



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)**

**RE: OCTOBER 3, 2019 PLAN DISTRIBUTION TO SENIOR  
NOTEHOLDERS**

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS**

**GENERAL BACKGROUND**

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

**CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

**PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS**

Beginning in April 2012, the Debtors have made fifteen semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the

Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,359,853,510.14,<sup>1</sup> and constituted 45.780926% of the total allowed amount of the Senior Noteholder Claim.<sup>2</sup>

### **NINETEENTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

As indicated in the Debtors' Notice dated September 26, 2019 (the "Nineteenth Distribution Notice"),<sup>3</sup> the amount to be distributed will constitute **0.202045%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$98,724,036.69 (the "Nineteenth Plan Distribution"). After giving effect to the Nineteenth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 45.982971% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Nineteenth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.<sup>4</sup> Senior Noteholders may calculate the amount of their individual portion of the Nineteenth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:<sup>5</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 2.036540 (CUSIP number 5252M0BZ9 Rate-last column) = \$20.37 (amount of Nineteenth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =  
100 x 0.055015 (CUSIP number 52522L558 Rate-last column) = \$5.50 (amount of Nineteenth Plan Distribution)

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<sup>1</sup> Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

<sup>2</sup> The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

<sup>3</sup> Notice Regarding Nineteenth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 59954 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>4</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

<sup>5</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Nineteenth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE NINETEENTH PLAN DISTRIBUTION.** THE NINETEENTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Nineteenth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,<sup>6</sup> provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>7</sup>

#### **GENERAL INFORMATION**

The Trustee recommends that Senior Noteholders monitor the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) and the Trustee’s website ([www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:<sup>8</sup>

Wilmington Trust Company  
Attn: Peter F. Finkel  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544  
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
R. Alexander Clark (212) 841-1059  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Nineteenth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: September 27, 2019

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

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<sup>6</sup> Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>7</sup> The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>8</sup> The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

# **EXHIBIT A**

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim    | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|------------------|---------------------|--|---|
| 5252M0BZ9 | 525ESCIB7         | \$ 3,391,000,000            | \$ 3,391,000,000   | \$ 27,022,031                    | \$ 3,418,022,031 | \$ 6,905,907.14     |  | 2.036540  |
| 52517P2K6 | 525ESC0B6         | 2,505,450,000               | 2,505,450,000      | 4,107,031                        | 2,509,557,031    | 5,070,406.94        |  | 2.023751  |
| 52517P5X5 | 525ESC6X2         | 2,131,569,000               | 2,131,569,000      | 62,040,500                       | 2,193,609,500    | 4,432,054.19        |  | 2.079245  |
| 5252M0FD4 | 525ESCKW8         | 2,130,903,000               | 2,130,903,000      | 57,379,003                       | 2,188,282,003    | 4,421,291.30        |  | 2.074844  |
| 52517PW31 | 525ESC4L0         | 1,414,214,000               | 1,414,214,000      | 9,474,645                        | 1,423,688,645    | 2,876,477.33        |  | 2.033976  |
| 52517PR78 | 525ESC2X6         | 1,373,754,000               | 1,373,754,000      | 7,255,794                        | 1,381,009,794    | 2,790,246.86        |  | 2.031111  |
| 52517PSC6 | 525ESC3F4         | 1,353,693,000               | 1,353,693,000      | 14,199,676                       | 1,367,892,676    | 2,763,744.30        |  | 2.041633  |
| 52517PR60 | 525ESC2W8         | 1,306,329,000               | 1,306,329,000      | 7,429,746                        | 1,313,758,746    | 2,654,370.39        |  | 2.031931  |
| 52517P4C2 | 525ESC8C6         | 1,145,261,000               | 1,145,261,000      | 10,689,103                       | 1,155,950,103    | 2,335,527.32        |  | 2.039297  |
| 52517PN98 | 525ESC2J7         | 1,092,370,000               | 1,092,370,000      | 2,469,747                        | 1,094,839,747    | 2,212,056.90        |  | 2.025007  |
| 52517PVV0 | 525ESC4J5         | 1,048,228,000               | 1,048,228,000      | 25,436,999                       | 1,073,664,999    | 2,169,275.35        |  | 2.069469  |
| 52517PYN5 | 525ESCAJ8         | 1,014,143,000               | 1,014,143,000      | 5,746,810                        | 1,019,889,810    | 2,060,626.01        |  | 2.031889  |
| 52517PF63 | 525ESC1H2         | 955,833,000                 | 955,833,000        | 23,510,837                       | 979,343,837      | 1,978,705.26        |  | 2.070137  |
| 52517P5Y3 | 525ESC6Y0         | 921,407,000                 | 921,407,000        | 30,099,295                       | 951,506,295      | 1,922,460.42        |  | 2.086440  |
| 52517PQ46 | 525ESC2P3         | 913,240,000                 | 913,240,000        | 6,075,710                        | 919,315,710      | 1,857,421.48        |  | 2.033881  |
| 52517PL33 | 525ESC1Y5         | 875,950,000                 | 875,950,000        | 1,103,697                        | 877,053,697      | 1,772,033.71        |  | 2.022985  |
| 52517PG21 | 525ESC1J8         | 866,060,000                 | 866,060,000        | 5,122,625                        | 871,182,625      | 1,760,171.68        |  | 2.032390  |
| 52517PK83 | 525ESC1V1         | 852,435,000                 | 852,435,000        | 1,723,369                        | 854,158,369      | 1,725,775.12        |  | 2.024524  |
| 52517PA35 | 525ESC133         | 832,437,000                 | 832,437,000        | 5,098,677                        | 837,535,677      | 1,692,190.42        |  | 2.032815  |
| 52517PD65 | 525ESC1C3         | 805,645,000                 | 805,645,000        | 5,660,663                        | 811,305,663      | 1,639,194.32        |  | 2.034636  |
| 52517PK59 | 525ESC1T6         | 783,000,000                 | 783,000,000        | 7,128,563                        | 790,128,563      | 1,596,407.02        |  | 2.038834  |
| 52517PH61 | 525ESC1O7         | 705,320,000                 | 705,320,000        | 13,293,323                       | 718,613,323      | 1,451,914.62        |  | 2.058519  |
| 52517PD57 | 525ESC1B5         | 698,910,000                 | 698,910,000        | 5,921,321                        | 704,831,321      | 1,424,068.96        |  | 2.037557  |
| 524908CM0 | 524ESCC81         | 691,767,000                 | 691,767,000        | 4,539,721                        | 696,306,721      | 1,406,845.86        |  | 2.033699  |
| 52517PW56 | 525ESC4O4         | 645,000,000                 | 645,000,000        | 859,731                          | 645,859,731      | 1,304,920.14        |  | 2.023132  |
| 52517PK67 | 525ESC1U3         | 621,585,000                 | 621,585,000        | 3,061,220                        | 624,646,220      | 1,262,059.97        |  | 2.030390  |
| 52517PQ53 | 525ESC2Q1         | 604,500,000                 | 604,500,000        | 846,931                          | 605,346,931      | 1,223,066.72        |  | 2.023270  |
| 52517PC58 | 525ESC0Y6         | 561,358,000                 | 561,358,000        | 2,470,516                        | 563,828,516      | 1,139,181.19        |  | 2.029331  |
| 52517PXU0 | 525ESC6N4         | 528,564,000                 | 528,564,000        | 1,568,624                        | 530,132,624      | 1,071,100.59        |  | 2.026435  |
| 52517PG96 | 525ESC1L3         | 499,920,000                 | 499,920,000        | 11,178,767                       | 511,098,767      | 1,032,644.25        |  | 2.065619  |
| 52517PVM0 | 525ESC4G1         | 468,077,000                 | 468,077,000        | 5,972,858                        | 474,049,858      | 957,788.99          |  | 2.046221  |
| 52517PE23 | 525ESC1D1         | 472,980,000                 | 472,980,000        | 2,049,928                        | 475,029,928      | 959,769.12          |  | 2.029196  |
| 524908S27 | 524ESCS92         | 465,000,000                 | 465,000,000        | 3,067,068                        | 468,067,068      | 945,701.19          |  | 2.033766  |
| 52517PXT3 | 525ESC6J3         | 461,652,000                 | 461,652,000        | 6,331,685                        | 467,983,685      | 945,532.54          |  | 2.048150  |
| 52517PVU2 | 525ESC4I7         | 451,384,000                 | 451,384,000        | 8,215,189                        | 459,599,189      | 928,592.13          |  | 2.057211  |
| 524908X54 | 524ESCX88         | 400,000,000                 | 400,000,000        | 943,556                          | 400,943,556      | 810,082.00          |  | 2.025205  |
| 52517PQ61 | 525ESC2R9         | 396,578,000                 | 396,578,000        | 1,989,500                        | 398,567,500      | 805,281.37          |  | 2.030575  |
| 52517PG39 | 525ESC1K5         | 330,000,000                 | 330,000,000        | 1,563,558                        | 331,563,558      | 669,903.96          |  | 2.030012  |
| 52517PSZ5 | 525ESC3I8         | 327,890,000                 | 327,890,000        | 6,421,179                        | 334,311,179      | 675,455.37          |  | 2.060006  |
| 5252L558  | 525ESC554         | 9,000,000                   | 241,404,143        | 3,663,225                        | 245,067,368      | 495,135.00          | 0.055015                                     |   |
| 524908CF5 | 524ESCC99         | 309,679,000                 | 309,679,000        | 9,077,466                        | 318,756,466      | 644,028.27          |  | 2.079664  |
| 52517PF71 | 525ESC1I0         | 300,000,000                 | 300,000,000        | 1,838,229                        | 301,838,229      | 609,846.00          |  | 2.032820  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                         |
|----------------------------------|-------------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78        |
| <b>Rounding Adjustment</b>       | (85.09)                 |
| <b>Distribution Amount</b>       | <u>\$ 98,724,036.69</u> |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252MODY0 | 525ESCJT7         | 300,000,000                 | 300,000,000        | 1,673,768                        | 301,673,768   | 609,513.60          |  | 2.031712  |
| 524908SQ4 | 524ESCS68         | 300,000,000                 | 300,000,000        | 451,000                          | 300,451,000   | 607,043.10          |  | 2.023477  |
| 52517P5D9 | 525ESC0L4         | 290,000,000                 | 290,000,000        | 1,822,573                        | 291,822,573   | 589,609.73          |  | 2.033137  |
| 524908AA8 | 524ESCA91         | 287,970,000                 | 287,970,000        | 985,497                          | 288,955,497   | 583,817.13          |  | 2.027354  |
| 52517P5E7 | 525ESC0M2         | 230,000,000                 | 230,000,000        | 1,450,600                        | 231,450,600   | 467,631.86          |  | 2.033182  |
| 524908BQ2 | 524ESC9Q5         | 221,605,000                 | 221,605,000        | 1,329,630                        | 222,934,630   | 450,425.90          |  | 2.032562  |
| 52517P5C1 | 525ESC0K6         | 220,000,000                 | 220,000,000        | 1,372,864                        | 221,372,864   | 447,270.56          |  | 2.033048  |
| 52517PW49 | 525ESC4N6         | 203,862,000                 | 203,862,000        | 287,885                          | 204,149,885   | 412,472.56          |  | 2.023293  |
| 52517PC33 | 525ESC0W0         | 200,000,000                 | 200,000,000        | 3,869,889                        | 203,869,889   | 411,906.80          |  | 2.059534  |
| 52517P4Z1 | 525ESC6Z7         | 195,690,000                 | 195,690,000        | 2,214,226                        | 197,904,226   | 399,853.57          |  | 2.043301  |
| 52520WDF5 | 525ESC9F8         | 175,000,000                 | 175,000,000        | 310,553                          | 175,310,553   | 354,204.38          |  | 2.024025  |
| 524908BF6 | 524ESCB90         | 150,000,000                 | 150,000,000        | 1,558,333                        | 151,558,333   | 306,214.50          |  | 2.041430  |
| 52517PC41 | 525ESC0X8         | 150,000,000                 | 150,000,000        | 497,292                          | 150,497,292   | 304,070.70          |  | 2.027138  |
| 52517PNZ0 | 525ESC2K4         | 150,000,000                 | 37,041,170         | N/A (incl. in Nom.)              | 37,041,170    | 74,839.35           |  | 0.498929  |
| 52517PP21 | 525ESC2L2         | 149,650,000                 | 149,650,000        | 268,289                          | 149,918,289   | 302,900.88          |  | 2.024062  |
| 52517PP96 | 525ESC2M0         | 125,000,000                 | 125,000,000        | 1,911,111                        | 126,911,111   | 256,416.25          |  | 2.051330  |
| 52517PS28 | 525ESC3B3         | 114,000,000                 | 114,000,000        | 523,688                          | 114,523,688   | 231,388.19          |  | 2.029721  |
| 524908X21 | 524ESCX96         | 100,000,000                 | 100,000,000        | 235,889                          | 100,235,889   | 202,520.50          |  | 2.025205  |
| 52517P2L4 | 525ESC0C4         | 100,000,000                 | 100,000,000        | 136,792                          | 100,136,792   | 202,320.30          |  | 2.023203  |
| 524908NF3 | 524ESCN89         | 100,000,000                 | 100,000,000        | 139,549                          | 100,139,549   | 202,325.90          |  | 2.023259  |
| 52520WDK4 | 525ESC9K7         | 97,200,000                  | 97,200,000         | 172,490                          | 97,372,490    | 196,735.23          |  | 2.024025  |
| 52519FCR0 | 525ESCDQ9         | 94,379,000                  | 94,379,000         | 2,123,528                        | 96,502,528    | 194,977.48          |  | 2.065899  |
| 52517PXQ9 | 525ESC5W5         | 93,946,000                  | 93,946,000         | 275,203                          | 94,221,203    | 190,368.23          |  | 2.026358  |
| 52517PH53 | 525ESC1N9         | 90,000,000                  | 90,000,000         | 204,662                          | 90,204,662    | 182,253.06          |  | 2.025034  |
| 52522L350 | 525ESC315         | 3,052,500                   | 80,538,504         | 801,281                          | 81,339,785    | 164,340.50          | 0.053838                                     |   |
| 52522L525 | 525ESC570         | 7,268,174                   | 72,681,740         | -                                | 72,681,740    | 146,846.19          | 0.020204                                     |   |
| 524908R69 | 524ESCR93         | 70,000,000                  | 70,000,000         | 464,820                          | 70,464,820    | 142,369.92          |  | 2.033856  |
| 52517PYT2 | 525ESCAO7         | 69,585,000                  | 69,585,000         | 289,010                          | 69,874,010    | 141,176.21          |  | 2.028831  |
| 52517PXW6 | 525ESC6Q7         | 65,607,000                  | 65,607,000         | 298,439                          | 65,905,439    | 133,157.94          |  | 2.029630  |
| 524908WU0 | 524ESCW55         | 60,000,000                  | 60,000,000         | 131,072                          | 60,131,072    | 121,491.18          |  | 2.024853  |
| 52517PN64 | 525ESC2I9         | 59,353,000                  | 59,353,000         | 576,514                          | 59,929,514    | 121,083.98          |  | 2.040065  |
| 52517PYS4 | 525ESCAN9         | 58,254,000                  | 58,254,000         | 270,700                          | 58,524,700    | 118,245.60          |  | 2.029828  |
| 52522L822 | 525ESC877         | 403,100                     | 37,788,925         | 40,597                           | 37,829,522    | 76,432.19           | 0.189611                                     |   |
| 52519FBY6 | 525ESCCZ0         | 56,431,000                  | 56,431,000         | 206,914                          | 56,637,914    | 114,433.49          |  | 2.027848  |
| 5249085D8 | 524ESC9D4         | 55,000,000                  | 55,000,000         | 229,167                          | 55,229,167    | 111,587.19          |  | 2.028858  |
| 5252MOBL0 | 525ESCHP7         | 55,000,000                  | 55,000,000         | 210,437                          | 55,210,437    | 111,549.35          |  | 2.028170  |
| 52519FCB5 | 525ESCDC0         | 54,099,000                  | 54,099,000         | 243,446                          | 54,342,446    | 109,795.60          |  | 2.029531  |
| 52517PL58 | 525ESC2A6         | 52,500,000                  | 52,500,000         | 661,088                          | 53,161,088    | 107,408.75          |  | 2.045881  |
| 52517PWL1 | 525ESC5A3         | 51,259,000                  | 51,259,000         | 29,502                           | 51,288,502    | 103,625.30          |  | 2.021602  |
| 52517PAZ4 | 525ESC3Z0         | 50,000,000                  | 50,000,000         | 670,833                          | 50,670,833    | 102,377.35          |  | 2.047547  |
| 524908NX4 | 524ESCN55         | 50,000,000                  | 50,000,000         | 3,481,389                        | 53,481,389    | 108,055.90          |  | 2.161118  |
| 52517PJ85 | 525ESC1Q2         | 49,784,000                  | 49,784,000         | 322,836                          | 50,106,836    | 101,237.81          |  | 2.033541  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52522L574 | 525ESC547         | 4,926,532                   | 48,369,801         | -                                | 48,369,801    | 97,727.62           | 0.019837                                     |   |
| 52520W333 | 525ESC380         | 4,912,458                   | 49,124,580         | 78,147                           | 49,202,727    | 99,408.50           | 0.020236                                     |   |
| 524908LK4 | 524ESCL99         | 47,800,000                  | 47,800,000         | 81,320                           | 47,881,320    | 96,741.32           |  | 2.023877  |
| 52523J297 | 525ESC513         | 1,752,048                   | 39,281,522         | 61,947                           | 39,343,468    | 79,490.42           | 0.045370                                     |   |
| 52519FAU5 | 525ESCCA5         | 45,244,000                  | 45,230,000         | 214,214                          | 45,444,214    | 91,817.27           |  | 2.029380  |
| 52519FFE6 | 525ESCFY0         | 43,695,000                  | 43,695,000         | 303,438                          | 43,998,438    | 88,896.17           |  | 2.034470  |
| 52522L657 | 525ESC687         | 4,251,062                   | 38,020,637         | 611,266                          | 38,631,903    | 78,049.50           | 0.018360                                     |   |
| 52522L335 | 525ESC323         | 4,221,449                   | 33,991,421         | 52,702                           | 34,044,123    | 68,780.07           | 0.016293                                     |   |
| 5252M0CB1 | 525ESCIC5         | 42,000,000                  | 42,000,000         | 302,167                          | 42,302,167    | 85,468.95           |  | 2.034975  |
| 52517PYQ8 | 525ESCAL3         | 41,717,000                  | 41,717,000         | 52,374                           | 41,769,374    | 84,392.49           |  | 2.022976  |
| 52519FEX5 | 525ESCFR5         | 41,249,000                  | 41,249,000         | 1,042,683                        | 42,291,683    | 85,447.80           |  | 2.071512  |
| 52517PYE5 | 525ESCAD1         | 38,500,000                  | 38,500,000         | 492,843                          | 38,992,843    | 78,782.67           |  | 2.046303  |
| 5252M0AV9 | 525ESCHA0         | 38,000,000                  | 5,360,010          | N/A (incl. in Nom.)              | 5,360,010     | 10,829.54           |  | 0.284988  |
| 52522L293 | 525ESC257         | 3,685,000                   | 36,850,000         | 45,135                           | 36,895,135    | 74,543.87           | 0.020229                                     |   |
| 52517PXM8 | 525ESC5T2         | 35,810,000                  | 35,810,000         | 318,629                          | 36,128,629    | 72,995.71           |  | 2.038417  |
| 52519FFD8 | 525ESCFX2         | 35,849,000                  | 35,849,000         | 274,842                          | 36,123,842    | 72,986.02           |  | 2.035929  |
| 52517P2S9 | 525ESC9S0         | 35,000,000                  | 35,000,000         | 542,500                          | 35,542,500    | 71,811.46           |  | 2.051756  |
| 5252M0CH8 | 525ESCII2         | 35,000,000                  | 35,000,000         | 102,409                          | 35,102,409    | 70,922.29           |  | 2.026351  |
| 52517PK91 | 525ESC1W9         | 35,000,000                  | 35,000,000         | 26,752                           | 35,026,752    | 70,769.44           |  | 2.021984  |
| 52517PWE7 | 525ESC4W6         | 34,950,000                  | 34,950,000         | 578,617                          | 35,528,617    | 71,783.42           |  | 2.053889  |
| 5252M0BS5 | 525ESCHV4         | 34,760,000                  | 34,760,000         | 358,463                          | 35,118,463    | 70,954.72           |  | 2.041275  |
| 52522L491 | 525ESC414         | 3,411,065                   | 31,089,511         | 674,725                          | 31,764,236    | 64,175.78           | 0.018814                                     |   |
| 52519FEU1 | 525ESCFO2         | 33,992,000                  | 33,992,000         | 1,064,138                        | 35,056,138    | 70,828.79           |  | 2.083690  |
| 52519FEJ6 | 525ESCFE4         | 33,792,000                  | 33,792,000         | 118,272                          | 33,910,272    | 68,513.65           |  | 2.027511  |
| 52517P5Z0 | 525ESC5Z8         | 33,685,000                  | 27,234,996         | 645,037                          | 27,880,033    | 56,329.91           |  | 1.672255  |
| 52517PT68 | 525ESC3K3         | 32,966,000                  | 32,966,000         | 72,892                           | 33,038,892    | 66,753.08           |  | 2.024907  |
| 5252M0AY3 | 525ESCHD4         | 32,000,000                  | 32,000,000         | 650,222                          | 32,650,222    | 65,967.81           |  | 2.061494  |
| 52520W564 | 525ESCW62         | 3,200,000                   | 32,000,000         | 39,119                           | 32,039,119    | 64,732.80           | 0.020229                                     |   |
| 52519FCY5 | 525ESCDW6         | 30,861,000                  | 30,861,000         | 128,588                          | 30,989,588    | 62,612.59           |  | 2.028858  |
| 52517PW23 | 525ESC4K2         | 30,000,000                  | 30,000,000         | 455,000                          | 30,455,000    | 61,532.49           |  | 2.051083  |
| 524908R51 | 524ESC951         | 30,000,000                  | 30,000,000         | 199,209                          | 30,199,209    | 61,015.68           |  | 2.033856  |
| 524908R77 | 524ESCR85         | 30,000,000                  | 30,000,000         | 199,209                          | 30,199,209    | 61,015.68           |  | 2.033856  |
| 52517PZE4 | 525ESCBA6         | 30,000,000                  | 30,000,000         | 44,031                           | 30,044,031    | 60,702.15           |  | 2.023405  |
| 52517PB59 | 525ESC059         | 30,000,000                  | 30,000,000         | 185,193                          | 30,185,193    | 60,987.36           |  | 2.032912  |
| 52517PYW5 | 525ESCAR0         | 29,000,000                  | 29,000,000         | 405,581                          | 29,405,581    | 59,412.18           |  | 2.048696  |
| 52517PC74 | 525ESC1A7         | 28,930,000                  | 28,930,000         | 354,307                          | 29,284,307    | 59,167.17           |  | 2.045184  |
| 52517PC66 | 525ESC0Z3         | 28,736,000                  | 28,736,000         | 28,304                           | 28,764,304    | 58,116.52           |  | 2.022429  |
| 5252M0BX4 | 525ESCHZ5         | 28,000,000                  | 28,000,000         | 332,500                          | 28,332,500    | 57,244.10           |  | 2.044432  |
| 52519FFG1 | 525ESCGA1         | 27,534,000                  | 27,534,000         | 109,945                          | 27,643,945    | 55,852.91           |  | 2.028507  |
| 52522L806 | 525ESC893         | 2,736,725                   | 26,284,109         | -                                | 26,284,109    | 53,103.41           | 0.019404                                     |   |
| 52520W341 | 525ESC372         | 2,682,241                   | 26,822,410         | 36,336                           | 26,858,746    | 54,264.42           | 0.020231                                     |   |
| 52522L459 | 525ESC448         | 2,621,315                   | 24,626,270         | 566,224                          | 25,192,494    | 50,898.07           | 0.019417                                     |   |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52522L566 | 525ESC968         | 2,549,518                   | 25,495,180         | -                                | 25,495,180    | 51,510.46           | 0.020204                                     |   |
| 52523J206 | 525ESC240         | 2,500,964                   | 21,062,035         | -                                | 21,062,035    | 42,553.90           | 0.017015                                     |   |
| 52517PQ38 | 525ESC206         | 25,000,000                  | 25,000,000         | 374,653                          | 25,374,653    | 51,267.95           |  | 2.050718  |
| 52517P6J5 | 525ESC0S9         | 25,000,000                  | 25,000,000         | 811,806                          | 25,811,806    | 52,151.20           |  | 2.086048  |
| 5252M0GN1 | 525ESCLY3         | 25,000,000                  | 25,000,000         | 658,333                          | 25,658,333    | 51,841.10           |  | 2.073644  |
| 52517PZ79 | 525ESCAY5         | 25,000,000                  | 25,000,000         | 428,507                          | 25,428,507    | 51,376.75           |  | 2.055070  |
| 52517PJ77 | 525ESC1P4         | 25,000,000                  | 25,000,000         | 407,292                          | 25,407,292    | 51,333.90           |  | 2.053356  |
| 52517PUN9 | 525ESC3U1         | 25,000,000                  | 25,000,000         | 335,833                          | 25,335,833    | 51,189.53           |  | 2.047581  |
| 52517PK34 | 525ESC1R0         | 25,000,000                  | 25,000,000         | 311,111                          | 25,311,111    | 51,139.58           |  | 2.045583  |
| 52517P4X6 | 525ESC0J9         | 25,000,000                  | 25,000,000         | 188,021                          | 25,188,021    | 50,890.88           |  | 2.035635  |
| 52517PX71 | 525ESC5O3         | 25,000,000                  | 25,000,000         | 113,455                          | 25,113,455    | 50,740.23           |  | 2.029609  |
| 5252M0AM9 | 525ESCGS2         | 25,000,000                  | 25,000,000         | 50,717                           | 25,050,717    | 50,613.45           |  | 2.024538  |
| 52522L400 | 525ESC471         | 2,500,000                   | 25,000,000         | 28,997                           | 25,028,997    | 50,567.50           | 0.020227                                     |   |
| 52523J305 | 525ESC505         | 250,000                     | 23,144,749         | 62,917                           | 23,207,666    | 46,889.50           | 0.187558                                     |   |
| 52519FFC0 | 525ESCFW4         | 24,583,000                  | 24,583,000         | 217,150                          | 24,800,150    | 50,107.21           |  | 2.038287  |
| 5252M0CM7 | 525ESCIM3         | 24,000,000                  | 24,000,000         | 55,816                           | 24,055,816    | 48,603.31           |  | 2.025138  |
| 52519FBN0 | 525ESCCR8         | 23,658,000                  | 23,658,000         | 12,026                           | 23,670,026    | 47,823.84           |  | 2.021466  |
| 52519FBG5 | 525ESCCL1         | 23,545,000                  | 23,540,000         | 52,311                           | 23,592,311    | 47,666.83           |  | 2.024499  |
| 52520W556 | 525ESC588         | 2,350,000                   | 19,636,862         | -                                | 19,636,862    | 39,675.05           | 0.016883                                     |   |
| 52519FCX7 | 525ESCDV8         | 23,421,000                  | 23,421,000         | 58,553                           | 23,479,553    | 47,439.02           |  | 2.025491  |
| 5252M0EH6 | 525ESCKC2         | 23,000,000                  | 23,000,000         | 587,778                          | 23,587,778    | 47,657.68           |  | 2.072073  |
| 52517PYU9 | 525ESCAP4         | 23,000,000                  | 23,000,000         | 71,645                           | 23,071,645    | 46,614.86           |  | 2.026733  |
| 52517PY62 | 525ESC9O9         | 23,000,000                  | 23,000,000         | 26,272                           | 23,026,272    | 46,523.18           |  | 2.022747  |
| 52520W515 | 525ESC919         | 2,300,000                   | 19,016,336         | 27,465                           | 19,043,801    | 38,476.70           | 0.016729                                     |   |
| 52519FDP3 | 525ESCEL9         | 22,666,000                  | 22,666,000         | 78,922                           | 22,744,922    | 45,954.73           |  | 2.027474  |
| 52522L418 | 525ESC463         | 2,226,447                   | 19,844,004         | 11,416                           | 19,855,419    | 40,116.12           | 0.018018                                     |   |
| 52517PS69 | 525ESC3D9         | 22,250,000                  | 22,250,000         | 128,556                          | 22,378,556    | 45,214.51           |  | 2.032113  |
| 52517PL25 | 525ESC1X7         | 22,225,000                  | 21,284,387         | 294,789                          | 21,579,176    | 43,599.43           |  | 1.961729  |
| 52517PYM7 | 525ESCAI0         | 22,000,000                  | 22,000,000         | 201,056                          | 22,201,056    | 44,855.89           |  | 2.038904  |
| 5252M0CT2 | 525ESCIS0         | 22,000,000                  | 22,000,000         | 92,125                           | 22,092,125    | 44,635.80           |  | 2.028900  |
| 52519FCV1 | 525ESCDT3         | 21,854,000                  | 21,854,000         | 75,275                           | 21,929,275    | 44,306.78           |  | 2.027399  |
| 52519FFF3 | 525ESCFZ7         | 21,829,000                  | 21,829,000         | 120,060                          | 21,949,060    | 44,346.75           |  | 2.031552  |
| 52522L244 | 525ESC281         | 2,182,100                   | 17,751,418         | 30,591                           | 17,782,009    | 35,926.09           | 0.016464                                     |   |
| 52517PYY1 | 525ESCAT6         | 21,694,000                  | 21,694,000         | 74,700                           | 21,768,700    | 43,982.35           |  | 2.027397  |
| 52519FDJ7 | 525ESCEG0         | 21,236,000                  | 21,236,000         | 104,233                          | 21,340,233    | 43,116.64           |  | 2.030356  |
| 82087KAG4 | 525ESCMH9         | 20,500,000                  | 15,810,121         | 142,291                          | 15,952,412    | 32,230.88           |  | 1.572238  |
| 5252M0CU9 | 525ESCIT8         | 20,500,000                  | 20,500,000         | 30,760                           | 20,530,760    | 41,481.16           |  | 2.023471  |
| 52517P4N8 | 525ESC8N2         | 20,373,000                  | 20,373,000         | 68,771                           | 20,441,771    | 41,301.37           |  | 2.027260  |
| 52517PWT4 | 525ESC5D7         | 20,295,000                  | 20,295,000         | 20,948                           | 20,315,948    | 41,047.14           |  | 2.022525  |
| 52517PB34 | 525ESC034         | 20,000,000                  | 20,000,000         | 568,139                          | 20,568,139    | 41,556.68           |  | 2.077834  |
| 5252M0FA0 | 525ESCKT5         | 20,000,000                  | 20,000,000         | 471,900                          | 20,471,900    | 41,362.24           |  | 2.068112  |
| 52517PZS3 | 525ESCBF5         | 20,000,000                  | 20,000,000         | 318,889                          | 20,318,889    | 41,053.08           |  | 2.052654  |



**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517P6L0 | 525ESC6L8         | 20,000,000                  | 20,000,000         | 209,083                          | 20,209,083    | 40,831.22           |  | 2.041561  |
| 5252M0EA1 | 525ESCJV2         | 20,000,000                  | 20,000,000         | 25,694                           | 20,025,694    | 40,460.70           |  | 2.023035  |
| 5252M0AR8 | 525ESCGW3         | 19,000,000                  | 19,000,000         | 284,472                          | 19,284,472    | 38,963.11           |  | 2.050690  |
| 52517PH46 | 525ESC1M1         | 19,000,000                  | 19,000,000         | 101,376                          | 19,101,376    | 38,593.18           |  | 2.031220  |
| 52517PX63 | 525ESC5N5         | 18,900,000                  | 18,900,000         | 64,443                           | 18,964,443    | 38,316.50           |  | 2.027328  |
| 52519FEH0 | 525ESCFD6         | 18,837,000                  | 18,837,000         | 75,348                           | 18,912,348    | 38,211.25           |  | 2.028521  |
| 5252M0ED5 | 525ESCJY6         | 18,132,000                  | 18,132,000         | -                                | 18,132,000    | 36,634.60           |  | 2.020439  |
| 52522L202 | 525ESC901         | 1,800,000                   | 18,000,000         | 32,063                           | 18,032,063    | 36,432.00           | 0.020240                                     |   |
| 52519FEL1 | 525ESCFG9         | 17,724,000                  | 17,724,000         | 12,111                           | 17,736,111    | 35,834.74           |  | 2.021820  |
| 52519FDK4 | 525ESCEH8         | 17,589,000                  | 17,589,000         | 40,675                           | 17,629,675    | 35,619.69           |  | 2.025112  |
| 52517PZL8 | 525ESCBC2         | 17,270,000                  | 17,270,000         | 74,837                           | 17,344,837    | 35,044.20           |  | 2.029195  |
| 52519FED9 | 525ESCEZ8         | 17,467,000                  | 17,467,000         | 56,283                           | 17,523,283    | 35,404.74           |  | 2.026950  |
| 52523J230 | 525ESC216         | 1,701,828                   | 16,145,321         | -                                | 16,145,321    | 32,620.64           | 0.019168                                     |   |
| 52520W358 | 525ESC950         | 1,700,833                   | 13,967,399         | 21,435                           | 13,988,833    | 28,262.74           | 0.016617                                     |   |
| 52517P7H8 | 525ESC5H8         | 16,994,000                  | 16,994,000         | 41,181                           | 17,035,181    | 34,418.54           |  | 2.025335  |
| 52522L889 | 525ESC836         | 1,694,602                   | 16,946,020         | 24,557                           | 16,970,577    | 34,286.88           | 0.020233                                     |   |
| 5252M0CS4 | 525ESCIR2         | 16,936,000                  | 16,936,000         | 148,190                          | 17,084,190    | 34,517.57           |  | 2.038118  |
| 52522L236 | 525ESC299         | 1,678,504                   | 12,446,738         | 20,598                           | 12,467,337    | 25,189.31           | 0.015007                                     |   |
| 52517P7A3 | 525ESC6A2         | 16,405,000                  | 14,000,724         | N/A (incl. in Nom.)              | 14,000,724    | 28,287.62           |  | 1.724329  |
| 52519FDH1 | 525ESCEF2         | 16,264,000                  | 16,264,000         | 56,156                           | 16,320,156    | 32,973.89           |  | 2.027416  |
| 52517PXV8 | 525ESC6O2         | 16,095,000                  | 16,095,000         | 54,803                           | 16,149,803    | 32,629.70           |  | 2.027319  |
| 52517P2E0 | 525ESC0A8         | 16,000,000                  | 16,000,000         | 105,111                          | 16,105,111    | 32,539.41           |  | 2.033713  |
| 5252M0CZ8 | 525ESCIY7         | 15,827,000                  | 15,827,000         | 17,940                           | 15,844,940    | 32,013.75           |  | 2.022730  |
| 52517P7L9 | 525ESC0V2         | 15,000,000                  | 15,000,000         | 390,938                          | 15,390,938    | 31,096.46           |  | 2.073097  |
| 52517PZX2 | 525ESCBH1         | 15,000,000                  | 15,000,000         | 23,599                           | 15,023,599    | 30,354.27           |  | 2.023618  |
| 52517PZW4 | 525ESCBG3         | 15,000,000                  | 15,000,000         | 22,766                           | 15,022,766    | 30,352.59           |  | 2.023506  |
| 52517PYX3 | 525ESCAS8         | 15,000,000                  | 15,000,000         | 265,833                          | 15,265,833    | 30,843.69           |  | 2.056246  |
| 52517PXS5 | 525ESC6I5         | 15,000,000                  | 15,000,000         | 153,333                          | 15,153,333    | 30,616.40           |  | 2.041093  |
| 52517PA27 | 525ESC828         | 15,000,000                  | 15,000,000         | 150,000                          | 15,150,000    | 30,609.66           |  | 2.040644  |
| 5252M0CK1 | 525ESCIK7         | 15,000,000                  | 15,000,000         | 127,875                          | 15,127,875    | 30,564.96           |  | 2.037664  |
| 52517PZ38 | 525ESCAV1         | 15,000,000                  | 15,000,000         | 93,399                           | 15,093,399    | 30,495.30           |  | 2.033020  |
| 52517PZM6 | 525ESCBD0         | 15,000,000                  | 15,000,000         | 75,833                           | 15,075,833    | 30,459.81           |  | 2.030654  |
| 52517PE31 | 525ESC1F6         | 15,000,000                  | 15,000,000         | 70,000                           | 15,070,000    | 30,448.02           |  | 2.029868  |
| 5252M0CQ8 | 525ESCI P6        | 15,000,000                  | 15,000,000         | 20,385                           | 15,020,385    | 30,347.78           |  | 2.023185  |
| 52517PUL3 | 525ESC3S6         | 15,000,000                  | 15,000,000         | 8,607                            | 15,008,607    | 30,323.99           |  | 2.021599  |
| 52517PSL6 | 525ESC3H0         | 14,975,000                  | 14,975,000         | 207,778                          | 15,182,778    | 30,675.88           |  | 2.048473  |
| 52519FEW7 | 525ESCFQ7         | 14,635,000                  | 14,635,000         | 388,437                          | 15,023,437    | 30,353.94           |  | 2.074065  |
| 5252M0DK0 | 525ESCJH3         | 14,600,000                  | 14,600,000         | -                                | 14,600,000    | 29,498.41           |  | 2.020439  |
| 524908NY2 | 524ESCN48         | 14,350,000                  | 14,350,000         | 163,829                          | 14,513,829    | 29,324.31           |  | 2.043506  |
| 52519FDG3 | 525ESCEE5         | 14,346,000                  | 14,346,000         | 6,874                            | 14,352,874    | 28,999.12           |  | 2.021408  |
| 52519FFB2 | 525ESCFV6         | 14,261,000                  | 14,261,000         | 149,344                          | 14,410,344    | 29,115.23           |  | 2.041598  |
| 52519FEV9 | 525ESCFP9         | 14,000,000                  | 14,000,000         | 383,289                          | 14,383,289    | 29,060.57           |  | 2.075755  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
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| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517PX89 | 525ESC5Q8         | 14,000,000                  | 14,000,000         | 51,943                           | 14,051,943    | 28,391.10           |  | 2.027936  |
| 52519FDQ1 | 525ESCEM7         | 13,970,000                  | 13,970,000         | 43,462                           | 14,013,462    | 28,313.35           |  | 2.026725  |
| 52520W325 | 525ESC398         | 1,393,092                   | 13,930,920         | 22,819                           | 13,953,739    | 28,192.00           | 0.020237                                     |   |
| 52519FDS7 | 525ESCEO3         | 13,867,000                  | 13,867,000         | 65,002                           | 13,932,002    | 28,148.76           |  | 2.029910  |
| 52522L376 | 525ESC976         | 1,383,870                   | 13,838,700         | 298,927                          | 14,137,627    | 28,563.08           | 0.020640                                     |   |
| 52523J412 | 525ESC653         | 1,369,200                   | 13,692,000         | -                                | 13,692,000    | 27,663.32           | 0.020204                                     |   |
| 52522L798 | 525ESC729         | 1,368,861                   | 13,688,610         | -                                | 13,688,610    | 27,656.47           | 0.020204                                     |   |
| 524908UP3 | 524ESCU65         | 13,443,000                  | 18,315,565         | 29,990                           | 18,345,556    | 37,066.09           |  | 2.757278  |
| 52517P2P5 | 525ESC9P6         | 13,240,000                  | 13,240,000         | 75,487                           | 13,315,487    | 26,903.14           |  | 2.031959  |
| 52517PWQ0 | 525ESC5B1         | 13,215,000                  | 13,215,000         | 30,025                           | 13,245,025    | 26,760.77           |  | 2.025030  |
| 5252M0DT1 | 525ESCJO8         | 13,145,000                  | 10,648,097         | -                                | 10,648,097    | 21,513.83           |  | 1.636655  |
| 524908SH4 | 524ESCS84         | 13,035,000                  | 13,035,000         | 11,888                           | 13,046,888    | 26,360.45           |  | 2.022282  |
| 5252M0EY9 | 525ESCKR9         | 13,000,000                  | 13,000,000         | 195,000                          | 13,195,000    | 26,659.70           |  | 2.050746  |
| 524908WF3 | 524ESCW89         | 13,000,000                  | 13,000,000         | 17,636                           | 13,017,636    | 26,301.34           |  | 2.023180  |
| 52523J172 | 525ESC158         | 1,268,000                   | 11,497,687         | -                                | 11,497,687    | 23,229.76           | 0.018320                                     |   |
| 524908PL8 | 524ESCP61         | 12,600,000                  | 12,600,000         | 17,583                           | 12,617,583    | 25,493.06           |  | 2.023259  |
| 52519FDY4 | 525ESCEU9         | 12,418,000                  | 12,418,000         | 48,879                           | 12,466,879    | 25,188.57           |  | 2.028392  |
| 52519FAM3 | 525ESCBT5         | 12,266,000                  | 12,266,000         | 56,219                           | 12,322,219    | 24,896.30           |  | 2.029700  |
| 52523J248 | 525ESC208         | 1,216,770                   | 12,167,700         | 80,151                           | 12,247,851    | 24,745.45           | 0.020337                                     |   |
| 52519FDM0 | 525ESCEJ4         | 12,099,000                  | 12,099,000         | 37,305                           | 12,136,305    | 24,520.67           |  | 2.026669  |
| 52523J438 | 525ESC638         | 1,202,437                   | 12,024,370         | 154,984                          | 12,179,354    | 24,606.67           | 0.020464                                     |   |
| 52517PR52 | 525ESC2V0         | 12,000,000                  | 12,000,000         | 81,273                           | 12,081,273    | 24,409.48           |  | 2.034123  |
| 52517PM24 | 525ESC2D0         | 12,000,000                  | 12,000,000         | 68,728                           | 12,068,728    | 24,384.13           |  | 2.032011  |
| 5252M0CV7 | 525ESCIU5         | 12,000,000                  | 12,000,000         | 57,000                           | 12,057,000    | 24,360.44           |  | 2.030037  |
| 52517P6C0 | 525ESC6C8         | 12,000,000                  | 12,000,000         | 52,215                           | 12,052,215    | 24,350.77           |  | 2.029231  |
| 52522L426 | 525ESC455         | 1,200,000                   | 8,928,319          | 36,413                           | 8,964,732     | 18,111.60           | 0.015093                                     |   |
| 52519FDC2 | 525ESCEA3         | 11,980,000                  | 11,980,000         | 40,183                           | 12,020,183    | 24,286.05           |  | 2.027216  |
| 52519FCH2 | 525ESCDI7         | 11,735,000                  | 11,735,000         | 9,290                            | 11,744,290    | 23,728.63           |  | 2.022039  |
| 52519FBW0 | 525ESCCX5         | 11,711,000                  | 11,711,000         | 56,115                           | 11,767,115    | 23,774.75           |  | 2.030121  |
| 52519FDD0 | 525ESCEB1         | 11,424,000                  | 11,474,000         | 14,534                           | 11,488,534    | 23,211.89           |  | 2.031853  |
| 52522L830 | 525ESC869         | 1,130,750                   | 11,307,500         | -                                | 11,307,500    | 22,845.67           | 0.020204                                     |   |
| 52517PAE1 | 525ESC1E9         | 11,290,000                  | 11,290,000         | 72,726                           | 11,362,726    | 22,957.70           |  | 2.033454  |
| 52517PYG0 | 525ESCAF6         | 11,000,000                  | 11,000,000         | 139,792                          | 11,139,792    | 22,507.28           |  | 2.046116  |
| 52519FCU3 | 525ESCDS5         | 10,953,000                  | 10,953,000         | 226,362                          | 11,179,362    | 22,587.22           |  | 2.062195  |
| 52519FCK5 | 525ESCDK2         | 10,875,000                  | 10,875,000         | 35,525                           | 10,910,525    | 22,044.06           |  | 2.027040  |
| 52523J131 | 525ESC182         | 1,086,500                   | 8,937,453          | 43,257                           | 8,980,710     | 18,144.55           | 0.016700                                     |   |
| 52517PSJ1 | 525ESC3G2         | 10,750,000                  | 10,750,000         | 171,463                          | 10,921,463    | 22,066.15           |  | 2.052665  |
| 52519FCL3 | 525ESCDL0         | 10,652,000                  | 10,652,000         | 21,541                           | 10,673,541    | 21,565.24           |  | 2.024525  |
| 52519FFH9 | 525ESCGB9         | 10,623,000                  | 10,623,000         | 17,262                           | 10,640,262    | 21,498.01           |  | 2.023723  |
| 52519FBJ9 | 525ESCCN7         | 10,583,000                  | 10,583,000         | 41,156                           | 10,624,156    | 21,465.47           |  | 2.028297  |
| 52519FDE8 | 525ESCEC9         | 10,567,000                  | 10,567,000         | 52,321                           | 10,619,321    | 21,455.69           |  | 2.030443  |
| 52519FCE9 | 525ESCDF3         | 10,480,000                  | 10,480,000         | 36,826                           | 10,516,826    | 21,248.61           |  | 2.027539  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52519FFJ5 | 525ESCGC7         | 10,438,000                  | 10,438,000         | 32,039                           | 10,470,039    | 21,154.08           |  | 2.026641  |
| 52519FEC1 | 525ESCEY1         | 10,404,000                  | 10,404,000         | 28,871                           | 10,432,871    | 21,078.98           |  | 2.026046  |
| 524908XD7 | 524ESCX70         | 10,287,000                  | 10,287,000         | 20,288                           | 10,307,288    | 20,825.25           |  | 2.024424  |
| 52519FAZ4 | 525ESCCE7         | 10,123,000                  | 10,123,000         | 46,397                           | 10,169,397    | 20,546.65           |  | 2.029700  |
| 52522L137 | 525ESC935         | 1,011,552                   | 7,200,877          | 15,375                           | 7,216,252     | 14,579.50           | 0.014413                                     |   |
| 52519FCJ8 | 525ESCDJ5         | 10,091,000                  | 10,091,000         | 43,952                           | 10,134,952    | 20,477.06           |  | 2.029240  |
| 52519FCQ2 | 525ESCDP1         | 10,082,000                  | 10,082,000         | 51,082                           | 10,133,082    | 20,473.28           |  | 2.030676  |
| 5252M0EG8 | 525ESCKB4         | 10,000,000                  | 10,000,000         | 268,889                          | 10,268,889    | 20,747.67           |  | 2.074767  |
| 52517PYV7 | 525ESCAQ2         | 10,000,000                  | 10,000,000         | 193,750                          | 10,193,750    | 20,595.85           |  | 2.059585  |
| 5252M0FT9 | 525ESCLI8         | 10,000,000                  | 10,000,000         | 148,222                          | 10,148,222    | 20,503.87           |  | 2.050387  |
| 52517PZA2 | 525ESCAZ2         | 10,000,000                  | 10,000,000         | 139,856                          | 10,139,856    | 20,486.96           |  | 2.048696  |
| 52517PYH8 | 525ESCAG4         | 10,000,000                  | 10,000,000         | 134,166                          | 10,134,166    | 20,475.47           |  | 2.047547  |
| 5252M0FC6 | 525ESCKV0         | 10,000,000                  | 10,000,000         | 127,500                          | 10,127,500    | 20,462.00           |  | 2.046200  |
| 52517PUM1 | 525ESC3T4         | 10,000,000                  | 10,000,000         | 120,833                          | 10,120,833    | 20,448.53           |  | 2.044853  |
| 52517PZ61 | 525ESCAX7         | 10,000,000                  | 10,000,000         | 112,396                          | 10,112,396    | 20,431.48           |  | 2.043148  |
| 52517P6W6 | 525ESC6W4         | 10,000,000                  | 10,000,000         | 80,059                           | 10,080,059    | 20,366.15           |  | 2.036615  |
| 52517PB42 | 525ESC042         | 10,000,000                  | 10,000,000         | 68,531                           | 10,068,531    | 20,342.86           |  | 2.034286  |
| 52517P2R1 | 525ESC9R2         | 10,000,000                  | 10,000,000         | 63,982                           | 10,063,982    | 20,333.67           |  | 2.033367  |
| 52520WAD3 | 525ESC9D3         | 10,000,000                  | 10,000,000         | 21,501                           | 10,021,501    | 20,247.84           |  | 2.024784  |
| 524908NM8 | 524ESCN71         | 10,000,000                  | 10,000,000         | 11,941                           | 10,011,941    | 20,228.52           |  | 2.022852  |
| 52517PU82 | 525ESC3Q0         | 10,000,000                  | 10,000,000         | 7,643                            | 10,007,643    | 20,219.84           |  | 2.021984  |
| 5252M0FX0 | 525ESCLM9         | 10,000,000                  | 10,000,000         | -                                | 10,000,000    | 20,204.39           |  | 2.020439  |
| 52519FDX6 | 525ESCET2         | 9,957,000                   | 9,957,000          | 35,845                           | 9,992,845     | 20,189.94           |  | 2.027713  |
| 52519FCC3 | 525ESCDD8         | 9,888,000                   | 9,888,000          | 31,587                           | 9,919,587     | 20,041.93           |  | 2.026894  |
| 52519FEN7 | 525ESCFI5         | 9,872,000                   | 9,872,000          | 54,296                           | 9,926,296     | 20,055.48           |  | 2.031552  |
| 52517PYD7 | 525ESCAC3         | 9,812,000                   | 9,812,000          | 60,381                           | 9,872,381     | 19,946.55           |  | 2.032873  |
| 52519FEB3 | 525ESCEX3         | 9,797,000                   | 9,797,000          | 37,079                           | 9,834,079     | 19,869.16           |  | 2.028086  |
| 52519FER8 | 525ESCFL8         | 9,789,000                   | 9,789,000          | 26,267                           | 9,815,267     | 19,831.15           |  | 2.025861  |
| 52519FEP2 | 525ESCFJ3         | 9,724,000                   | 9,724,000          | 53,658                           | 9,777,658     | 19,755.16           |  | 2.031588  |
| 52519FCN9 | 525ESCDN6         | 9,698,000                   | 9,698,000          | 21,821                           | 9,719,821     | 19,638.30           |  | 2.024985  |
| 52519FEA5 | 525ESCEW5         | 9,678,000                   | 9,678,000          | 44,048                           | 9,722,048     | 19,642.81           |  | 2.029635  |
| 52517PT76 | 525ESC3L1         | 9,600,000                   | 9,600,000          | 13,050                           | 9,613,050     | 19,422.59           |  | 2.023186  |
| 52522L251 | 525ESC273         | 959,735                     | 9,597,350          | 15,948                           | 9,613,298     | 19,422.16           | 0.020237                                     |   |
| 52519FDW8 | 525ESCES4         | 9,591,000                   | 9,591,000          | 44,185                           | 9,635,185     | 19,467.30           |  | 2.029747  |
| 524908PA2 | 524ESCP95         | 9,575,000                   | 9,575,000          | -                                | 9,575,000     | 19,345.70           |  | 2.020439  |
| 52517P4K4 | 525ESC7K9         | 9,540,000                   | 10,617,134         | 23,294                           | 10,640,428    | 21,498.34           |  | 2.253495  |
| 52517PWB3 | 525ESC4S5         | 9,484,000                   | 9,484,000          | 48,186                           | 9,532,186     | 19,259.21           |  | 2.030705  |
| 524908NL0 | 524ESC9L6         | 9,475,000                   | 9,475,000          | 16,655                           | 9,491,655     | 19,177.31           |  | 2.023991  |
| 5252M0DD6 | 525ESCJB6         | 9,368,000                   | 9,368,000          | -                                | 9,368,000     | 18,927.47           |  | 2.020439  |
| 52520W549 | 525ESC596         | 932,464                     | 9,324,640          | 10,739                           | 9,335,379     | 18,860.95           | 0.020227                                     |   |
| 52517PXP1 | 525ESC5U9         | 9,250,000                   | 9,250,000          | 40,999                           | 9,290,999     | 18,771.90           |  | 2.029395  |
| 52517P6Q9 | 525ESC0T7         | 9,210,000                   | 9,210,000          | 24,177                           | 9,234,177     | 18,657.09           |  | 2.025743  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                         |
|----------------------------------|-------------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78        |
| <b>Rounding Adjustment</b>       | (85.09)                 |
| <b>Distribution Amount</b>       | <u>\$ 98,724,036.69</u> |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 524908MB3 | 524ESCM98         | 9,165,000                   | 10,861,868         | 12,098                           | 10,873,966    | 21,970.19           |  | 2.397184  |
| 52519FDL2 | 525ESCEI6         | 9,156,000                   | 9,156,000          | 21,555                           | 9,177,555     | 18,542.69           |  | 2.025196  |
| 52517PK42 | 525ESC1S8         | 9,048,000                   | 9,048,000          | 72,907                           | 9,120,907     | 18,428.24           |  | 2.036720  |
| 5252M0FW2 | 525ESCLL1         | 9,000,000                   | 9,000,000          | 52,000                           | 9,052,000     | 18,289.02           |  | 2.032113  |
| 52517P3E9 | 525ESC6E4         | 9,000,000                   | 9,000,000          | 48,614                           | 9,048,614     | 18,282.18           |  | 2.031353  |
| 52517PR29 | 525ESC2T5         | 9,000,000                   | 9,000,000          | 43,888                           | 9,043,888     | 18,272.63           |  | 2.030292  |
| 5252M0DX2 | 525ESCJS9         | 9,000,000                   | 9,000,000          | 32,625                           | 9,032,625     | 18,249.88           |  | 2.027764  |
| 5252M0CW5 | 525ESCIV3         | 8,990,000                   | 8,990,000          | 76,914                           | 9,066,914     | 18,319.15           |  | 2.037725  |
| 52519FBA8 | 525ESCCF4         | 8,941,000                   | 8,941,000          | 40,980                           | 8,981,980     | 18,147.55           |  | 2.029700  |
| 52517PU41 | 525ESC3O5         | 8,802,000                   | 8,802,000          | -                                | 8,802,000     | 17,783.90           |  | 2.020439  |
| 52520W440 | 525ESC497         | 878,549                     | 8,785,490          | 10,118                           | 8,795,608     | 17,770.41           | 0.020227                                     |   |
| 52522L582 | 525ESC539         | 867,363                     | 7,314,406          | -                                | 7,314,406     | 14,778.13           | 0.017038                                     |   |
| 5252M0AP2 | 525ESCGU7         | 8,652,000                   | 8,652,000          | 211,184                          | 8,863,184     | 17,907.53           |  | 2.069756  |
| 52519FBE0 | 525ESCCJ6         | 8,647,000                   | 8,647,000          | 31,526                           | 8,678,526     | 17,534.44           |  | 2.027806  |
| 52519FCT6 | 525ESCDR7         | 8,614,000                   | 8,603,000          | 15,509                           | 8,618,509     | 17,413.18           |  | 2.021497  |
| 52522L319 | 525ESC349         | 837,607                     | 6,742,085          | 10,259                           | 6,752,344     | 13,642.11           | 0.016287                                     |   |
| 52522L186 | 525ESC984         | 823,878                     | 8,238,780          | 11,939                           | 8,250,719     | 16,669.52           | 0.020233                                     |   |
| 52520W283 | 525ESC265         | 808,330                     | 8,083,300          | -                                | 8,083,300     | 16,331.50           | 0.020204                                     |   |
| 52517P4A6 | 525ESC0G5         | 8,000,000                   | 8,000,000          | 74,667                           | 8,074,667     | 16,314.38           |  | 2.039297  |
| 5252M0FK8 | 525ESCLC1         | 8,000,000                   | 8,000,000          | 191,333                          | 8,191,333     | 16,550.10           |  | 2.068762  |
| 52517P6A4 | 525ESC7A1         | 8,000,000                   | 8,000,000          | 30,609                           | 8,030,609     | 16,225.36           |  | 2.028170  |
| 5252M0EC7 | 525ESCJX8         | 8,000,000                   | 8,000,000          | 8,889                            | 8,008,889     | 16,181.47           |  | 2.022684  |
| 5252M0AU1 | 525ESCGZ6         | 8,000,000                   | 8,000,000          | 6,062                            | 8,006,062     | 16,175.76           |  | 2.021970  |
| 52522L533 | 525ESC562         | 800,000                     | 6,542,047          | 213,531                          | 6,755,578     | 13,648.80           | 0.017061                                     |   |
| 52519FFM8 | 525ESCGF0         | 7,876,000                   | 7,876,000          | 215,715                          | 8,091,715     | 16,348.82           |  | 2.075777  |
| 52522L301 | 525ESC356         | 783,066                     | 5,551,445          | 9,591                            | 5,561,036     | 11,235.43           | 0.014348                                     |   |
| 524908PF1 | 524ESCP87         | 7,735,000                   | 9,059,973          | 10,751                           | 9,070,724     | 18,326.85           |  | 2.369341  |
| 5252M0FF9 | 525ESCKY4         | 7,560,000                   | 7,560,000          | -                                | 7,560,000     | 15,274.52           |  | 2.020439  |
| 52517PWV9 | 525ESC5G0         | 7,508,000                   | 7,508,000          | 10,616                           | 7,518,616     | 15,190.91           |  | 2.023296  |
| 52517PWJ6 | 525ESC4Y2         | 7,500,000                   | 9,162,976          | -                                | 9,162,976     | 18,513.24           |  | 2.468432  |
| 52517PWH0 | 525ESC4X4         | 7,500,000                   | 8,609,709          | -                                | 8,609,709     | 17,395.40           |  | 2.319386  |
| 52519FFN6 | 525ESCGG8         | 7,482,000                   | 7,482,000          | 197,057                          | 7,679,057     | 15,515.07           |  | 2.073653  |
| 52519FES6 | 525ESCFM6         | 7,439,000                   | 7,439,000          | 11,241                           | 7,450,241     | 15,052.76           |  | 2.023493  |
| 52523J156 | 525ESC166         | 736,878                     | 7,368,780          | 81,987                           | 7,450,767     | 15,053.68           | 0.020429                                     |   |
| 52519FET4 | 525ESCFN4         | 7,359,000                   | 7,359,000          | 232,524                          | 7,591,524     | 15,338.22           |  | 2.084280  |
| 52519FAX9 | 525ESCCD9         | 7,324,000                   | 7,324,000          | 35,094                           | 7,359,094     | 14,868.61           |  | 2.030121  |
| 52519FAV3 | 525ESCCB3         | 7,322,000                   | 7,322,000          | 32,949                           | 7,354,949     | 14,860.23           |  | 2.029531  |
| 52517P2J9 | 525ESC9J0         | 7,250,000                   | 7,250,000          | 43,878                           | 7,293,878     | 14,736.84           |  | 2.032667  |
| 52522L129 | 525ESC927         | 723,205                     | 6,897,763          | 10,992                           | 6,908,756     | 13,958.58           | 0.019301                                     |   |
| 52519FCM1 | 525ESCDM8         | 7,184,000                   | 7,184,000          | 6,645                            | 7,190,645     | 14,528.26           |  | 2.022308  |
| 5252M0CG0 | 525ESCIH4         | 7,165,000                   | 5,696,141          | -                                | 5,696,141     | 11,508.71           |  | 1.606240  |
| 52519FDU2 | 525ESCEQ8         | 7,140,000                   | 7,140,000          | 18,247                           | 7,158,247     | 14,462.81           |  | 2.025603  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52519FAS0 | 525ESCBY4         | 7,076,000                   | 7,076,000          | 31,842                           | 7,107,842     | 14,360.96           |  | 2.029531  |
| 5252M0FG7 | 525ESCKZ1         | 7,005,000                   | 6,707,898          | 29,732                           | 6,737,630     | 13,612.97           |  | 1.943322  |
| 52517P3Y5 | 525ESC8Y8         | 7,000,000                   | 7,000,000          | 61,833                           | 7,061,833     | 14,268.01           |  | 2.038287  |
| 52517P3M1 | 525ESC0F7         | 7,000,000                   | 7,000,000          | 40,444                           | 7,040,444     | 14,224.79           |  | 2.032113  |
| 5252M0DP9 | 525ESCJK6         | 7,000,000                   | 7,000,000          | 145,833                          | 7,145,833     | 14,437.72           |  | 2.062532  |
| 52517PUQ2 | 525ESC3W7         | 7,000,000                   | 7,000,000          | 76,806                           | 7,076,806     | 14,298.26           |  | 2.042608  |
| 52517PC25 | 525ESC125         | 7,000,000                   | 7,000,000          | 29,122                           | 7,029,122     | 14,201.92           |  | 2.028845  |
| 5252M0DR5 | 525ESCJM2         | 7,000,000                   | 7,000,000          | 24,675                           | 7,024,675     | 14,192.93           |  | 2.027561  |
| 52517PA43 | 525ESC141         | 7,000,000                   | 7,000,000          | 21,531                           | 7,021,531     | 14,186.58           |  | 2.026654  |
| 52517PZY0 | 525ESCB19         | 6,975,000                   | 6,975,000          | 47,416                           | 7,022,416     | 14,188.36           |  | 2.034174  |
| 52523J222 | 525ESC224         | 695,800                     | 6,690,625          | -                                | 6,690,625     | 13,518.00           | 0.019428                                     |   |
| 5252M0AT4 | 525ESCGY9         | 6,925,000                   | 6,925,000          | 160,237                          | 7,085,237     | 14,315.29           |  | 2.067190  |
| 52522L871 | 525ESC844         | 687,845                     | 7,778,079          | -                                | 7,778,079     | 15,714.51           | 0.022846                                     |   |
| 5252M0FM4 | 525ESCLE7         | 6,850,000                   | 6,850,000          | -                                | 6,850,000     | 13,840.01           |  | 2.020439  |
| 5252M0CD7 | 525ESCIE1         | 6,833,000                   | 6,833,000          | 32,218                           | 6,865,218     | 13,870.76           |  | 2.029966  |
| 52519FDN8 | 525ESCEK1         | 6,826,000                   | 6,826,000          | 29,011                           | 6,855,011     | 13,850.13           |  | 2.029026  |
| 524935129 | 524ESC191         | 680,010                     | 6,359,349          | -                                | 6,359,349     | 12,848.11           | 0.018894                                     |   |
| 52517PV73 | 525ESC4B2         | 6,800,000                   | 6,800,000          | 86,299                           | 6,886,299     | 13,913.35           |  | 2.046081  |
| 524908PM6 | 524ESCP53         | 6,765,000                   | 4,940,961          | 8,014                            | 4,948,975     | 9,999.10            |  | 1.478064  |
| 5252M0AX5 | 525ESCHC6         | 6,764,000                   | 6,764,000          | -                                | 6,764,000     | 13,666.25           |  | 2.020439  |
| 52519FAE1 | 525ESCBN8         | 6,760,000                   | 6,760,000          | 32,110                           | 6,792,110     | 13,723.05           |  | 2.030037  |
| 52519FBH3 | 525ESCCM9         | 6,691,000                   | 6,691,000          | 4,647                            | 6,695,647     | 13,528.15           |  | 2.021843  |
| 52517PZN4 | 525ESCBE8         | 6,674,000                   | 6,674,000          | 9,478                            | 6,683,478     | 13,503.56           |  | 2.023309  |
| 52519FEQ0 | 525ESCFK0         | 6,563,000                   | 6,563,000          | 27,473                           | 6,590,473     | 13,315.65           |  | 2.028897  |
| 52519FEF4 | 525ESCFB0         | 6,449,000                   | 6,449,000          | 26,647                           | 6,475,647     | 13,083.65           |  | 2.028788  |
| 52519FDT5 | 525ESCEP0         | 6,395,000                   | 6,395,000          | 29,044                           | 6,424,044     | 12,979.39           |  | 2.029616  |
| 524908MP2 | 524ESC9P7         | 6,365,000                   | 5,364,833          | 11,902                           | 5,376,735     | 10,863.37           |  | 1.706735  |
| 52520W390 | 525ESC364         | 634,716                     | 6,347,160          | 7,310                            | 6,354,470     | 12,838.40           | 0.020227                                     |   |
| 52519FDZ1 | 525ESCEV7         | 6,345,000                   | 6,345,000          | 12,602                           | 6,357,602     | 12,845.15           |  | 2.024452  |
| 52519FEG2 | 525ESCFC8         | 6,335,000                   | 6,335,000          | 8,306                            | 6,343,306     | 12,816.26           |  | 2.023088  |
| 524908B66 | 524ESC969         | 6,330,000                   | 4,232,686          | 8,039                            | 4,240,726     | 8,568.13            |  | 1.353575  |
| 524908NZ9 | 524ESC9Z5         | 6,265,000                   | 6,371,374          | 13,470                           | 6,384,844     | 12,900.19           |  | 2.059089  |
| 52517P3H2 | 525ESC8H5         | 6,257,000                   | 6,257,000          | 21,121                           | 6,278,121     | 12,684.57           |  | 2.027260  |
| 52517PA68 | 525ESC067         | 6,195,000                   | 6,195,000          | 13,183                           | 6,208,183     | 12,543.26           |  | 2.024739  |
| 52519FBX8 | 525ESCCY3         | 6,154,000                   | 6,154,000          | 23,590                           | 6,177,590     | 12,481.44           |  | 2.028184  |
| 52519FFK2 | 525ESCGD5         | 6,151,000                   | 6,151,000          | 4,613                            | 6,155,613     | 12,437.05           |  | 2.021955  |
| 5252M0FV4 | 525ESCLK3         | 6,150,000                   | 6,150,000          | 85,580                           | 6,235,580     | 12,598.61           |  | 2.048555  |
| 52517P3F6 | 525ESC8F9         | 6,000,000                   | 6,000,000          | 127,500                          | 6,127,500     | 12,380.24           |  | 2.063374  |
| 52517PY21 | 525ESC8I3         | 6,000,000                   | 6,000,000          | 20,458                           | 6,020,458     | 12,163.97           |  | 2.027328  |
| 52517PT27 | 525ESC3J6         | 6,000,000                   | 6,000,000          | 13,678                           | 6,013,678     | 12,150.27           |  | 2.025045  |
| 5252M0DL8 | 525ESCJI1         | 6,000,000                   | 5,410,649          | -                                | 5,410,649     | 10,931.89           |  | 1.821981  |
| 52519FCA7 | 525ESCDB2         | 5,991,000                   | 5,991,000          | 2,871                            | 5,993,871     | 12,110.26           |  | 2.021408  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517PUP4 | 525ESC3V9         | 5,965,000                   | 5,965,000          | 90,453                           | 6,055,453     | 12,234.67           |  | 2.051077  |
| 52519FDV0 | 525ESCER6         | 5,925,000                   | 5,925,000          | 11,060                           | 5,936,060     | 11,993.45           |  | 2.024211  |
| 524908XL9 | 524ESCX62         | 5,915,000                   | 5,216,143          | 12,708                           | 5,228,851     | 10,564.57           |  | 1.786065  |
| 5252M0CC9 | 525ESCID3         | 5,885,000                   | 5,508,249          | 138,577                          | 5,646,826     | 11,409.07           |  | 1.938670  |
| 5252M0AE7 | 525ESCGM5         | 5,816,000                   | 5,816,000          | 168,682                          | 5,984,682     | 12,091.69           |  | 2.079038  |
| 52519FCP4 | 525ESCDO4         | 5,740,000                   | 5,740,000          | 7,821                            | 5,747,821     | 11,613.12           |  | 2.023192  |
| 52517PUU3 | 525ESC3Y3         | 5,722,000                   | 5,722,000          | 56,282                           | 5,778,282     | 11,674.67           |  | 2.040313  |
| 52519FBK6 | 525ESCCO5         | 5,687,000                   | 5,687,000          | 15,924                           | 5,702,924     | 11,522.41           |  | 2.026097  |
| 5252M0CE5 | 525ESCIF8         | 5,685,000                   | 5,685,000          | -                                | 5,685,000     | 11,486.20           |  | 2.020439  |
| 52517PXR7 | 525ESC6D6         | 5,665,000                   | 5,665,000          | 4,721                            | 5,669,721     | 11,455.33           |  | 2.022123  |
| 52519FBB6 | 525ESCCG2         | 5,477,000                   | 5,477,000          | 18,409                           | 5,495,409     | 11,103.14           |  | 2.027230  |
| 52517P6H9 | 525ESC0R1         | 5,470,000                   | 4,143,194          | 5,444                            | 4,148,637     | 8,382.07            |  | 1.532371  |
| 52517P2Z3 | 525ESC8Z5         | 5,450,000                   | 4,861,642          | 112,885                          | 4,974,528     | 10,050.73           |  | 1.844171  |
| 52517PWD9 | 525ESC4U0         | 5,438,000                   | 5,438,000          | 122,298                          | 5,560,298     | 11,234.24           |  | 2.065878  |
| 52517PRF0 | 525ESC2Y4         | 5,420,154                   | 4,058,430          | N/A (incl. in Nom.)              | 4,058,430     | 8,199.81            |  | 1.512837  |
| 524908ET3 | 524ESCE97         | 5,400,000                   | 5,400,000          | 13,170                           | 5,413,170     | 10,936.98           |  | 2.025367  |
| 52519FBC4 | 525ESCCH0         | 5,376,000                   | 5,376,000          | 7,224                            | 5,383,224     | 10,876.48           |  | 2.023154  |
| 52519FAL5 | 525ESCBS7         | 5,350,000                   | 5,350,000          | 24,744                           | 5,374,744     | 10,859.34           |  | 2.029784  |
| 52519FAD3 | 525ESCBM0         | 5,343,000                   | 5,343,000          | 22,708                           | 5,365,708     | 10,841.09           |  | 2.029026  |
| 52522L475 | 525ESC430         | 533,900                     | 4,292,353          | 10,150                           | 4,302,502     | 8,692.43            | 0.016281                                     |   |
| 524908JE1 | 524ESCJ92         | 5,308,000                   | 5,308,000          | 2,041                            | 5,310,041     | 10,728.61           |  | 2.021216  |
| 52519FCF6 | 525ESCDG1         | 5,299,000                   | 5,299,000          | 14,572                           | 5,313,572     | 10,735.75           |  | 2.025996  |
| 52523J115 | 525ESC190         | 525,000                     | 5,250,000          | -                                | 5,250,000     | 10,607.10           | 0.020204                                     |   |
| 52523J420 | 525ESC646         | 511,900                     | 5,119,000          | -                                | 5,119,000     | 10,342.43           | 0.020204                                     |   |
| 52523J214 | 525ESC232         | 507,093                     | 4,204,785          | -                                | 4,204,785     | 8,495.33            | 0.016753                                     |   |
| 52519FAP6 | 525ESCBV0         | 5,011,000                   | 5,011,000          | 22,967                           | 5,033,967     | 10,170.83           |  | 2.029700  |
| 52517P6B2 | 525ESC7B9         | 5,000,000                   | 5,000,000          | 148,500                          | 5,148,500     | 10,402.23           |  | 2.080446  |
| 52517PV81 | 525ESC4C0         | 5,000,000                   | 5,000,000          | 147,000                          | 5,147,000     | 10,399.20           |  | 2.079840  |
| 5252M0DE4 | 525ESCJC4         | 5,000,000                   | 5,000,000          | 36,944                           | 5,036,944     | 10,176.84           |  | 2.035368  |
| 5252M0GD3 | 525ESCLS6         | 5,000,000                   | 5,000,000          | 142,639                          | 5,142,639     | 10,390.39           |  | 2.078078  |
| 5252M0EU7 | 525ESCKN8         | 5,000,000                   | 5,000,000          | 100,208                          | 5,100,208     | 10,304.66           |  | 2.060932  |
| 5252M0EW3 | 525ESCKP3         | 5,000,000                   | 5,000,000          | 99,306                           | 5,099,306     | 10,302.84           |  | 2.060568  |
| 52517PL66 | 525ESC2B4         | 5,000,000                   | 5,000,000          | 87,882                           | 5,087,882     | 10,279.76           |  | 2.055951  |
| 52517PYZ8 | 525ESCAU3         | 5,000,000                   | 5,000,000          | 79,722                           | 5,079,722     | 10,263.27           |  | 2.052654  |
| 52517PYJ4 | 525ESCAH2         | 5,000,000                   | 5,000,000          | 66,458                           | 5,066,458     | 10,236.47           |  | 2.047294  |
| 52517PYP0 | 525ESCAK5         | 5,000,000                   | 5,000,000          | 52,222                           | 5,052,222     | 10,207.71           |  | 2.041542  |
| 52517PZZ7 | 525ESCBJ7         | 5,000,000                   | 5,000,000          | 49,000                           | 5,049,000     | 10,201.20           |  | 2.040240  |
| 52517PYR6 | 525ESCAM1         | 5,000,000                   | 5,000,000          | 37,786                           | 5,037,786     | 10,178.54           |  | 2.035708  |
| 52517PX97 | 525ESC5R6         | 5,000,000                   | 5,000,000          | 32,424                           | 5,032,424     | 10,167.71           |  | 2.033541  |
| 52517PQ20 | 525ESC2N8         | 5,000,000                   | 5,000,000          | 28,882                           | 5,028,882     | 10,160.55           |  | 2.032110  |
| 52517PM81 | 525ESC2G3         | 5,000,000                   | 5,000,000          | 23,795                           | 5,023,795     | 10,150.28           |  | 2.030055  |
| 52517PX48 | 525ESC5I6         | 5,000,000                   | 5,000,000          | 18,176                           | 5,018,176     | 10,138.92           |  | 2.027784  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252M0DV6 | 525ESCJQ3         | 5,000,000                   | 5,000,000          | 17,083                           | 5,017,083     | 10,136.72           |  | 2.027343  |
| 52517PZJ3 | 525ESCBB4         | 5,000,000                   | 5,000,000          | 16,386                           | 5,016,386     | 10,135.31           |  | 2.027061  |
| 52517PUF6 | 525ESC3R8         | 5,000,000                   | 5,000,000          | 16,257                           | 5,016,257     | 10,135.05           |  | 2.027009  |
| 5252M0CL9 | 525ESCIL5         | 5,000,000                   | 5,000,000          | 14,630                           | 5,014,630     | 10,131.76           |  | 2.026351  |
| 52517PXX4 | 525ESC7I4         | 5,000,000                   | 5,000,000          | 12,917                           | 5,012,917     | 10,128.30           |  | 2.025659  |
| 52520WBD2 | 525ESCB99         | 5,000,000                   | 5,000,000          | 11,155                           | 5,011,155     | 10,124.74           |  | 2.024947  |
| 52517PXZ9 | 525ESC7O1         | 5,000,000                   | 5,000,000          | 8,370                            | 5,008,370     | 10,119.11           |  | 2.023821  |
| 52517P2H3 | 525ESC9H4         | 5,000,000                   | 5,000,000          | 7,989                            | 5,007,989     | 10,118.34           |  | 2.023668  |
| 524908UL2 | 524ESCU73         | 5,000,000                   | 5,000,000          | 6,629                            | 5,006,629     | 10,115.59           |  | 2.023118  |
| 5252M0CF2 | 525ESCIG6         | 5,000,000                   | 5,000,000          | 1,141                            | 5,001,141     | 10,104.50           |  | 2.020900  |
| 52522L731 | 525ESC760         | 100,000                     | 4,670,318          | 130,188                          | 4,800,506     | 9,699.10            | 0.096991                                     |   |
| 52522L749 | 525ESC752         | 100,000                     | 4,359,971          | 130,188                          | 4,490,159     | 9,072.00            | 0.090720                                     |   |
| 52523J503 | 525ESC612         | 500,000                     | 4,290,180          | -                                | 4,290,180     | 8,668.00            | 0.017336                                     |   |
| 52522L756 | 525ESC745         | 100,000                     | 4,151,416          | -                                | 4,151,416     | 8,387.60            | 0.083876                                     |   |
| 5252M0GM3 | 525ESCLX5         | 4,998,000                   | 4,602,243          | 55,900                           | 4,658,143     | 9,411.49            |  | 1.883052  |
| 52517PY96 | 525ESCAB5         | 4,970,000                   | 4,970,000          | 42,212                           | 5,012,212     | 10,126.87           |  | 2.037600  |
| 524908TY6 | 524ESCT91         | 4,965,000                   | 4,414,346          | 6,929                            | 4,421,274     | 8,932.92            |  | 1.799178  |
| 52519FAH4 | 525ESCBP3         | 4,945,000                   | 4,945,000          | 22,665                           | 4,967,665     | 10,036.87           |  | 2.029700  |
| 52519FAW1 | 525ESCCC1         | 4,946,000                   | 4,891,000          | 20,379                           | 4,911,379     | 9,923.14            |  | 2.006297  |
| 52519FAN1 | 525ESCBU2         | 4,859,000                   | 4,859,000          | 21,663                           | 4,880,663     | 9,861.08            |  | 2.029447  |
| 52517PW80 | 525ESC4Q9         | 4,800,000                   | 4,800,000          | 19,970                           | 4,819,970     | 9,738.46            |  | 2.028845  |
| 5252M0CY1 | 525ESCIX9         | 4,738,000                   | 4,084,454          | -                                | 4,084,454     | 8,252.39            |  | 1.741746  |
| 5252M0BN6 | 525ESCHR3         | 4,730,000                   | 3,430,048          | -                                | 3,430,048     | 6,930.20            |  | 1.465159  |
| 52517P5K3 | 525ESC6K0         | 4,680,000                   | 4,680,000          | -                                | 4,680,000     | 9,455.65            |  | 2.020439  |
| 52517P4H1 | 525ESC7H6         | 4,610,000                   | 4,610,000          | 6,615                            | 4,616,615     | 9,327.59            |  | 2.023339  |
| 52523J149 | 525ESC174         | 459,400                     | 4,984,158          | -                                | 4,984,158     | 10,070.05           | 0.021920                                     |   |
| 524908VN7 | 524ESCV80         | 4,580,000                   | 3,660,598          | 9,664                            | 3,670,261     | 7,415.54            |  | 1.619114  |
| 52517P3L3 | 525ESC8L6         | 4,538,000                   | 4,538,000          | 7,517                            | 4,545,517     | 9,183.94            |  | 2.023786  |
| 5252M0EK9 | 525ESCKE8         | 4,522,000                   | 4,522,000          | -                                | 4,522,000     | 9,136.43            |  | 2.020439  |
| 5252M0GF8 | 525ESCLU1         | 4,400,000                   | 4,400,000          | 17,222                           | 4,417,222     | 8,924.73            |  | 2.028347  |
| 5252M0FB8 | 525ESCKU2         | 4,385,000                   | 4,221,233          | -                                | 4,221,233     | 8,528.75            |  | 1.944982  |
| 52522L814 | 525ESC885         | 431,470                     | 3,788,373          | -                                | 3,788,373     | 7,653.85            | 0.017739                                     |   |
| 5252M0FJ1 | 525ESCLB3         | 4,275,000                   | 4,012,308          | -                                | 4,012,308     | 8,106.62            |  | 1.896286  |
| 52522L483 | 525ESC422         | 414,230                     | 3,120,913          | 81,937                           | 3,202,850     | 6,471.10            | 0.015622                                     |   |
| 52519FCG4 | 525ESCDH9         | 4,123,000                   | 4,123,000          | 7,559                            | 4,130,559     | 8,345.55            |  | 2.024144  |
| 52522L848 | 525ESC851         | 410,250                     | 3,712,246          | -                                | 3,712,246     | 7,500.19            | 0.018282                                     |   |
| 5252M0ET0 | 525ESCKM0         | 4,100,000                   | 4,100,000          | 159,353                          | 4,259,353     | 8,605.76            |  | 2.098967  |
| 52522L392 | 525ESC489         | 404,580                     | 3,138,661          | 87,392                           | 3,226,053     | 6,517.78            | 0.016110                                     |   |
| 52519FCD1 | 525ESCDE6         | 4,045,000                   | 4,045,000          | 18,736                           | 4,063,736     | 8,210.53            |  | 2.029798  |
| 52519FAJ0 | 525ESCBQ1         | 4,041,000                   | 4,041,000          | 16,838                           | 4,057,838     | 8,198.62            |  | 2.028858  |
| 52523J255 | 525ESC406         | 403,570                     | 4,035,700          | 26,584                           | 4,062,284     | 8,207.40            | 0.020337                                     |   |
| 524908UH1 | 524ESCU99         | 4,000,000                   | 4,000,000          | 7,281                            | 4,007,281     | 8,096.47            |  | 2.024117  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 524908NV8 | 524ESCN63         | 4,000,000                   | 4,000,000          | 4,720                            | 4,004,720     | 8,091.29            |  | 2.022823  |
| 524908FN5 | 524ESCF96         | 4,000,000                   | 4,000,000          | 2,000                            | 4,002,000     | 8,085.80            |  | 2.021449  |
| 52517P7G0 | 525ESC6G9         | 4,000,000                   | 3,598,462          | 6,604                            | 3,605,066     | 7,283.82            |  | 1.820954  |
| 52519FFA4 | 525ESCFU8         | 3,992,000                   | 3,992,000          | 84,581                           | 4,076,581     | 8,236.48            |  | 2.063247  |
| 524908UZ1 | 524ESCU40         | 3,897,000                   | 3,175,224          | 4,663                            | 3,179,887     | 6,424.77            |  | 1.648645  |
| 52519FBD2 | 525ESCCI8         | 3,826,000                   | 3,826,000          | 17,685                           | 3,843,685     | 7,765.93            |  | 2.029778  |
| 52522L723 | 525ESC778         | 380,757                     | 3,286,202          | -                                | 3,286,202     | 6,639.26            | 0.017437                                     |   |
| 524908K25 | 524ESC928         | 3,800,000                   | 3,800,000          | 4,789                            | 3,804,789     | 7,687.35            |  | 2.022986  |
| 5252M0AB3 | 525ESCGJ2         | 3,749,000                   | 3,844,066          | 6,052                            | 3,850,119     | 7,778.93            |  | 2.074935  |
| 5252M0EF0 | 525ESCKA6         | 3,671,000                   | 3,671,000          | 45,596                           | 3,716,596     | 7,509.16            |  | 2.045535  |
| 5252M0DF1 | 525ESCJD2         | 3,645,000                   | 3,645,000          | -                                | 3,645,000     | 7,364.50            |  | 2.020439  |
| 5252M0DZ7 | 525ESCJU4         | 3,600,000                   | 3,600,000          | 7,200                            | 3,607,200     | 7,288.13            |  | 2.024480  |
| 52522L715 | 525ESC786         | 353,830                     | 3,733,840          | -                                | 3,733,840     | 7,543.66            | 0.021320                                     |   |
| 52517P4E8 | 525ESC5E5         | 3,513,000                   | 3,513,000          | 1,835                            | 3,514,835     | 7,101.51            |  | 2.021495  |
| 5252M0AS6 | 525ESCGX1         | 3,500,000                   | 3,500,000          | 9,026                            | 3,509,026     | 7,089.78            |  | 2.025650  |
| 52517PL74 | 525ESC2C2         | 3,500,000                   | 3,500,000          | 772                              | 3,500,772     | 7,073.10            |  | 2.020885  |
| 52519FAC5 | 525ESCLB2         | 3,401,000                   | 3,401,000          | 15,871                           | 3,416,871     | 6,903.58            |  | 2.029868  |
| 52522L632 | 525ESC695         | 338,024                     | 3,386,948          | -                                | 3,386,948     | 6,842.96            | 0.020244                                     |   |
| 52523J263 | 525ESC521         | 336,552                     | 3,189,713          | 25,783                           | 3,215,496     | 6,496.46            | 0.019303                                     |   |
| 5252M0CN5 | 525ESCIN1         | 3,300,000                   | 3,300,000          | 57,601                           | 3,357,601     | 6,783.83            |  | 2.055706  |
| 52517PWA5 | 525ESC4R7         | 3,300,000                   | 3,300,000          | 45,226                           | 3,345,226     | 6,758.83            |  | 2.048129  |
| 52519FEE7 | 525ESCFA2         | 3,264,000                   | 3,264,000          | 3,713                            | 3,267,713     | 6,602.22            |  | 2.022738  |
| 5252M0GX9 | 525ESCMG1         | 3,245,000                   | 3,245,000          | -                                | 3,245,000     | 6,556.32            |  | 2.020439  |
| 52517PY70 | 525ESCAA7         | 3,233,000                   | 3,233,000          | 3,693                            | 3,236,693     | 6,539.54            |  | 2.022747  |
| 5252M0FS1 | 525ESCLH0         | 3,200,000                   | 2,476,978          | -                                | 2,476,978     | 5,004.58            |  | 1.563932  |
| 52519FBV2 | 525ESCCW7         | 3,198,000                   | 3,198,000          | 3,909                            | 3,201,909     | 6,469.26            |  | 2.022909  |
| 52519FBF7 | 525ESCK3          | 3,194,000                   | 3,194,000          | 7,541                            | 3,201,541     | 6,468.52            |  | 2.025210  |
| 52517P3A7 | 525ESC0E0         | 3,156,000                   | 3,156,000          | 3,784                            | 3,159,784     | 6,384.15            |  | 2.022862  |
| 524908WW6 | 524ESCW48         | 3,125,000                   | 2,445,813          | 3,746                            | 2,449,559     | 4,949.18            |  | 1.583739  |
| 524935DM2 | 524ESCD23         | 3,124,000                   | 3,133,690          | 26,033                           | 3,159,723     | 6,384.03            |  | 2.043543  |
| 5252M0EL7 | 525ESCKF5         | 3,075,000                   | 3,075,000          | -                                | 3,075,000     | 6,212.85            |  | 2.020439  |
| 52517P6F3 | 525ESC0Q3         | 3,050,000                   | 2,476,933          | 3,035                            | 2,479,969     | 5,010.63            |  | 1.642828  |
| 52522L384 | 525ESC307         | 302,597                     | 2,106,686          | 3,706                            | 2,110,392     | 4,263.89            | 0.014091                                     |   |
| 5252M0EJ2 | 525ESCKD0         | 3,000,000                   | 3,000,000          | 11,833                           | 3,011,833     | 6,085.23            |  | 2.028409  |
| 5252M0GP6 | 525ESCLZ0         | 3,000,000                   | 3,000,000          | 29,574                           | 3,029,574     | 6,121.07            |  | 2.040357  |
| 5252M0FH5 | 525ESCLA5         | 3,000,000                   | 3,000,000          | 21,667                           | 3,021,667     | 6,105.09            |  | 2.035031  |
| 52517P2X8 | 525ESC9X9         | 3,000,000                   | 3,000,000          | 19,195                           | 3,019,195     | 6,100.10            |  | 2.033367  |
| 52517PQ87 | 525ESC2S7         | 3,000,000                   | 3,000,000          | 18,905                           | 3,018,905     | 6,099.51            |  | 2.033171  |
| 52517PV99 | 525ESC4D8         | 3,000,000                   | 3,000,000          | 17,408                           | 3,017,408     | 6,096.49            |  | 2.032164  |
| 5252M0DG9 | 525ESCJE0         | 3,000,000                   | 3,000,000          | 16,100                           | 3,016,100     | 6,093.85            |  | 2.031282  |
| 52517P6S5 | 525ESC5S4         | 3,000,000                   | 3,000,000          | 13,054                           | 3,013,054     | 6,087.69            |  | 2.029231  |
| 52517PS44 | 525ESC3C1         | 3,000,000                   | 3,000,000          | 11,131                           | 3,011,131     | 6,083.81            |  | 2.027936  |



**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517PM99 | 525ESC2H1         | 3,000,000                   | 3,000,000          | 10,905                           | 3,010,905     | 6,083.35            |  | 2.027784  |
| 52517PY54 | 525ESC9I2         | 3,000,000                   | 3,000,000          | 7,971                            | 3,007,971     | 6,077.42            |  | 2.025807  |
| 52517PE98 | 525ESC1G4         | 3,000,000                   | 3,000,000          | 6,657                            | 3,006,657     | 6,074.77            |  | 2.024923  |
| 52517PZ53 | 525ESCAW9         | 3,000,000                   | 3,000,000          | 5,021                            | 3,005,021     | 6,071.46            |  | 2.023821  |
| 5252M0EN3 | 525ESCKH1         | 3,000,000                   | 3,000,000          | 4,375                            | 3,004,375     | 6,070.16            |  | 2.023386  |
| 5252M0AW7 | 525ESCHB8         | 3,000,000                   | 3,000,000          | 1,821                            | 3,001,821     | 6,065.00            |  | 2.021665  |
| 5252M0AN7 | 525ESCGT0         | 3,000,000                   | 3,000,000          | -                                | 3,000,000     | 6,061.32            |  | 2.020439  |
| 52519FEZ0 | 525ESCFT1         | 2,989,000                   | 2,989,000          | 64,762                           | 3,053,762     | 6,169.94            |  | 2.064216  |
| 52517PY47 | 525ESC8O0         | 2,960,000                   | 3,598,699          | 4,238                            | 3,602,937     | 7,279.52            |  | 2.459296  |
| 52519FBS9 | 525ESCCT4         | 2,937,000                   | 2,937,000          | 5,678                            | 2,942,678     | 5,945.50            |  | 2.024346  |
| 52517P6R7 | 525ESC6R5         | 2,926,000                   | 2,926,000          | 972                              | 2,926,972     | 5,913.77            |  | 2.021110  |
| 5249083M0 | 524ESC9M4         | 2,900,000                   | 2,073,440          | 3,179                            | 2,076,619     | 4,195.68            |  | 1.446787  |
| 5252M0BD8 | 525ESCHI3         | 2,823,000                   | 2,387,482          | 71,067                           | 2,458,550     | 4,967.35            |  | 1.759600  |
| 52519FBM2 | 525ESCCQ0         | 2,750,000                   | 2,750,000          | 4,201                            | 2,754,201     | 5,564.70            |  | 2.023526  |
| 52517P4V0 | 525ESC6V6         | 2,750,000                   | 1,961,505          | 6,552                            | 1,968,057     | 3,976.34            |  | 1.445941  |
| 5252M0AJ6 | 525ESCGQ6         | 2,725,000                   | 2,725,000          | 92,964                           | 2,817,964     | 5,693.53            |  | 2.089367  |
| 5252M0AD9 | 525ESCGL7         | 2,724,000                   | 2,211,795          | 4,398                            | 2,216,193     | 4,477.68            |  | 1.643790  |
| 52519FFL0 | 525ESCGE3         | 2,675,000                   | 2,675,000          | 74,380                           | 2,749,380     | 5,554.96            |  | 2.076619  |
| 52522L327 | 525ESC331         | 266,626                     | 1,942,438          | 3,266                            | 1,945,704     | 3,931.13            | 0.014744                                     |   |
| 52517PWC1 | 525ESC4T3         | 2,590,000                   | 2,590,000          | 13,045                           | 2,603,045     | 5,259.30            |  | 2.030616  |
| 5252M0FR3 | 525ESCLG2         | 2,550,000                   | 2,165,959          | -                                | 2,165,959     | 4,376.19            |  | 1.716152  |
| 52517PV40 | 525ESC4A4         | 2,500,000                   | 2,500,000          | 35,624                           | 2,535,624     | 5,123.08            |  | 2.049230  |
| 52517PVN8 | 525ESC4H9         | 2,500,000                   | 2,500,000          | 17,007                           | 2,517,007     | 5,085.46            |  | 2.034184  |
| 52517PR37 | 525ESC2U2         | 2,500,000                   | 2,500,000          | 11,816                           | 2,511,816     | 5,074.97            |  | 2.029989  |
| 52517P5Q0 | 525ESC8Q5         | 2,500,000                   | 2,500,000          | 3,713                            | 2,503,713     | 5,058.60            |  | 2.023440  |
| 52517P4Y4 | 525ESC7Y9         | 2,500,000                   | 2,366,158          | 3,870                            | 2,370,028     | 4,788.50            |  | 1.915399  |
| 524908WS5 | 524ESCW63         | 2,500,000                   | 1,999,295          | 3,038                            | 2,002,333     | 4,045.59            |  | 1.618237  |
| 52519FDR9 | 525ESCEN5         | 2,473,000                   | 2,473,000          | 2,525                            | 2,475,525     | 5,001.65            |  | 2.022502  |
| 52519FAT8 | 525ESCBZ1         | 2,494,000                   | 2,464,000          | 10,985                           | 2,474,985     | 5,000.56            |  | 2.005035  |
| 524908WE6 | 524ESCW97         | 2,460,000                   | 2,122,543          | 2,938                            | 2,125,480     | 4,294.40            |  | 1.745693  |
| 5252M0GJ0 | 525ESCLW7         | 2,435,000                   | 2,435,000          | -                                | 2,435,000     | 4,919.77            |  | 2.020439  |
| 52517PX55 | 525ESC5J4         | 2,400,000                   | 2,400,000          | 8,724                            | 2,408,724     | 4,866.68            |  | 2.027784  |
| 5252M0BE6 | 525ESCHJ1         | 2,385,000                   | 1,877,716          | 68,164                           | 1,945,880     | 3,931.53            |  | 1.648441  |
| 52517P6Y2 | 525ESC0U4         | 2,370,000                   | 2,370,000          | 6,222                            | 2,376,222     | 4,801.01            |  | 2.025743  |
| 52517P3R0 | 525ESC8R3         | 2,362,000                   | 2,362,000          | -                                | 2,362,000     | 4,772.28            |  | 2.020439  |
| 52517P6G1 | 525ESC7G8         | 2,351,000                   | 2,380,424          | 3,491                            | 2,383,915     | 4,816.55            |  | 2.048726  |
| 52517P6P1 | 525ESC5P0         | 2,330,000                   | 2,521,488          | 2,562                            | 2,524,050     | 5,099.69            |  | 2.188708  |
| 5252M0DH7 | 525ESCJF7         | 2,325,000                   | 2,011,992          | -                                | 2,011,992     | 4,065.11            |  | 1.748434  |
| 5252M0FU6 | 525ESCLJ6         | 2,302,000                   | 2,302,000          | 10,071                           | 2,312,071     | 4,671.40            |  | 2.029279  |
| 5252M0GV3 | 525ESCME6         | 2,300,000                   | 1,993,627          | 14,038                           | 2,007,664     | 4,056.37            |  | 1.763637  |
| 52519FAB7 | 525ESCBK4         | 2,282,000                   | 2,282,000          | 9,508                            | 2,291,508     | 4,629.85            |  | 2.028858  |
| 5252M0GA9 | 525ESCLP2         | 2,259,000                   | 2,259,000          | -                                | 2,259,000     | 4,564.17            |  | 2.020439  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                         |
|----------------------------------|-------------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78        |
| <b>Rounding Adjustment</b>       | (85.09)                 |
| <b>Distribution Amount</b>       | <u>\$ 98,724,036.69</u> |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52519FAK7 | 525ESCBR9         | 2,242,000                   | 2,242,000          | 9,809                            | 2,251,809     | 4,549.64            |  | 2.029279  |
| 5252M0DA2 | 525ESCIZ4         | 2,223,000                   | 2,223,000          | -                                | 2,223,000     | 4,491.44            |  | 2.020439  |
| 52517PUR0 | 525ESC3X5         | 2,180,000                   | 2,180,000          | 25,910                           | 2,205,910     | 4,456.91            |  | 2.044453  |
| 52522L673 | 525ESC679         | 216,167                     | 2,399,393          | -                                | 2,399,393     | 4,847.76            | 0.022426                                     |   |
| 5252M0AH0 | 525ESCGP8         | 2,136,000                   | 2,136,000          | 3,398                            | 2,139,398     | 4,322.52            |  | 2.023654  |
| 5252M0ES2 | 525ESCKL2         | 2,100,000                   | 2,100,000          | 25,076                           | 2,125,076     | 4,293.59            |  | 2.044565  |
| 5252M0ER4 | 525ESCKK4         | 2,075,000                   | 1,940,395          | -                                | 1,940,395     | 3,920.45            |  | 1.889374  |
| 52519FBZ3 | 525ESCD44         | 2,071,000                   | 2,071,000          | 3,480                            | 2,074,480     | 4,191.36            |  | 2.023835  |
| 52522L707 | 525ESC794         | 202,810                     | 1,997,311          | -                                | 1,997,311     | 4,035.31            | 0.019897                                     |   |
| 52517P3G4 | 525ESC9G6         | 2,020,000                   | 2,020,000          | 3,213                            | 2,023,213     | 4,087.78            |  | 2.023654  |
| 52517PRH6 | 525ESCZ21         | 2,012,751                   | 1,507,997          | N/A (incl. in Nom.)              | 1,507,997     | 3,046.82            |  | 1.513758  |
| 5252M0EP8 | 525ESCKI9         | 2,010,000                   | 2,010,000          | -                                | 2,010,000     | 4,061.08            |  | 2.020439  |
| 52517PW64 | 525ESC4P1         | 2,000,000                   | 2,000,000          | 13,545                           | 2,013,545     | 4,068.25            |  | 2.034123  |
| 52517P5S6 | 525ESC6S3         | 2,000,000                   | 2,000,000          | 50,472                           | 2,050,472     | 4,142.85            |  | 2.071427  |
| 52517PL41 | 525ESC1Z2         | 2,000,000                   | 2,000,000          | 16,116                           | 2,016,116     | 4,073.44            |  | 2.036720  |
| 5252M0DJ3 | 525ESCJG5         | 2,000,000                   | 2,000,000          | 11,000                           | 2,011,000     | 4,063.10            |  | 2.031552  |
| 52517P3U3 | 525ESC8U6         | 2,000,000                   | 2,000,000          | 8,553                            | 2,008,553     | 4,058.16            |  | 2.029079  |
| 5252M0AA5 | 525ESCGI4         | 2,000,000                   | 2,000,000          | 456                              | 2,000,456     | 4,041.80            |  | 2.020900  |
| 52517P7E5 | 525ESC2E8         | 2,000,000                   | 2,000,000          | -                                | 2,000,000     | 4,040.88            |  | 2.020439  |
| 5252M0CR6 | 525ESCIQ4         | 2,000,000                   | 1,464,347          | -                                | 1,464,347     | 2,958.62            |  | 1.479312  |
| 5249086U9 | 524ESC9U6         | 1,999,000                   | 931,627            | -                                | 931,627       | 1,882.29            |  | 0.941618  |
| 5252M0BJ5 | 525ESCHN2         | 1,970,000                   | 1,970,000          | 11,380                           | 1,981,380     | 4,003.26            |  | 2.032110  |
| 52519FCW9 | 525ESCDU0         | 1,906,000                   | 1,906,000          | 5,125                            | 1,911,125     | 3,861.31            |  | 2.025872  |
| 5249087A2 | 524ESC9A0         | 1,900,000                   | 1,900,000          | 20,583                           | 1,920,583     | 3,880.42            |  | 2.042328  |
| 52517P2U4 | 525ESC9U5         | 1,900,000                   | 1,900,000          | 2,149                            | 1,902,149     | 3,843.18            |  | 2.022725  |
| 524908UK4 | 524ESCU81         | 1,864,000                   | 1,431,847          | 2,261                            | 1,434,108     | 2,897.53            |  | 1.554467  |
| 52519FAR2 | 525ESCBX6         | 1,854,000                   | 1,854,000          | 7,262                            | 1,861,262     | 3,760.57            |  | 2.028353  |
| 5252M0GW1 | 525ESCMF3         | 1,840,000                   | 1,840,000          | -                                | 1,840,000     | 3,717.61            |  | 2.020439  |
| 5252M0EE3 | 525ESCJZ3         | 1,821,000                   | 1,623,793          | -                                | 1,623,793     | 3,280.78            |  | 1.801634  |
| 5252M0BQ9 | 525ESCHT9         | 1,790,000                   | 1,728,325          | -                                | 1,728,325     | 3,491.98            |  | 1.950825  |
| 52522L145 | 525ESC943         | 176,214                     | 1,198,649          | 2,678                            | 1,201,327     | 2,427.17            | 0.013774                                     |   |
| 5252M0EV5 | 525ESCKO6         | 1,727,000                   | 1,727,000          | 23,027                           | 1,750,027     | 3,535.82            |  | 2.047379  |
| 52517PRX1 | 525ESC3A5         | 1,708,000                   | 1,261,814          | N/A (incl. in Nom.)              | 1,261,814     | 2,549.42            |  | 1.492634  |
| 524935CV3 | 524ESCF21         | 1,700,000                   | 1,700,000          | 20,400                           | 1,720,400     | 3,475.96            |  | 2.044685  |
| 524908J92 | 524ESC993         | 1,700,000                   | 1,700,000          | 1,649                            | 1,701,649     | 3,438.08            |  | 2.022399  |
| 5252M0GB7 | 525ESCLQ0         | 1,596,000                   | 1,596,000          | 6,792                            | 1,602,792     | 3,238.34            |  | 2.029038  |
| 52517P5F4 | 525ESC0N0         | 1,590,000                   | 1,278,334          | 1,981                            | 1,280,315     | 2,586.80            |  | 1.626918  |
| 52517P6M8 | 525ESC4M8         | 1,590,000                   | 1,160,157          | 4,162                            | 1,164,319     | 2,352.44            |  | 1.479520  |
| 524908JK7 | 524ESCJ84         | 1,566,000                   | 1,566,000          | 812                              | 1,566,812     | 3,165.65            |  | 2.021487  |
| 524908PH7 | 524ESCP79         | 1,560,000                   | 1,512,518          | 546                              | 1,513,063     | 3,057.05            |  | 1.959649  |
| 524908MR8 | 524ESCM80         | 1,550,000                   | 1,815,679          | 2,275                            | 1,817,954     | 3,673.07            |  | 2.369720  |
| 524935BG7 | 524ESCB66         | 1,528,000                   | 1,250,631          | 6,494                            | 1,257,125     | 2,539.94            |  | 1.662267  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 52517PM57 | 525ESC2F5         | 1,500,000                   | 1,500,000          | 20,469                           | 1,520,469     | 3,072.02            |  | 2.048011  |
| 52517P4B4 | 525ESC8B8         | 1,500,000                   | 1,500,000          | 5,028                            | 1,505,028     | 3,040.82            |  | 2.027213  |
| 524935BX0 | 524ESCB25         | 1,500,000                   | 1,461,221          | 13,542                           | 1,474,763     | 2,979.67            |  | 1.986446  |
| 5249083H1 | 524ESC9H5         | 1,500,000                   | 1,470,381          | 292                              | 1,470,673     | 2,971.41            |  | 1.980937  |
| 524935DB6 | 524ESCD80         | 1,500,000                   | 993,377            | 10,208                           | 1,003,585     | 2,027.68            |  | 1.351789  |
| 524935DC4 | 524ESCD72         | 1,500,000                   | 833,135            | 9,974                            | 843,109       | 1,703.45            |  | 1.135634  |
| 52517P7C9 | 525ESC5C9         | 1,456,000                   | 1,456,000          | 29,360                           | 1,485,360     | 3,001.08            |  | 2.061181  |
| 52519FAG6 | 525ESCBO6         | 1,451,000                   | 1,451,000          | 6,227                            | 1,457,227     | 2,944.24            |  | 2.029110  |
| 524935DV2 | 524ESCG38         | 1,441,000                   | 1,400,046          | 1,681                            | 1,401,727     | 2,832.10            |  | 1.965374  |
| 524935CA9 | 524ESCC73         | 1,441,000                   | 1,208,088          | -                                | 1,208,088     | 2,440.87            |  | 1.693872  |
| 52517PVC2 | 525ESC4F3         | 1,427,000                   | 1,427,000          | 1,911                            | 1,428,911     | 2,887.03            |  | 2.023146  |
| 524908MY3 | 524ESCM64         | 1,415,000                   | 1,552,025          | 1,229                            | 1,553,254     | 3,138.26            |  | 2.217849  |
| 524935AP8 | 524ESCA67         | 1,397,000                   | 75,699             | 14,552                           | 90,251        | 182.35              |  | 0.130527  |
| 52522L772 | 525ESC737         | 139,550                     | 1,575,813          | -                                | 1,575,813     | 3,183.83            | 0.022815                                     |   |
| 52520WAZ4 | 525ESC9Z4         | 1,375,000                   | 1,375,000          | 1,648                            | 1,376,648     | 2,781.44            |  | 2.022862  |
| 52517PT92 | 525ESC3M9         | 1,370,000                   | 1,370,000          | 2,397                            | 1,372,397     | 2,772.84            |  | 2.023974  |
| 524935CN1 | 524ESCC08         | 1,361,000                   | 162,724            | 13,043                           | 175,766       | 355.12              |  | 0.260929  |
| 524935AJ2 | 524ESCA83         | 1,351,000                   | 1,351,000          | 13,557                           | 1,364,557     | 2,757.00            |  | 2.040714  |
| 52523J446 | 525ESC620         | 132,050                     | 1,018,644          | -                                | 1,018,644     | 2,058.00            | 0.015585                                     |   |
| 5252M0GE1 | 525ESCLT4         | 1,320,000                   | 1,132,144          | 14,625                           | 1,146,769     | 2,316.98            |  | 1.755286  |
| 52517P4P3 | 525ESC7P8         | 1,316,000                   | 1,316,000          | 946                              | 1,316,946     | 2,660.81            |  | 2.021892  |
| 52519FBL4 | 525ESCCP2         | 1,313,000                   | 1,313,000          | 1,824                            | 1,314,824     | 2,656.52            |  | 2.023246  |
| 52517P2M2 | 525ESC8M4         | 1,306,000                   | 1,562,825          | 2,337                            | 1,565,162     | 3,162.31            |  | 2.421374  |
| 5249087D6 | 524ESC795         | 1,300,000                   | 1,307,075          | -                                | 1,307,075     | 2,640.87            |  | 2.031436  |
| 524908MV9 | 524ESCM72         | 1,283,000                   | 1,283,000          | 562                              | 1,283,562     | 2,593.36            |  | 2.021324  |
| 5252M0BY2 | 525ESCIA9         | 1,254,000                   | 1,254,000          | 9,405                            | 1,263,405     | 2,552.63            |  | 2.035593  |
| 52517P5N7 | 525ESC7N3         | 1,250,000                   | 1,250,000          | 38,197                           | 1,288,197     | 2,602.72            |  | 2.082179  |
| 52522L699 | 525ESC661         | 123,360                     | 1,326,516          | -                                | 1,326,516     | 2,680.12            | 0.021726                                     |   |
| 524935AW3 | 524ESCA34         | 1,215,000                   | 607,805            | 19,565                           | 627,370       | 1,267.56            |  | 1.043262  |
| 524908SJ0 | 524ESCS76         | 1,200,000                   | 1,200,000          | 1,038                            | 1,201,038     | 2,426.63            |  | 2.022188  |
| 5252M0DU8 | 525ESCJP5         | 1,200,000                   | 1,200,000          | -                                | 1,200,000     | 2,424.53            |  | 2.020439  |
| 52519FBP5 | 525ESCCS6         | 1,180,000                   | 1,180,000          | 4,687                            | 1,184,687     | 2,393.59            |  | 2.028465  |
| 52519FEY3 | 525ESCFS3         | 1,178,000                   | 1,178,000          | 7,731                            | 1,185,731     | 2,395.70            |  | 2.033699  |
| 524935CR2 | 524ESCF62         | 1,172,000                   | 1,031,764          | 10,499                           | 1,042,263     | 2,105.83            |  | 1.796782  |
| 5252M0BM8 | 525ESCHQ5         | 1,167,000                   | 1,083,950          | 28,485                           | 1,112,435     | 2,247.61            |  | 1.925970  |
| 52517P5G2 | 525ESC8G7         | 1,165,000                   | 1,256,828          | 1,817                            | 1,258,645     | 2,543.02            |  | 2.182847  |
| 52517P7B1 | 525ESC6B0         | 1,164,000                   | 1,164,000          | 2,086                            | 1,166,086     | 2,356.01            |  | 2.024060  |
| 524908MG2 | 524ESC9G7         | 1,138,000                   | 1,318,056          | 2,564                            | 1,320,620     | 2,668.23            |  | 2.344669  |
| 5252M0AZ0 | 525ESCHE2         | 1,119,000                   | 1,119,000          | 737                              | 1,119,737     | 2,262.36            |  | 2.021770  |
| 524935AY9 | 524ESCA18         | 1,102,000                   | 1,084,954          | 9,092                            | 1,094,046     | 2,210.45            |  | 2.005856  |
| 5252M0BC0 | 525ESCHH5         | 1,089,000                   | 1,089,000          | -                                | 1,089,000     | 2,200.26            |  | 2.020439  |
| 52517P2Y6 | 525ESC0D2         | 1,051,000                   | 1,145,189          | 1,260                            | 1,146,449     | 2,316.33            |  | 2.203931  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                         |
|----------------------------------|-------------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78        |
| <b>Rounding Adjustment</b>       | (85.09)                 |
| <b>Distribution Amount</b>       | <u>\$ 98,724,036.69</u> |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252M0BG1 | 525ESCHL6         | 1,026,000                   | 1,026,000          | 396                              | 1,026,396     | 2,073.77            |  | 2.021219  |
| 524908NC0 | 524ESCN97         | 1,025,000                   | 1,132,336          | 897                              | 1,133,233     | 2,289.63            |  | 2.233784  |
| 52517P4R9 | 525ESC7R4         | 1,022,000                   | 1,022,000          | 3,101                            | 1,025,101     | 2,071.15            |  | 2.026570  |
| 5252M0CJ4 | 525ESCIJ0         | 1,006,000                   | 1,006,000          | -                                | 1,006,000     | 2,032.56            |  | 2.020439  |
| 5252M0GQ4 | 525ESCA44         | 1,000,000                   | 1,000,000          | 30,500                           | 1,030,500     | 2,082.06            |  | 2.082063  |
| 52517P4T5 | 525ESC7T0         | 1,000,000                   | 1,000,000          | 4,889                            | 1,004,889     | 2,030.32            |  | 2.030317  |
| 52517P3Z2 | 525ESC7Z6         | 1,000,000                   | 1,000,000          | 1,716                            | 1,001,716     | 2,023.91            |  | 2.023907  |
| 52517P4F5 | 525ESC7F0         | 1,000,000                   | 1,000,000          | 1,373                            | 1,001,373     | 2,023.21            |  | 2.023214  |
| 524908L73 | 524ESC977         | 1,000,000                   | 1,000,000          | 1,354                            | 1,001,354     | 2,023.18            |  | 2.023176  |
| 5252M0BH9 | 525ESCHM4         | 1,000,000                   | 1,000,000          | -                                | 1,000,000     | 2,020.44            |  | 2.020439  |
| 5252M0BP1 | 525ESCHS1         | 1,000,000                   | 1,000,000          | -                                | 1,000,000     | 2,020.44            |  | 2.020439  |
| 5252M0EB9 | 525ESCJW0         | 1,000,000                   | 1,000,000          | -                                | 1,000,000     | 2,020.44            |  | 2.020439  |
| 524935CJ0 | 524ESCC40         | 1,000,000                   | 979,547            | 4,917                            | 984,464       | 1,989.05            |  | 1.989049  |
| 524935BF9 | 524ESCB74         | 1,000,000                   | 943,594            | 5,333                            | 948,927       | 1,917.25            |  | 1.917250  |
| 524908VB3 | 524ESCV98         | 1,000,000                   | 910,836            | 1,196                            | 912,032       | 1,842.71            |  | 1.842706  |
| 524935CZ4 | 524ESCG87         | 1,000,000                   | 886,145            | 7,000                            | 893,145       | 1,804.55            |  | 1.804545  |
| 5252M0DW4 | 525ESCJR1         | 1,000,000                   | 837,094            | -                                | 837,094       | 1,691.30            |  | 1.691297  |
| 5249086V7 | 524ESC9V4         | 1,000,000                   | 727,566            | 14,264                           | 741,829       | 1,498.82            |  | 1.498821  |
| 524935AV5 | 524ESCA42         | 1,000,000                   | 626,444            | 3,667                            | 630,111       | 1,273.10            |  | 1.273100  |
| 524908N48 | 524ESC944         | 990,000                     | 591,594            | 1,148                            | 592,743       | 1,197.60            |  | 1.209698  |
| 52517P2V2 | 525ESC8V4         | 961,000                     | 961,000            | 367                              | 961,367       | 1,942.38            |  | 2.021211  |
| 52519FDA6 | 525ESCDY2         | 909,000                     | 909,000            | 1,364                            | 910,364       | 1,839.33            |  | 2.023470  |
| 524908WK2 | 524ESCW71         | 900,000                     | 703,851            | 394                              | 704,245       | 1,422.88            |  | 1.580982  |
| 5249083B4 | 524ESC9B8         | 898,000                     | 759,218            | 4,453                            | 763,671       | 1,542.95            |  | 1.718208  |
| 52517P6U0 | 525ESC6U8         | 879,000                     | 879,000            | -                                | 879,000       | 1,775.97            |  | 2.020439  |
| 52517P6E6 | 525ESC3E7         | 875,000                     | 875,000            | 1,562                            | 876,562       | 1,771.04            |  | 2.024046  |
| 5252M0DM6 | 525ESCJJ9         | 870,000                     | 870,000            | -                                | 870,000       | 1,757.78            |  | 2.020439  |
| 5252M0CX3 | 525ESCIW1         | 866,000                     | 866,000            | -                                | 866,000       | 1,749.70            |  | 2.020439  |
| 52519FCZ2 | 525ESCDX4         | 863,000                     | 863,000            | 1,151                            | 864,151       | 1,745.96            |  | 2.023133  |
| 5252M0BF3 | 525ESCHK8         | 813,000                     | 813,000            | 290                              | 813,290       | 1,643.20            |  | 2.021159  |
| 52519FAQ4 | 525ESCBW8         | 812,000                     | 812,000            | 3,248                            | 815,248       | 1,647.16            |  | 2.028521  |
| 524935EN9 | 524ESCH94         | 803,000                     | 770,387            | 892                              | 771,279       | 1,558.32            |  | 1.940626  |
| 524935CL5 | 524ESCC24         | 796,000                     | 772,392            | 4,643                            | 777,035       | 1,569.95            |  | 1.972303  |
| 52517P4S7 | 525ESC7S2         | 789,000                     | 789,000            | 4,558                            | 793,558       | 1,603.33            |  | 2.032110  |
| 5252M0DS3 | 525ESCJN0         | 774,000                     | 774,000            | -                                | 774,000       | 1,563.82            |  | 2.020439  |
| 5249086M7 | 524ESC696         | 760,000                     | 382,602            | -                                | 382,602       | 773.02              |  | 1.017137  |
| 52517P7D7 | 525ESC7D5         | 750,000                     | 750,000            | 1,051                            | 751,051       | 1,517.45            |  | 2.023272  |
| 524935CU5 | 524ESCF39         | 749,000                     | 664,639            | 6,320                            | 670,958       | 1,355.63            |  | 1.809921  |
| 524908FJ4 | 524ESC9J1         | 725,000                     | 725,000            | 999                              | 725,999       | 1,466.84            |  | 2.023224  |
| 5249083W8 | 524ESC9W2         | 709,000                     | 565,430            | 3,181                            | 568,611       | 1,148.84            |  | 1.620372  |
| 524935AX1 | 524ESCA26         | 700,000                     | 690,466            | 10,729                           | 701,195       | 1,416.72            |  | 2.023890  |
| 5252M0DQ7 | 525ESCJL4         | 699,000                     | 699,000            | 13,629                           | 712,629       | 1,439.82            |  | 2.059835  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252M0EM5 | 525ESCKG3         | 699,000                     | 699,000            | -                                | 699,000       | 1,412.29            |  | 2.020439  |
| 52519FEK3 | 525ESCF1          | 698,000                     | 698,000            | 2,792                            | 700,792       | 1,415.91            |  | 2.028521  |
| 52517P3T6 | 525ESC8T9         | 692,000                     | 692,000            | 872                              | 692,872       | 1,399.91            |  | 2.022986  |
| 5252M0BR7 | 525ESCHU6         | 688,000                     | 688,000            | -                                | 688,000       | 1,390.06            |  | 2.020439  |
| 524935EA7 | 524ESCE89         | 682,000                     | 655,642            | 4,850                            | 660,492       | 1,334.48            |  | 1.956720  |
| 52519FDB4 | 525ESCDZ9         | 677,000                     | 677,000            | 1,128                            | 678,128       | 1,370.12            |  | 2.023807  |
| 524935EE9 | 524ESCE48         | 668,000                     | 590,518            | 2,969                            | 593,487       | 1,199.10            |  | 1.795067  |
| 52519FFP1 | 525ESCGH6         | 648,000                     | 648,000            | 9,657                            | 657,657       | 1,328.76            |  | 2.050550  |
| 524935BY8 | 524ESCB17         | 645,000                     | 536,496            | 4,121                            | 540,616       | 1,092.28            |  | 1.693462  |
| 52519FBT7 | 525ESCCU1         | 629,000                     | 629,000            | 3,014                            | 632,014       | 1,276.95            |  | 2.030121  |
| 524935CP6 | 524ESCF88         | 625,000                     | 373,132            | 4,557                            | 377,690       | 763.10              |  | 1.220958  |
| 52519FEM9 | 525ESCFH7         | 610,000                     | 610,000            | 635                              | 610,635       | 1,233.75            |  | 2.022544  |
| 5252M0AC1 | 525ESCGK9         | 610,000                     | 402,127            | 14,773                           | 416,900       | 842.32              |  | 1.380855  |
| 524935DU4 | 524ESCG46         | 600,000                     | 412,877            | 5,000                            | 417,877       | 844.29              |  | 1.407158  |
| 5252M0BU0 | 525ESCHX0         | 585,000                     | 585,000            | -                                | 585,000       | 1,181.96            |  | 2.020439  |
| 5252M0BA4 | 525ESCHF9         | 555,000                     | 555,000            | -                                | 555,000       | 1,121.34            |  | 2.020439  |
| 52517P6X4 | 525ESC5X3         | 530,000                     | 518,996            | 893                              | 519,889       | 1,050.40            |  | 1.981894  |
| 524935CH4 | 524ESCC57         | 525,000                     | 496,387            | 5,906                            | 502,293       | 1,014.85            |  | 1.933053  |
| 52517P2T7 | 525ESC9T8         | 521,000                     | 521,000            | 585                              | 521,585       | 1,053.83            |  | 2.022709  |
| 5252M0AF4 | 525ESCGN3         | 513,000                     | 513,000            | 816                              | 513,816       | 1,038.13            |  | 2.023654  |
| 5252M0BV8 | 525ESCHY8         | 508,000                     | 508,000            | -                                | 508,000       | 1,026.38            |  | 2.020439  |
| 5252M0BK2 | 525ESCHO0         | 505,000                     | 505,000            | -                                | 505,000       | 1,020.32            |  | 2.020439  |
| 524935EB5 | 524ESCE71         | 502,000                     | 455,753            | 9,460                            | 465,213       | 939.93              |  | 1.872380  |
| 52517P5V9 | 525ESC5V7         | 501,000                     | 446,558            | 582                              | 447,139       | 903.42              |  | 1.803229  |
| 52517P3X7 | 525ESC8X0         | 500,000                     | 610,176            | 1,175                            | 611,351       | 1,235.20            |  | 2.470394  |
| 52517P5T4 | 525ESC6T1         | 500,000                     | 500,000            | 15,648                           | 515,648       | 1,041.84            |  | 2.083671  |
| 524935DN0 | 524ESCD15         | 500,000                     | 510,095            | -                                | 510,095       | 1,030.62            |  | 2.061231  |
| 524935BV4 | 524ESCB33         | 500,000                     | 502,586            | 7,391                            | 509,977       | 1,030.38            |  | 2.060756  |
| 5252M0FY8 | 525ESCLN7         | 500,000                     | 500,000            | 7,371                            | 507,371       | 1,025.11            |  | 2.050224  |
| 52517P3S8 | 525ESC8S1         | 500,000                     | 500,000            | 577                              | 500,577       | 1,011.39            |  | 2.022771  |
| 524935AZ6 | 524ESCA00         | 500,000                     | 464,473            | 5,117                            | 469,590       | 948.78              |  | 1.897555  |
| 5252M0GS0 | 525ESCMC0         | 500,000                     | 458,783            | 4,468                            | 463,250       | 935.97              |  | 1.871939  |
| 524935EF6 | 524ESCE30         | 500,000                     | 451,524            | 3,747                            | 455,270       | 919.85              |  | 1.839691  |
| 524935DA8 | 524ESCD98         | 500,000                     | 448,297            | 6,725                            | 455,022       | 919.35              |  | 1.838690  |
| 5252M0GR2 | 525ESCMB2         | 500,000                     | 428,162            | 4,667                            | 432,830       | 874.51              |  | 1.749013  |
| 524935CM3 | 524ESCC16         | 500,000                     | 417,563            | 2,567                            | 420,130       | 848.85              |  | 1.697695  |
| 5249086W5 | 524ESC688         | 500,000                     | 230,990            | -                                | 230,990       | 466.70              |  | 0.933402  |
| 5252M0EX1 | 525ESCKQ1         | 474,000                     | 474,000            | -                                | 474,000       | 957.69              |  | 2.020439  |
| 5252M0AL1 | 525ESCGR4         | 465,000                     | 465,000            | -                                | 465,000       | 939.50              |  | 2.020439  |
| 52520WAM3 | 525ESC9M3         | 450,000                     | 361,227            | 210                              | 361,437       | 730.26              |  | 1.622804  |
| 52519FBU4 | 525ESCCV9         | 440,000                     | 440,000            | 1,506                            | 441,506       | 892.04              |  | 2.027354  |
| 524935DW0 | 524ESCG20         | 435,000                     | 371,108            | 3,480                            | 374,588       | 756.83              |  | 1.739844  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                         |
|----------------------------------|-------------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78        |
| <b>Rounding Adjustment</b>       | (85.09)                 |
| <b>Distribution Amount</b>       | <u>\$ 98,724,036.69</u> |

| CUSIP     | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal | Accrued Interest through 9-14-08 | Allowed Claim | Distribution Amount | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|-----------|-------------------|-----------------------------|--------------------|----------------------------------|---------------|---------------------|--|---|
| 5252M0GU5 | 525ESCMD8         | 433,000                     | 433,000            | -                                | 433,000       | 874.85              |  | 2.020439  |
| 524935DE0 | 524ESCD56         | 419,000                     | 417,122            | 2,270                            | 419,392       | 847.36              |  | 2.022329  |
| 5252M0BT3 | 525ESCHW2         | 418,000                     | 418,000            | -                                | 418,000       | 844.54              |  | 2.020439  |
| 524935EM1 | 524ESCE06         | 403,000                     | 361,640            | 338                              | 361,978       | 731.35              |  | 1.814775  |
| 52517P3V1 | 525ESC7V5         | 401,000                     | 401,000            | 534                              | 401,534       | 811.27              |  | 2.023129  |
| 52517P5J6 | 525ESC8J1         | 396,000                     | 396,000            | 418                              | 396,418       | 800.94              |  | 2.022571  |
| 5252M0FL6 | 525ESCLD9         | 393,000                     | 393,000            | -                                | 393,000       | 794.03              |  | 2.020439  |
| 524935DP5 | 524ESCD07         | 375,000                     | 339,507            | 5,000                            | 344,507       | 696.06              |  | 1.856148  |
| 5252M0FZ5 | 525ESCL05         | 372,000                     | 372,000            | -                                | 372,000       | 751.60              |  | 2.020439  |
| 5252M0AG2 | 525ESCGO1         | 368,000                     | 368,000            | 499                              | 368,499       | 744.53              |  | 2.023177  |
| 524935CQ4 | 524ESCF70         | 367,000                     | 293,892            | 1,529                            | 295,422       | 596.88              |  | 1.626379  |
| 5249084X5 | 524ESC9X0         | 367,000                     | 164,265            | 2,340                            | 166,605       | 336.61              |  | 0.917205  |
| 524935CT8 | 524ESCF47         | 350,000                     | 243,510            | 2,479                            | 245,989       | 497.01              |  | 1.420017  |
| 52517P5L1 | 525ESC7L7         | 347,000                     | 347,000            | 327                              | 347,327       | 701.75              |  | 2.022344  |
| 52517P4W8 | 525ESCOI1         | 341,000                     | 341,000            | 470                              | 341,470       | 689.92              |  | 2.023224  |
| 5252M0EZ6 | 525ESCKS7         | 326,000                     | 326,000            | 2,751                            | 328,751       | 664.22              |  | 2.037487  |
| 524908N30 | 524ESC936         | 312,000                     | 150,573            | 362                              | 150,935       | 304.95              |  | 0.977419  |
| 524935DQ3 | 524ESCG79         | 300,000                     | 299,834            | 3,733                            | 303,567       | 613.34              |  | 2.044465  |
| 524935BN2 | 524ESCB58         | 290,000                     | 242,730            | 1,933                            | 244,663       | 494.33              |  | 1.704575  |
| 52517P4U2 | 525ESC7U7         | 288,000                     | 288,000            | 2,803                            | 290,803       | 587.55              |  | 2.040105  |
| 52520WAV3 | 525ESC9V3         | 287,000                     | 287,000            | 646                              | 287,646       | 581.17              |  | 2.024990  |
| 5252M0FE2 | 525ESCKX6         | 267,000                     | 267,000            | 4,008                            | 271,008       | 547.56              |  | 2.050771  |
| 524908UY4 | 524ESCU57         | 264,000                     | 264,000            | 500                              | 264,500       | 534.41              |  | 2.024267  |
| 5249087E4 | 524ESC9E2         | 259,000                     | 11,150             | -                                | 11,150        | 22.53               |  | 0.086980  |
| 52517PU74 | 525ESC3P2         | 250,000                     | 250,000            | 222                              | 250,222       | 505.56              |  | 2.022231  |
| 52517P6V8 | 525ESC4V8         | 247,000                     | 247,000            | 266                              | 247,266       | 499.59              |  | 2.022618  |
| 524935ED1 | 524ESCE55         | 241,000                     | 230,133            | 964                              | 231,097       | 466.92              |  | 1.937414  |
| 5252M0DB0 | 525ESCJA8         | 232,000                     | 232,000            | -                                | 232,000       | 468.74              |  | 2.020439  |
| 5252M0GC5 | 525ESCLR8         | 232,000                     | 232,000            | -                                | 232,000       | 468.74              |  | 2.020439  |
| 524935CE1 | 524ESCC65         | 231,000                     | 198,586            | 257                              | 198,842       | 401.75              |  | 1.739173  |
| 5252M0GG6 | 525ESCLV9         | 221,000                     | 221,000            | 2,266                            | 223,266       | 451.10              |  | 2.041158  |
| 52517P7K1 | 525ESC5K1         | 214,000                     | 214,000            | 371                              | 214,371       | 433.12              |  | 2.023945  |
| 5252M0BB2 | 525ESCHG7         | 214,000                     | 214,000            | -                                | 214,000       | 432.37              |  | 2.020439  |
| 524935EL3 | 524ESCE14         | 213,000                     | 204,446            | 178                              | 204,624       | 413.43              |  | 1.940987  |
| 524935CY7 | 524ESCG95         | 213,000                     | 200,005            | -                                | 200,005       | 404.10              |  | 1.897171  |
| 5252M0FN2 | 525ESCLF4         | 207,000                     | 207,000            | -                                | 207,000       | 418.23              |  | 2.020439  |
| 524935DT7 | 524ESCG53         | 200,000                     | 186,891            | 2,844                            | 189,736       | 383.35              |  | 1.916746  |
| 524935AK9 | 524ESCA75         | 197,000                     | 192,178            | 337                              | 192,514       | 388.96              |  | 1.974433  |
| 524935DR1 | 524ESCG61         | 196,000                     | 178,351            | 3,502                            | 181,853       | 367.42              |  | 1.874609  |
| 52517P5P2 | 525ESC0P5         | 192,000                     | 192,000            | 175                              | 192,175       | 388.28              |  | 2.022283  |
| 524935AT0 | 524ESCA59         | 191,000                     | 117,331            | 1,074                            | 118,406       | 239.23              |  | 1.252522  |
| 52517P3N9 | 525ESC9N1         | 190,000                     | 190,000            | 179                              | 190,179       | 384.25              |  | 2.022344  |

**Wilmington Support [19th DISTRIBUTION]**

(\$ in actual USD)

|                                  |                  |
|----------------------------------|------------------|
| <b>Distribution to Creditors</b> | \$ 98,724,121.78 |
| <b>Rounding Adjustment</b>       | (85.09)          |
| <b>Distribution Amount</b>       | \$ 98,724,036.69 |

| CUSIP        | Replacement CUSIP | DTC Original Principal/Unit | Adjusted Principal       | Accrued Interest through 9-14-08 | Allowed Claim            | Distribution Amount     | Unrounded Cash / DTC Original Principal/Unit | Unrounded Cash / \$1,000 of DTC Original Principal/Unit |
|--------------|-------------------|-----------------------------|--------------------------|----------------------------------|--------------------------|-------------------------|--|---|
| 524935CS0    | 524ESCF54         | 186,000                     | 184,869                  | 1,395                            | 186,264                  | 376.33                  |  | 2.023306  |
| 52517P4Q1    | 525ESC0H3         | 179,000                     | 179,000                  | 251                              | 179,251                  | 362.17                  |  | 2.023272  |
| 524935DX8    | 524ESCG12         | 173,000                     | 160,858                  | 1,922                            | 162,781                  | 328.89                  |  | 1.901088  |
| 5249086N5    | 524ESC9N2         | 173,000                     | 107,965                  | 991                              | 108,956                  | 220.14                  |  | 1.272477  |
| 5249087K0    | 524ESC9K8         | 168,000                     | 107,495                  | 1,050                            | 108,545                  | 219.31                  |  | 1.305410  |
| 5252M0AQ0    | 525ESCGV5         | 155,000                     | 155,000                  | 254                              | 155,254                  | 313.68                  |  | 2.023749  |
| 5252M0EQ6    | 525ESCKJ7         | 155,000                     | 155,000                  | -                                | 155,000                  | 313.17                  |  | 2.020439  |
| 5249087C8    | 524ESC9C6         | 151,000                     | 143,952                  | 629                              | 144,581                  | 292.12                  |  | 1.934552  |
| 52517P3C3    | 525ESC9C5         | 150,000                     | 150,000                  | 189                              | 150,189                  | 303.45                  |  | 2.022986  |
| 52517PU33    | 525ESC3N7         | 146,000                     | 146,000                  | 204                              | 146,204                  | 295.40                  |  | 2.023259  |
| 524935DF7    | 524ESCD49         | 135,000                     | 134,025                  | 703                              | 134,728                  | 272.21                  |  | 2.016367  |
| 5249085R7    | 524ESC9R3         | 125,000                     | 100,686                  | 706                              | 101,392                  | 204.86                  |  | 1.638853  |
| 5249083S7    | 524ESC9S1         | 125,000                     | 81,412                   | 593                              | 82,005                   | 165.69                  |  | 1.325486  |
| 524935CK7    | 524ESCC32         | 123,000                     | 104,473                  | 589                              | 105,062                  | 212.27                  |  | 1.725791  |
| 524935EK5    | 524ESCE22         | 120,000                     | 118,295                  | 160                              | 118,455                  | 239.33                  |  | 1.994427  |
| 52517P6Z9    | 525ESC4Z9         | 119,000                     | 101,274                  | 178                              | 101,452                  | 204.98                  |  | 1.722503  |
| 524935CW1    | 524ESCF13         | 118,000                     | 116,479                  | 250                              | 116,729                  | 235.84                  |  | 1.998671  |
| 524935DD2    | 524ESCD64         | 117,000                     | 100,374                  | 878                              | 101,251                  | 204.57                  |  | 1.748478  |
| 5249087F1    | 524ESC9F9         | 106,000                     | 64,394                   | 607                              | 65,001                   | 131.33                  |  | 1.238977  |
| 52517P4M0    | 525ESC6M6         | 103,000                     | 103,000                  | 157                              | 103,157                  | 208.42                  |  | 2.023510  |
| 52517P3W9    | 525ESC8W2         | 100,000                     | 100,000                  | 133                              | 100,133                  | 202.31                  |  | 2.023129  |
| 52517P3B5    | 525ESC9B7         | 100,000                     | 100,000                  | 126                              | 100,126                  | 202.30                  |  | 2.022986  |
| 524935DK6    | 524ESCD31         | 100,000                     | 98,119                   | 385                              | 98,505                   | 199.02                  |  | 1.990224  |
| 524935EC3    | 524ESCE63         | 100,000                     | 97,501                   | 444                              | 97,946                   | 197.89                  |  | 1.978932  |
| 5249086T2    | 524ESC9T9         | 100,000                     | 97,676                   | -                                | 97,676                   | 197.35                  |  | 1.973476  |
| 524935DY6    | 524ESCG04         | 100,000                     | 96,781                   | 667                              | 97,447                   | 196.89                  |  | 1.968861  |
| 524935BE2    | 524ESCB82         | 100,000                     | 78,442                   | 958                              | 79,401                   | 160.42                  |  | 1.604241  |
| 5249085Y2    | 524ESC9Y8         | 100,000                     | 75,195                   | -                                | 75,195                   | 151.93                  |  | 1.519277  |
| 524935BR3    | 524ESCB41         | 100,000                     | 70,642                   | 542                              | 71,184                   | 143.82                  |  | 1.438223  |
| 524935CX9    | 524ESCF05         | 100,000                     | 20,315                   | 469                              | 20,784                   | 41.99                   |  | 0.419936  |
| 52519FDF5    | 525ESCED7         | 70,000                      | 70,000                   | 1,848                            | 71,848                   | 145.16                  |  | 2.073771  |
| 52517P5M9    | 525ESC0O8         | 64,000                      | 64,000                   | 69                               | 64,069                   | 129.45                  |  | 2.022618  |
| 52517P3P4    | 525ESC8P7         | 59,000                      | 59,000                   | 88                               | 59,088                   | 119.38                  |  | 2.023463  |
| 5252M0CP0    | 525ESCIO9         | 30,000                      | 30,000                   | -                                | 30,000                   | 60.61                   |  | 2.020439  |
| 52517P2W0    | 525ESC9W1         | 25,000                      | 19,587                   | 30                               | 19,617                   | 39.63                   |  | 1.585383  |
| <b>Total</b> |                   | <b>\$ 47,292,001,778</b>    | <b>\$ 48,379,114,054</b> | <b>\$ 483,572,168</b>            | <b>\$ 48,862,686,222</b> | <b>\$ 98,724,036.69</b> |  |   |