63		0.780819
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	148.15		0.740746
524935AK9	524ESCA75	197,000	192,178	337	192,514	150.32		0.763040
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	141.99		0.724462
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	150.05		0.781532
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	92.45		0.484050
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	148.50		0.781556

Wilmington Support [21st DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 38,152,958.72
Rounding Adjustment	(74.54)
Distribution Amount	\$ 38,152,884.18

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	145.44		0.781927
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	139.96		0.781914
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	127.10		0.734695
5249086N5	524ESC9N2	173,000	107,965	991	108,956	85.07		0.491762
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	84.75		0.504489
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	121.23		0.782098
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	121.03		0.780819
5249087C8	524ESC9C6	151,000	143,952	629	144,581	112.89		0.747627
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	117.27		0.781803
52517PU33	525ESC3N7	146,000	146,000	204	146,204	114.16		0.781909
524935DF7	524ESCD49	135,000	134,025	703	134,728	105.20		0.779246
5249085R7	524ESC9R3	125,000	100,686	706	101,392	79.17		0.633351
5249083S7	524ESC9S1	125,000	81,412	593	82,005	64.03		0.512247
524935CK7	524ESCC32	123,000	104,473	589	105,062	82.03		0.666949
524935EK5	524ESCE22	120,000	118,295	160	118,455	92.49		0.770767
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	79.22		0.665679
524935CW1	524ESCF13	118,000	116,479	250	116,729	91.14		0.772407
524935DD2	524ESCD64	117,000	100,374	878	101,251	79.06		0.675717
5249087F1	524ESC9F9	106,000	64,394	607	65,001	50.75		0.478815
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	80.55		0.782006
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	78.19		0.781859
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	78.18		0.781803
524935DK6	524ESCD31	100,000	98,119	385	98,505	76.91		0.769143
524935EC3	524ESCE63	100,000	97,501	444	97,946	76.48		0.764778
5249086T2	524ESC9T9	100,000	97,676	-	97,676	76.27		0.762670
524935DY6	524ESCG04	100,000	96,781	667	97,447	76.09		0.760886
524935BE2	524ESCB82	100,000	78,442	958	79,401	62.00		0.619975
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	58.71		0.587140
524935BR3	524ESCB41	100,000	70,642	542	71,184	55.58		0.555816
524935CX9	524ESCF05	100,000	20,315	469	20,784	16.23		0.162288
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	56.10		0.801430
52517P5M9	525ESC0O8	64,000	64,000	69	64,069	50.03		0.781661
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	46.14		0.781988
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	23.42		0.780819
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	15.32		0.612687
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$48,862,686,222	\$ 38,152,884.18		